

GLOBAL WEALTH IN ACTION



GLOBAL WEALTH CONFERENCE

LONDON 2023

BY



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PRESENTS

GLOBAL WEALTH CONFERENCE

LONDON LONDON

2023

IN ASSOCIATION WITH



The Global Wealth Conference (GWC) is an eagerly anticipated annual event, proudly hosted by SWFI in collaboration with the City of London. As a not-for-profit initiative by SWFI, a renowned global think tank organization, GWC serves as a beacon of knowledge and collaboration in the world of finance.

IN GRATITUDE

Dear Esteemed Attendees, Honourable Stewards of Global Wealth,

As Chairman of the SWFI, I am privileged to welcome you to the SWFI Global Wealth Conference - Europe 2023, a grand forum for the foremost minds shaping our financial future.

SWFI, a beacon of knowledge in the world of long-term public investment, is committed to studying, facilitating, and reshaping the dynamics of sovereign wealth funds, pensions, endowments, central banks, and family offices. Our purpose transcends conventional borders, seamlessly intertwining trade, economics, policy, risk, and asset allocation to redefine the landscape of public sector asset ownership and management globally.

We have charted the course of the public investor market, illuminating pathways of progress with our pioneering concepts such as the SWFIIT Impact and Transparency Index and Sovereign Wealth Enterprise (SWE). Now, we gather at our prestigious conference to continue our journey, harmonizing traditional wisdom with innovation and inclusivity.

The SWFI Global Wealth Conference is more than an event; it's a potent symphony of insightful conversations and groundbreaking revelations that hold the power to alter the trajectory of global wealth.

We convene at historic venues in London, their distinguished walls bearing witness to our quest to reorient the future of finance. Each discussion, every connection, holds the promise of leading us to a new philosophical understanding of wealth management, and the implications on society.

We must understand that wealth is not merely an expression of economic power; it is an instrument of global prosperity, an agent of sustainable growth and societal well-being. And to wield it effectively, we must dare to change, to innovate, and to disrupt the status quo.

That's why this conference will also serve as a launchpad for pioneering initiatives such as the Global Order of Outstanding Disruptors (GOOD) Fellows and Family Office Round Table (FORT) Global.

These platforms, embodying the essence of disruptive thought leadership, are poised to challenge our perceptions, prompting us to examine the deeper potential of global wealth and its rightful role in shaping our world.

Over three days, seasoned academicians, leading asset owners, members of parliament, and members of royal families will engage in seven intense panel discussions and six fireside chats.

Each speaker, each participant, contributes a note to our grand symphony, creating a harmony that resonates with wisdom, enlightenment, and future promise.

The SWFI Event Impact Matrix will guide us in this endeavor. It seamlessly combines traditional focus with innovative engagement, emotional resonance with global connectivity. This matrix is our compass, steering us towards enriching discussions, meaningful interactions, and impactful decisions.

As we gather in these historic venues, let us remember that we are not merely discussing the state of global wealth; we are shaping its future, redefining its purpose.

This conference is our canvas, and with the broad strokes of our collective insights and aspirations, we can create a masterpiece that echoes the true potential of global wealth – a world where wealth is not just a means to power, but a catalyst for good.

I am honored to be part of this journey with you, and I eagerly look forward to welcoming you to the SWFI Global Wealth Conference - Europe 2023.

Together, let's redefine the narrative of global wealth and usher in an era of profound positive change.



Lakshmi Narayanan

Chairman,
Sovereign Wealth Fund Institute (SWFI)



PROGRESS-DRIVEN

When SWFI was founded in 2008, these state actors were relatively obscure from the public eye. Now sovereign wealth funds, in many cases, operate partially outside the shadows. SWFI convened our first conference in Southern California in 2011. Since then, we've expanded and grown beyond sovereign wealth to many different types of asset owners.

It is with great pleasure that we reflect upon the resounding success of the Global Wealth Conference (GWC) held in London's historic locations, the House of Commons and Guildhall, during May and June of 2023. This momentous event brought together an extraordinary array of participants, including sovereign wealth funds, pensions, asset owners, family offices, and asset managers, representing every corner of the globe. I personally learned a substantial amount from the diverse, high-level participants in areas such as policy prescriptions, investor allocation, future risks, and areas of opportunity for long-term patient capital. We heard from ministers such as Lord Dominic Johnson, Minister of State for Investment (U.K.).

Today, the Global Wealth Conference series serves as a vibrant platform for knowledge exchange, collaboration, and innovation within the world of finance and wealth management. At the heart of this gathering was the recognition that wealth, within various forms, holds immense power to influence and transform the world. Trillions of investor capital is linked to the delegates who attended this event, from various corners of the globe. The conference provided a unique ecosystem for participants to explore the role of sovereign wealth funds, pensions, and other financial entities, by driving positive change, mitigating risks, and harnessing opportunities on a global scale. For example, one of the event panels had executives at a number of African sovereign wealth funds exploring their challenges and opportunities.

Throughout the conference, dynamic discussions took place, addressing critical topics such as managing family office capital, sovereign wealth fund partnership strategies, responsible investing, ESG integration, impact investing, and emerging on topics such as blockchain and cryptocurrencies.

Our chairman-led the GOOD Talks series; a thought-provoking discussion, made space for interactive debates fueled by intellectual curiosity and stimulated fresh perspectives on the evolving landscape of global wealth.

Why London? Our event committee selected London due to its financial and cultural status as a foreign home for global capital. The UK's remarkable ascent as a global powerhouse is bolstered by the significant contributions of sovereign wealth funds and pension capital, as validated by our comprehensive research data. A key catalyst behind this success lies in commendable government efforts to facilitate seamless access to lucrative opportunities for foreign investors. Thus, the significance of eminent gatherings like the Global Wealth Conference becomes paramount, serving as an influential platform where asset owners, governments, and astute fund managers converge to forge fruitful alliances. In 2022, sovereign wealth funds made their mark in the United Kingdom, investing an impressive US\$ 14.66 billion, a significant leap from US\$ 8.205 billion in 2021. Global powerhouses such as Mubadala Investment Company, the Public Investment Fund of Saudi Arabia, Singapore's GIC Private Limited, and Canadian pension plans like CDPQ, the Ontario Teachers' Pension Plan, and CPP Investments, continue to channel capital directly into the UK, according to SWFI transaction data.

The Global Wealth Conference truly exemplified the power of collaboration and cross-pollination of ideas, by fostering a global network of individuals united by their pursuit of shared prosperity. Beyond the intellectual exchange, the conference also provided a platform for meaningful connections and relationship-building. Performers such as Sheku Kanneh-Mason and Victoria Kennedy graced Guildhall, sharing their talents with us. In reflecting on the success of the Global Wealth Conference, we extend our heartfelt appreciation to all the participants, speakers, sponsors, and organizers who contributed to its resounding triumph. The vision, dedication, and passion of each individual played a vital role in making this event an unparalleled gathering of global minds, creating a lasting impact on investment stewardship.

As we move forward, let us carry the momentum and spirit of the Global Wealth Conference. May we continue to leverage our collective knowledge, influence, and resources to shape a future where wealth is not merely amassed, but conscientiously employed to uplift communities, promote sustainability, and foster a more equitable world.

With profound gratitude and an unwavering commitment to progress.



Michael Maduell

President,
Sovereign Wealth Fund Institute (SWFI)

KEY LEARNINGS



Lord Dominic Johnson

Minister for Investment,
Department for Business and International Trade,
London



Lord Johnson of Lainston CBE
Minister for Investment
Department for Business and International
Trade
Old Admiralty Building
London
SW1A 2BL

Dear Mr Narayanan and Mr Maduell,

I would like to thank the Sovereign Wealth Fund Institute for inviting me to the 2023 Global Wealth Conference at the House of Commons last month.

It was an excellent opportunity to engage with asset owners and investment decision-makers from such a wide range of countries on issues that are central to achieving sustainable economic growth and prosperity in this country.

The United Kingdom is the premier destination for global capital after the USA. Listening to our investors is critical, and this type of practitioner-orientated interaction has become more important than ever before.

Best wishes,

A handwritten signature in black ink, appearing to read "Domini", with a horizontal line underneath.

Lord Johnson of Lainston CBE
Minister for Investment
Department for Business and Trade





RT. HON. SIR GAVIN WILLIAMSON CBE MP



HOUSE OF COMMONS
LONDON SW1A 0AA

London, 20th June 2023

I hope this finds you well. I would like to extend my thanks to the Sovereign Wealth Fund Institute for inviting me to participate in this year's Global Wealth Conference at the House of Commons on 30 May. It was a pleasure to host SWFI's guests for this memorable event.

As I reflect upon the exchanges held throughout the proceedings, I was impressed by the calibre of the discussions, the variety of speakers and participants, and shared dedication to the aim of mobilising capital for good.

I commend SWFI for promoting international collaboration, the sharing of best practices and sustainable economic growth. It is through such platforms that we can collectively shape the contours of global wealth and impact our societies positively.

I look forward to future engagement with SWFI and its constituent groups.

With kind regards,

The Rt. Hon. Sir Gavin Williamson CBE MP
Member of Parliament for South Staffordshire

MEMBER OF PARLIAMENT FOR SOUTH STAFFORDSHIRE



The Rt Hon Sir Gavin Williamson MP

Member of Parliament,
United Kingdom



**GLOBAL
COLLABORATION**

EXCELLENCE IN ACTION



Robert Hughes-Penney

Investment Director,
Rathbones and Alderman,
City of London

Members' Room
PO Box 270, Guildhall, London EC2P 2EJ



Dear Lakshmi and Michael,

I was especially pleased to participate in the Sovereign Wealth Fund Institute's 2023 Global Wealth Conference. With the City of London Corporation's mission to support a thriving UK economy and act as a global hub of innovation in finance and professional services, it was particularly fitting to hold the main conference at Guildhall in London.

The variety of participants was impressive, allowing for diverse perspectives to be shared across topics ranging from risk mitigation to impact investing via the role of Middle East, Indian, Asian and African asset owners in the green energy transition.

International gatherings such as these that promote cross-border exchanges, tackle shared challenges and consider mutually beneficial opportunities mean that the conference also fulfilled another of the City Corporation's aims – to inspire excellence, innovation and collaboration. We were pleased to partner with SWFI and look forward to future cooperation.

With best regards,

Robert

Robert Hughes-Penney
Alderman, Ward of Cheap





HM Treasury, 1 Horse Guards Road, London, SW1A 2HQ

RE: SWFI Global Wealth Conference, Guildhall

To the team at SWFI,

Thank you for the kind invitation to participate in this year's Global Wealth Conference at Guildhall. My congratulations, once again, for an excellent series of wide-ranging discussions.

On the day of my panel 'Net Zero Landscape: Renewables and Infrastructure', I had held the office of Exchequer Secretary for only 40 days. As one of my first formal activities, the focus on sustainable investment, renewable energy and the transition to net zero was therefore of special relevance.

Beyond my remit covering infrastructure, foreign direct investment and the UK's energy, environment and climate policy, issues surrounding responsible investment have long been close to my heart. I was pleased to lend my voice to the discussions, while ensuring that HM Treasury was at the top table for these important interactions.

I look forward to getting involved in the future.

Yours sincerely,

Gareth Davies MP
EXCHEQUER SECRETARY TO THE TREASURY



Gareth Davies MP

Member of Parliament and Exchequer Secretary
at His Majesty's Treasury,
London



RESPONSIBLE
INVESTING

POWER OF COLLABORATION



Chris Hayward

Policy Chairman,
City of London Corporation



Policy Chairman

Chris Hayward

Lakshmi Narayanan

Chairman of Sovereign Wealth Fund Institute

Michael Maduell

President of Sovereign Wealth Fund Institute

13th July 2023

RE: Global Wealth Conference dinner, 31 May 2023 Guildhall

Dear Mr Narayanan and Mr Maduell,

I would like to thank you and the Sovereign Wealth Fund Institute for your hard work in producing the successful Global Wealth Conference at Guildhall recently, and for inviting me to speak at dinner on 31 May.

The United Kingdom is one of the world's largest, most diverse, and globally connected centres for financial services. A place where asset owners and managers have access to a large market, world-class talent, a thriving professional services ecosystem, and one of the most diverse investment portfolios available.

Now, and just as we have for thousands of years, the Square Mile continues to embrace innovation in order to retain its place as the global leader in economic and financial growth and stability. This is why The City Corporation was especially pleased to partner with your Institute. For a global gathering that sought to develop practical, impactful investment partnerships while promoting best practices in sustainability and impact investing, London was undoubtedly the right city to play host.

I very much look forward now to strengthening the partnership between us in the future.

Yours sincerely,

A handwritten signature in blue ink, appearing to read 'Chris', followed by a long, sweeping horizontal line.

Chris Hayward
Policy Chairman, City of London Corporation



GLOBAL WEALTH CONFERENCE

UNVEILING THE POWERHOUSE OF GLOBAL ECONOMIC GROWTH AND TRANSFORMATIVE ALLIANCES

Witness history in the making as the Global Wealth Conference (GWC) emerged triumphant, shattering all boundaries and igniting a fiery beacon of unparalleled brilliance. This extraordinary event has set an indomitable benchmark for excellence, transcending the limits of imagination and propelling humanity into uncharted realms of success.

The GWC heralds a new dawn of unparalleled greatness. Join the ranks of those who dare to dream, as this remarkable event continues to shape the very fabric of our economic future, setting ablaze a legacy that will endure for generations to come.

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ALL ABOUT SOVEREIGN WEALTH FUND INSTITUTE

SHAPING GLOBAL PROSPERITY

The SWFI stands as an esteemed and influential organization, playing a pivotal role in shaping the trajectory of global prosperity. With a well-earned reputation in the industry of sovereign wealth funds (SWFs) and other asset owners, SWFI has emerged as a trusted information source for professionals, policymakers, and leaders worldwide.

Recognized as the foremost authority on SWFs, SWFI has pioneered research excellence, providing invaluable publications such as the Sovereign Wealth Quarterly. Other components of research include investor surveys, reports, and data-driven analysis. Our core product used by professionals is the SWFI Subscription which enables all of our research at your fingertips.

With meticulous attention to detail, the institute explores the intricacies of SWF investment strategies, asset allocation patterns, and governance practices, through enriching the intellectual landscape and facilitating informed decision-making. SWFI's commitment to knowledge exchange is exemplified through curated conferences, seminars, and training programs. Global Wealth Conference (GWC) series is the flagship conference series of SWFI.

Our platform links industry luminaries, policymakers, and allocators of capital from across the globe. A highlight of SWFI's endeavors includes the annual unveiling of the "SWFI100" ranking, a comprehensive compilation that showcases the largest SWFs, based on their assets under management (AUM).

This influential ranking serves as a vital reference for investors, researchers, and industry stakeholders, providing a panoramic view of the industry's growth and evolution.

Transparency and good governance are foundational principles championed by SWFI. Not only does the institute tirelessly advocate for increased disclosure and accountability standards within SWFs, but also does through nurturing an environment of trust and integrity in sovereign wealth management. By promoting best practices and adherence to international standards, SWFI enhances the credibility and impact of SWFs on the global economy.

As we reflect on the recent Global Wealth Conference in London, we acknowledge the profound contributions of SWFI to this respected event. The institute's expertise, dedication, and commitment to excellence have greatly enriched the conference's intellectual discourse, elevating the stature of GWC as a premier platform for advancing economic empowerment.

SWFI embodies a legacy of knowledge, collaboration, and responsible wealth management. As we look to the future, SWFI's continued endeavors will undoubtedly shape the trajectory of global prosperity, inspiring generations to come.



SWFI is a global think tank for the top 1000 global asset managers, enabling them to

LINK

LEARN

LEAD

SWFI helps global asset managers achieve their mission through strategic enablement.

NO SALES

NO PITCHES

NO IR

NO PR

Through a well curated and tested unique SWFI approach “Value Exchange”.

Transparency Index
Not for profit

SWFIIT

SWFI Events
Regional & Global

SWFI Events
Round Table

Sovereign Wealth Fund Quaterly Magazine

Intelligence and Technology Platform

SWFI.com & SWFI markets

Research
Annual Outlook

SWFI Special Reports



HOW WE ADD VALUE TO YOU?

Share your Vision, Mission, and Goals and we will work with you to achieve them.

STEP 1

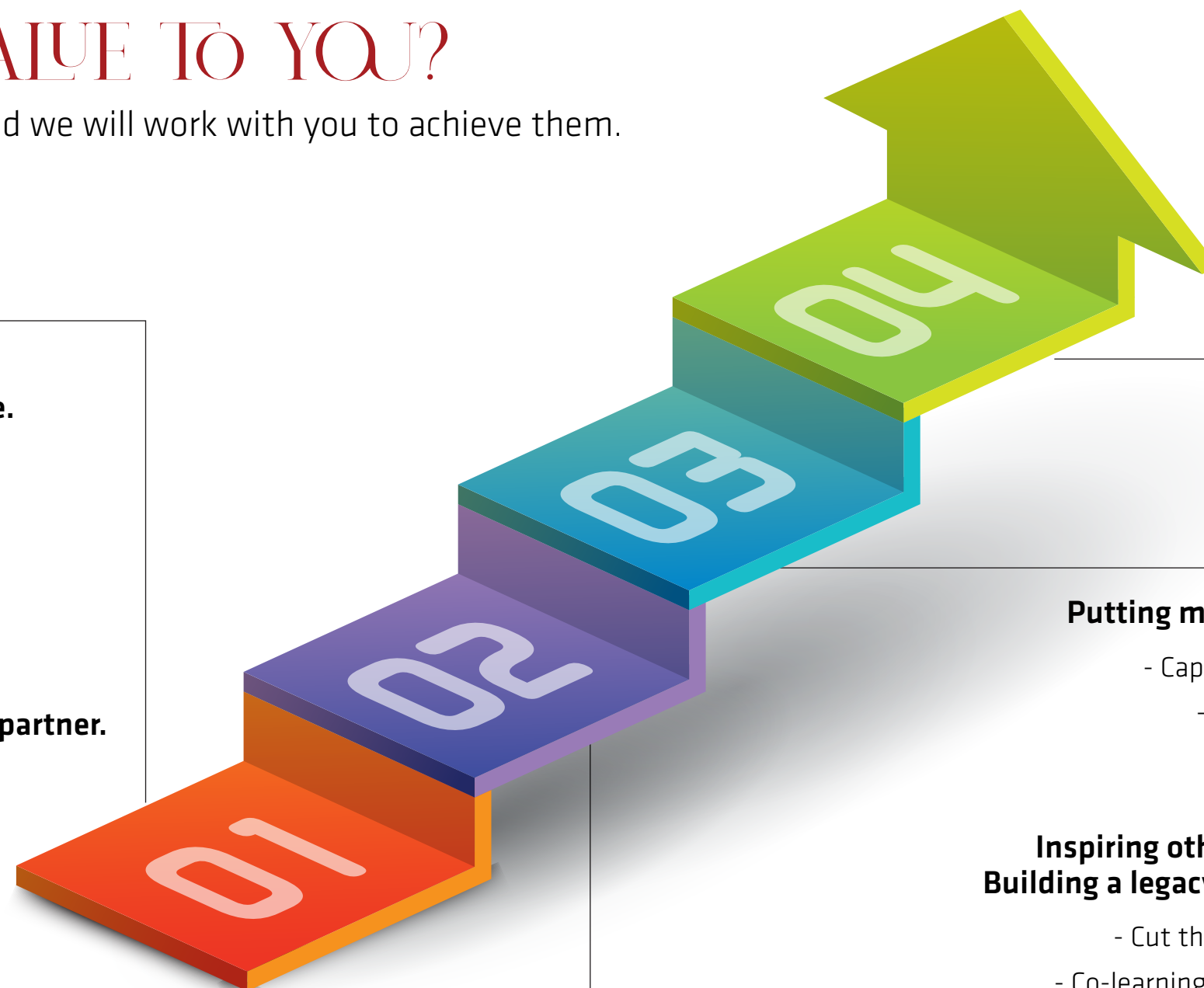
Ensuring the targeted community knows you. Let the world know who you are.

- Brand Establishment
- Narrative Control (thought leadership)
- Perception Management (headline risk)

STEP 2

Building credibility through an established partner. Get married to the right partner.

- Partner Establishment
- Co-GP
- Match-making



STEP 3

Putting money to work.

- Capital Accessibility
- Co-investment

STEP 4

Inspiring others to follow. Building a legacy beyond you.

- Cut through the noise
- Co-learning and co-sharing

FACTS & FIGURES

Numbers speak for themselves.

18 years in business - we are the oldest, largest, and most trustworthy in our space.

OUR RELATIONSHIP IN NUMBERS

140 SOVEREIGN WEALTH FUNDS

9,600 ENDOWMENTS

3,600 FAMILY OFFICES

1,500 FOUNDATIONS

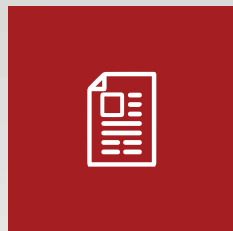
13,500 INSTITUTIONAL ADVISORS, CITY FUNDS, PENSION FUNDS, ASSET ALLOCATORS.

20,000+ LISTED COMPANIES IN THE U.S.

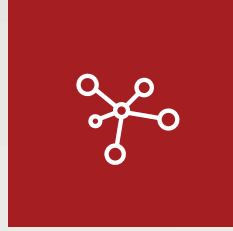
GLOBAL ASSET MANAGERS WORTH **\$50+** TRILLION AUM

100+ MEMBERS GLOBAL INSTITUTIONS OF \$5 BILLION + AUM

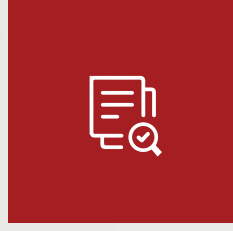




Published **50+** print and E-magazines



Connected **10,000+** asset managers



Launched **15+** transparency indices



20+ academic institutions

SWFI LEADERSHIP TEAM

Guiding the future of finance with expertise and innovation - The SWFI Leadership Team



Lakshmi Narayanan
Chairman



Michael Maduell
President



Karen Maduell
Chief Operating Officer



Edward Longhurst-Pierce
Director of Engagement and Partnerships



Kim Diamond
Board Member



Wissam Kafsi
Vice President -
Relationship Management
SWFI Events - MENA



Bojan Kitanovic
VIP Relationship Manager
SWFI Events - MENA



Igor Grahovac
Director
SWFI Events - MENA



Neha Verma
Assistant Vice President,
Event Sales and Audience
Development



Ajay Thota
Senior Advisor, Technology



Ramprasad Raju
Creative Head



Richa Panwar
Events Manager



KP Bhat
Chief Executive Officer
SWFI Data Labs







ALL ABOUT GLOBAL WEALTH CONFERENCE (GWC) 2023

UNITING VISIONARIES, INSPIRING GLOBAL PROSPERITY

The Global Wealth Conference (GWC) stands as an iconic event that brings together visionaries, industry leaders, and professionals from the realm of global wealth. It serves as a platform for thought leadership, fostering intellectual exchange, and inspiring collective empowerment. With distinguished keynote speakers and insightful panel discussions, GWC deepens our understanding of wealth management practices and shapes the global wealth landscape.

GWC cultivates collaboration and partnerships, creating opportunities for networking, collaboration, and interactive sessions. It facilitates meaningful connections that transcend borders and industries, resulting in transformative projects and ventures. The conference fuels innovative solutions to global challenges, addressing issues like sustainability and inclusive growth, driving positive change on a global scale.

GWC's impact lies in its ability to catalyze actionable change and sustainable development. By nurturing an ecosystem of shared responsibility and visionary leadership, it paves the way for a more inclusive, sustainable, and prosperous world.

As we reflect on recent GWC events, we recognize their profound contributions to shaping the future of global prosperity.

Looking ahead, GWC will continue to inspire, empower, and unite individuals and organizations committed to shaping the trajectory of global wealth. With each edition, the conference solidifies its role as a global beacon of innovation, collaboration, and empowerment, driving transformative impact on global prosperity.





GOOD
FELLOWS

Pioneering Responsible Wealth Leadership

The **Global Order of Outstanding Disruptors (GOOD) Fellows**, initiated by SWFI, is a non-profit endeavor that gathers influential minds in the field of wealth management. This global network is dedicated to transforming the industry's public perception, catalyzing societal progress, advocating for global sustainability, and amplifying these efforts on a global scale.

THE
GOOD
FELLOWS
INITIATIVE

GO





BIRTH OF A NEW PARADIGM IN GLOBAL WEALTH DISCOURSE

THE GOOD FELLOWS

Birthing in the forward-thinking ethos of the SWFI, the GOOD Fellows Initiative propels a seismic shift in the global wealth discourse.

It crafts a narrative abundant in transformative thought and honors the "Modern Greats of Wealth", those who do not merely form part of the landscape of global wealth but actively sketch its future. A homage to those trailblazing stewards of wealth who, through their pioneering spirit, unwavering resolve, and inspired commitment, are reshaping the conventions of wealth.

More Than Just an Award

The Initiative's heart pulses with the esteemed GOOD Fellows Awards. These awards honor the titans whose indelible imprints on global wealth traverse boundaries, fuel sustainable growth, and inject the wealth sphere with disruptively responsible innovations.

However, the GOOD Fellows Initiative outreaches mere recognition - it is a vibrant, collaborative ecosystem nurturing collaboration, the exchange of knowledge, and an active discourse among the thought leaders of global wealth. The objective? To build an inspiring community that not only leads but redirects the trajectory and societal impact of wealth.

The Global Effect of the Initiative

The Initiative promises far-reaching impact, resonating with a spectrum of stakeholders - global wealth leaders, investors, wealth managers, asset managers, policy leaders, and numerous other industry professionals. The title of GOOD Fellows, soon to be synonymous with industry prestige, is set to drive a paradigm shift, inspiring professionals to prioritize social and environmental considerations.

The GOOD Fellows Initiative is a movement, a call to arms for thought leaders, activists, entrepreneurs, and wealth managers, a revolution in the conception of global wealth as a catalyst for sustainable growth, shared prosperity, and societal betterment. It is more than an initiative or an award; it is an ambitious movement to revolutionize the discourse and direction of global wealth.

As we herald the luminaries of this endeavor, we honor the very spirit of humanity, where every step echoes with the symphony of progress, prosperity, and shared triumphs.



CONVERSATIONS THAT INSPIRE

Where Wealth Meets Wisdom, and
Conversations Inspire Change





THE SYMPHONY OF GOOD TALKS: GOOD TALKS AS THE NEXUS OF VISIONARY THOUGHT

In the grand tapestry woven by the GOOD Fellows Initiative, an eloquent and resplendent thread emerges – the GOOD Talks. This is where the soul of the initiative beats with the rhythm of inspired discourse, where maestros of global wealth orchestrate a symphony of ideas, insights, and visions, reverberating through the halls of intellectual engagement.

GOOD Talks serves as a luminary conclave, an alcove of wisdom within the broader tapestry of the GOOD Fellows Initiative. It is an intellectual sanctuary where thought leaders, who have been anointed by the GOOD Fellows recognition, converge to share their wealth of knowledge and experience.

This is not a mere exchange; it is a transcendental journey through the spheres of innovation, integrity, and societal impact, guided by the collective wisdom of visionaries shaping the contours of global wealth.

With an ethos reminiscent of the resounding TED Talks, yet imbued with a distinct depth, GOOD Talks delves into the very essence of wealth – its societal obligations, its ethical imperatives, and its transformative potential. Here, dialogue takes on a sacred character as each conversation is meticulously curated and helmed by SWFI Chairman, Mr. Lakshmi Narayanan.

Each dialogue is a treasure trove, an intimate 15-minute odyssey, traversing personal journeys, invaluable insights, and ambitions for a future illuminated by responsible prosperity.

Moreover, GOOD Talks is not circumscribed to a physical sphere; it reaches out to the world through various media platforms, casting ripples that will touch the shores of global consciousness. The voices in GOOD Talks are like siren songs, beckoning professionals, innovators, and society to partake in this renaissance of thought.

To be a part of GOOD Talks is to be immortalized within a living tapestry, one that continues to evolve as more visionaries add their threads of insight. The conversations reverberate, like melodious notes in a symphony that knows no end – a symphony that has the power to change hearts, minds, and ultimately the world.

Thus, GOOD Talks stands as the epitome of the GOOD Fellows Initiative's heart and soul. It is more than dialogue; it is the very essence of change, the legacy of ideas passed down through conversation, and the embodiment of the transformative power that thought leadership can bring to global wealth and human endeavor.

AWARDS

GOOD FELLOWS





A PANTHEON OF EXCELLENCE: THE GOOD FELLOWS AWARDS

In a world abundant with brilliance and dynamism, there are those who transcend the ordinary and ascend into the realms of the extraordinary. The GOOD Fellows Awards are a beacon, guiding us towards these luminaries. With grace and gravitas, the awards illuminate the paths treaded by titans of the global wealth industry.

What are the GOOD Fellows Awards?

The GOOD Fellows Awards are not mere accolades. They are a testament to a journey that is drenched in innovation, integrity, and impact. A recognition that is bestowed upon the forerunners who, through unwavering commitment, are sculpting the landscape of global wealth.

The GOOD Fellows Awards is a celebration of trailblazers who, with the baton of change firmly in their grasp, are penning a new chapter in responsible wealth management, investment, and thought leadership.

The Selection:

An award of such magnitude merits a process that is woven with discernment and acuity. Nominees are assessed through a prism of criteria that revolve around innovation, sustainability, leadership, philanthropy, and social impact. The final selection is made by an esteemed panel of industry veterans, thought leaders, and professionals, who embody the very principles that the GOOD Fellows Awards stand for.

This Year's Magnificent Gathering

This year, the hallowed halls of London's historic Guildhall were bathed in the effulgence of brilliance, as the GOOD Fellows Awards unfurled. Amidst the venerable echoes of a space that has witnessed the tide of history, the awards illuminated the very ideals that they represent.

Celebrating the Torchbearers

This year's recipients, a resplendent constellation in the firmament of global leadership, are:

- **Lord Meghnad Desai:** A scholar who spins wisdom through his boundless intellect and nurturing thoughts for generations.
- **Vivek Anand Oberoi:** Whose heart beats for the world beyond his artistic domain, creating ripples of compassion and humanity.
- **Jitendra Bissessur:** The steady guardian of Mauritius's economic canvas, whose mastery paints a future both rich and diverse.
- **Matthew Hurn OBE:** The mariner in the turbulent seas of global finance, whose tenacity shows us how to sail through storms.
- **Lord Mayor Nicholas Lyons:** The custodian of London's financial legacy, a warden of prosperity and economic virtuosity.
- **David Papazian:** The herald of an emerald dawn, whose strides towards sustainability bear the promise of a greener Earth.
- **His Excellency Udaya Indrarathna:** The multifaceted sculptor of human potential, whose deft hands shape destinies and carve futures.
- **Abdurehman Eid Tahir:** The sentinel at Ethiopia's economic gateways, the harbinger of national resurgence and global integration.

In the profound tapestry that is the GOOD Fellows Awards, these luminaries have woven their threads, adding to the rich, kaleidoscopic narrative that will, for generations to come, remain a testament to the power of human potential.

G R O W T H

AND GOODWILL



I

Lakshmi Narayanan

Chairman, Sovereign Wealth Fund Institute (SWFI)

The Magnum Opus of Wealth Stewardship and Global Renaissance

Dear Catalysts of Change and Keepers of Prosperity,

As Chairman of the SWFI, I am brimming with joy and immense pride as I reflect on the monumental gathering we were part of just a week ago - the SWFI Global Wealth Conference in London.

Today, my heart is light and effervescent as I pen this foreword, knowing we've come together to pave a path laden with purpose and dreams. The energy and brilliance that filled the air were palpable. And now, as I write this foreword, I feel like I am sharing a piece of my heart that is both overjoyed and deeply grateful.

This book that you hold in your hands is a treasure trove. Each page captures the spirit, the passion, and the dreams that were woven into the very fabric of our gathering. It's an intimate look into what we accomplished together. And now, let's take a moment to dwell on the essence of this gathering - the GOOD Fellows Initiative. This isn't just an accolade; it's a wake-up call, a beckoning for each of us to embrace the weight and wonder that wealth carries.

The GOOD Fellows Initiative, the heart of our conference, is about realigning wealth with values, integrity, and service. It's about understanding that as stewards of wealth, we're also shepherds of societal growth and well-being. As you leaf through this book and immerse yourself in the vivid recounts and insights from the GOOD Talks, know that these are not just memories, but torches of enlightenment that we must carry forward.

This book is a tribute to you, the trailblazers who grasp the threads of wealth and weave them into tapestries of positive change. Let it be a reminder of the responsibility that rests in our hands, and the unwavering commitment to ensuring that wealth is not just accumulated but also reverberates with purpose and meaning. With a heart full of gratitude and a spirit that reveres each of your contributions, I present this treasure to you. May it remind us of the path we have taken, and may it light the way for the strides we have yet to make.

In camaraderie and deep respect,

Lakshmi Narayanan

Chairman, Sovereign Wealth Fund Institute (SWFI)

GOOD FELLOWS AWARD WINNERS



LORD MEGHNAD
DESAI

AN INTELLECTUAL BEACON:
NAVIGATING THE CONFLUENCE OF
ECONOMICS, ACADEMIA, AND POLITICS
WORLD RENOWNED ECONOMIST



VIVEK ANAND
OBEROI

A RENAISSANCE MAN OF THE MODERN ERA
WORLD RENOWNED ACTOR
PHILANTHROPIST AND INVESTOR



JITENDRA
BISSESSUR

A RENOWNED VETERAN WITH
PRECISION AND ACUMEN IN
GLOBAL WEALTH



MATTHEW
HURN OBE

A CHAMPION OF BREAKTHROUGHS
AND INNOVATIONS IN GLOBAL
WEALTH



LORD MAYOR
NICHOLAS LYONS

THE STALWART ENVOY OF
LONDON'S ECONOMIC
PROSPERITY



DAVID
PAPAZIAN

THE VANGUARD OF SUSTAINABILITY
AND NATIONAL PROGRESS: HARNESSING
RENEWABLES FOR A BRIGHTER FUTURE



H. E. UDAYA
INDRARATHNA

A LUMINOUS FORCE IN LEADERSHIP
DEVELOPMENT AND INTERNATIONAL
DIPLOMACY: CHARTING NEW TERRAINS IN
WEALTH MANAGEMENT AND EXECUTIVE
COACHING



ABDUREHMAN
EID TAHIR

A SYMBOL OF PROGRESS:
PIONEERING NEW HORIZONS
IN ETHIOPIA'S INVESTMENT
LANDSCAPE



LORD MEGHNAD DESAI

AN INTELLECTUAL BEACON: NAVIGATING THE CONFLUENCE OF ECONOMICS, ACADEMIA, AND POLITICS
WORLD RENOWNED ECONOMIST

GOOD FELLOWS AWARDS RECIPIENT, 2023
GOOD FELLOWS #2023

"Lord Meghnad Desai, my esteemed professor and dear friend, embodies the quintessence of the GOOD Fellows Awards. Through the tapestry of his scholarship and the nurturing warmth of his mentorship, he has touched not only my life but the lives of countless others. As a beacon of wisdom and intellect, he reflects the very core of what GOOD Fellows represents – a boundless passion for enlightenment and a commitment to nurturing generations."

Lakshmi Narayanan,
Chairman, Sovereign Wealth Fund Institute

Lord Meghnad Desai's odyssey through the realms of economics, academia, and politics is nothing short of legendary.

An economist with an astute understanding of the intricacies of global markets, a professor whose insights have shaped minds, and a statesman who has wielded influence at the highest echelons, Lord Desai's career is an exemplar of intellectual prowess and purposeful dedication.

Born in India and having charted a path that led him to the United Kingdom, Lord Desai's journey is imbued with the richness of two cultures. His meritorious service in the field of economics was recognized when he was awarded the Padma Bhushan, one of India's highest civilian honors. His acclaim, however, stretches far beyond the subcontinent.

As Professor Emeritus of the London School of Economics, Lord Desai has been an intellectual pillar in one of the world's most prestigious institutions.

His academic pursuits are characterized by an inexhaustible curiosity and a relentless quest to dissect and understand the forces that shape the economic fate of nations. In the political arena, Lord Desai's contributions have been equally impactful.

His ennoblement as a life peer in the UK's House of Lords, under the title Baron Desai, of St Clement Danes in the City of Westminster, speaks volumes about the weight of his insights and the respect he commands.

Here, his words not only reverberate through the halls of Westminster but are instrumental in shaping policies and debates.

What is particularly striking about Lord Desai is his ability to seamlessly traverse the worlds of academia and politics, ensuring that scholarly insights are not confined to the halls of universities but find their way into the annals of policy-making. His eloquent and informed advocacy has been an invaluable asset in the discourse on economics and wealth management.

At the SWFI Global Wealth Forum, Lord Meghnad Desai's presence was akin to the convergence of a fountain of knowledge. His erudition and extensive experience greatly enriched the discussions, providing attendees with a rare and profound insight into the tapestry of global economics.

As you explore the pages dedicated to Lord Meghnad Desai in this Coffee Table Book, embrace the journey of a luminary who, through his scholarship and statesmanship, has indelibly shaped the world of economics and beyond.



Lord Meghnad Desai (Left) and H.E. Rinchinyam Amarjargal in conversation during The Good Fellows Awards.





QUEEN'S SOUTH AFRICA MEDAL (1899)

Issued to: "Pte R. Glen, Rly: PNR Regiment"

British and Colonial military personnel, and civilians employed in an official capacity during the Second Boer War in South Africa

Date of Original Medal Issuance: The medal was first instituted in 1899.

Medal Number: #1145

Original Medal: This is an original Queen's South Africa Medal.



In the grand narrative of the British Empire, there stands a testament to courage and service, a medal minted not for the multitude, but for the valiant and committed. This token of distinction was none other than the Queen's South Africa Medal, a prestigious recognition conferred upon those who exhibited exceptional courage during the Second Boer War.

Today, as we traverse the challenging expanses of the global wealth landscape, the principles enshrined in this historic medal remain the guiding star for the GOOD Fellows Initiative.

The Queen's South Africa Medal, a tangible manifestation of valour, bore as many as twenty-six clasps, each symbolising participation in distinct actions and campaigns.

These clasps reflect the tireless commitment of those in the face of overwhelming odds - an attribute that mirrors the dedication of the GOOD Fellows in sculpting the edifice of sustainable wealth management.

This illustrious medal's ribbon bar, indicative of an unwavering adherence to duty, reverberates in the GOOD Fellows' ceaseless endeavours to redefine global wealth. Just as the Queen's South Africa Medal commemorated service and courage in the hostile terrains of war, the GOOD Fellows Awards recognise relentless service in the often-turbulent theatre of global wealth.

Thus, the resonance of the GOOD Fellows Awards permeates through time, weaving the past, present, and future into a unified fabric of excellence and service, reminiscent of the gallant essence of the Queen's South Africa Medal.



**GOOD FELLOWS - QUEEN'S
SOUTH AFRICA MEDAL (1899)**

Awarded to
Lord Meghnad Desai,
Guildhall, London
Global Wealth Conference Europe 2023

Thank you

NOTE



London, 19 June 2023

Dear Lakshmi, (if I may)

Thank you very much for inviting me to your London meeting which I enjoyed very much. It was very interesting and educational for me to meet such a rich variety of people engaged in pursuits which are so mindful of the need for improving the world in whatever way we can.

It was also a great pleasure to renew our acquaintance twenty-five years after the LSE where we met as teacher and student. The efforts you are engaged in for encouraging wealth relation and directing it in good channels are very impressive.

Personally, I should also thank you for the award the SWFI Global Wealth Conference gave me. Our GOOD Talk was very enjoyable, as I gathered when talking to many people after it.

It is only by getting together, sharing and developing best practice that we will be able to promote those who pursue building up such initiatives which show how wealth can significantly enhance welfare.

Regards,

Meghnad

(Lord Meghnad Desai)

House of Lords, London SW1A

London
SW1A 0PW



“You’ve got to look after people if you are in politics, you must always worry about the people who are not getting the best out of life and try and do better for them.”



LORD MEGHNAD DESAI

AN INTELLECTUAL BEACON: NAVIGATING THE CONFLUENCE OF ECONOMICS, ACADEMIA, AND POLITICS

Lord Meghnad Desai's visionary perspective on wealth leadership and social responsibility aligns perfectly with the ethos of the GOOD Fellows Awards.

In his speech, Lord Desai emphasizes the importance of looking after people and ensuring that everyone has access to a better life. His belief in the duty of politicians to prioritize the well-being of those who are disadvantaged resonates deeply with the values of the GOOD Fellows Initiative.

“We have to globally construct incentives for the countries which are sparsely populated to accept these strangers that are affected by the climate change and house them properly.”

Lord Desai's call for global cooperation in addressing the challenges posed by climate change is equally compelling. He recognizes the need to construct incentives for countries with low population densities to provide shelter and support to individuals affected by this global issue. This compassionate approach reflects his thought leadership on wealth and its potential to bring about positive change on a global scale.

Lord Desai's world view encompasses the belief that wealth should not be confined to a privileged few, but should be leveraged to uplift those in need. His thought leadership on wealth emphasizes the responsibility of individuals, organizations, and governments to address societal inequalities and create a more inclusive and sustainable world.



VIVEK ANAND OBEROI

A RENAISSANCE MAN OF THE MODERN ERA
A WORLD RENOWNED ACTOR, PHILANTHROPIST AND INVESTOR

GOOD FELLOWS AWARDS RECIPIENT, 2023
GOOD FELLOWS #2023

"Vivek Oberoi is a man whose artistry is paralleled only by his immense heart. His compassion transcends the realm of cinema and creates waves of kindness and humanity. In awarding him the GOOD Fellows recognition, we honor not just the artist, but the ceaseless humanitarian whose heartbeat echoes the ethos of our initiative."

Lakshmi Narayanan,
Chairman, Sovereign Wealth Fund Institute

In the illustrious tapestry of global trailblazers, Vivek Anand Oberoi weaves a vibrant thread. A luminary who dons many hats with élan - celebrated actor, astute investor, impassioned philanthropist, and more, Vivek is the quintessential Renaissance Man, flourishing at the intersection of art, enterprise, and altruism.

A scion of Hindi cinema, Vivek's acting career, initiated in 2002, is replete with acclaimed performances that have both enthralled and moved audiences. But beyond the silver screen, Vivek has navigated an equally inspiring trajectory.

As an astute investor, Vivek's discerning eye has gravitated towards ventures with transformative potential. Among his noteworthy investments, Financepeer stands out. An educational fee payment platform, Financepeer epitomizes his commitment to nurturing knowledge and education. By supporting a venture that alleviates financial barriers in education, Vivek is empowering dreams and nurturing the leaders of tomorrow.

Vivek's philanthropic pursuits further underline his multifaceted persona. With a heart as capacious as his repertoire, his altruistic endeavors encompass a wide

gamut, reflecting a deep-seated commitment to social betterment. A lesser-known yet significant facet of Vivek's enterprising spirit is his engagement with emerging brands. Recently, he graced the inauguration of Solitario's new store at Phoenix Market city, a testament to his continued involvement in nurturing business endeavors.

Today, we at The GOOD Fellows Initiative, spearheaded by the SWFI, take immense pride in recognizing and honoring Vivek Anand Oberoi. His indelible mark on the global landscape transcends boundaries and silos.

Through his inimitable contributions, Vivek embodies the ideals that The GOOD Fellows Awards hold dear - innovation, integrity, and a bold vision for global wealth.

Vivek, as you join the distinguished echelons of The GOOD Fellows, your story serves as an inspiration, your achievements as milestones, and your impact as a harbinger of positive change.

Here's to celebrating the boundless spirit and remarkable journey of Vivek Anand Oberoi.



Vivek Anand Oberoi (middle) in conversation with Dipika Patel (left) and Emanuel Bajra (right), during the House Session two



Vivek Anand Oberoi with Lakshmi Narayanan - GOOD Talks session





WAZIRISTAN 1901 BRITISH INDIA GENERAL SERVICE MEDAL

Issued to: "Sgt. J. Smith, Border Regt."

Date of Original Medal Issuance: The medal was instituted on 1 January 1909, and the "Waziristan 1901-2" clasp was added to indicate service during those specific years.

Medal Number: #2124

This is an original 1908-35 India General Service Medal.



In the annals of history, there are few episodes as striking as the 1901 Waziristan campaign in British India.

In those rocky terrains, under the vast indigo skies, a saga of courage, resilience, and resolve was unfurled, a saga that echoes in the ethos of the GOOD Fellows Initiative today.

At the turn of the twentieth century, amid escalating tensions and defiance against imperial rule, the British punitive expedition set forth into Waziristan. They faced the unyielding topography, the fierce tribes, and the challenges of maintaining peace in the region, in much the same way the GOOD Fellows brave the complexities of the global wealth landscape today.

While the British forces navigated the steep and treacherous trails of Waziristan, the GOOD Fellows, today, navigate the often precarious terrain of global wealth.

The tales of the campaign's victories and losses are echoed in the successes and challenges of the GOOD Fellows in their relentless pursuit of progress. Today, the 1901 Waziristan campaign serves not merely as a historic event, but as a beacon, illuminating the path for the GOOD Fellows.

It symbolizes the essence of resilience and duty that is vital in their endeavour to shape a sustainable and responsible future for global wealth. As we bestow upon them this esteemed honour, we also impart the spirit of the 1901 campaign - its courage, resilience, and enduring commitment - as they take the helm in navigating the global wealth landscape.

Thus, the echo of the Waziristan campaign reverberates in the spirit of the GOOD Fellows Initiative, intertwining history with the present and paving the way for a future defined by sustainable prosperity and equitable growth.



**GOOD FELLOWS - WAZIRISTAN
1901 BRITISH INDIA GENERAL
SERVICE MEDAL**

Awarded to
Vivek Anand Oberoi,
Guildhall, London
Global Wealth Conference Europe 2023



Thank
you
NOTE



VIVEK OBEROI LIFESTYLE TRENDS

My Token of Sincere Gratitude to SWFI & GOOD Fellows Team

To the Chairman and wider SWFI Team,

I am profoundly humbled to have been a recipient of the GOOD Fellow award at the Global Wealth Conference.

This recognition resonates deeply with my aspirations for a better world through responsible wealth leadership and social impact, and I was pleased to share my insights at different junctures throughout the conference.

Sustainable development, social impact and financial returns are not mutually exclusive ideas. The younger generation is becoming more conscious in all respects, and it is our responsibility to develop profitable, impactful, and sustainable businesses. The Global Wealth Conference has been an incredible platform for learning, inspiring collaboration, and opening doors to new opportunities.

I am very much looking forward to the publication of the coffee table book, which will serve as a cherished reminder of a landmark moment in my journey.

With utmost respect and gratitude,
Vivek Anand Oberoi

Vivek Anand Oberoi



“For being a good artist and for being a good businessman too, you have to have humility because without humility you can never learn.”



VIVEK ANAND OBEROI

A WORLD RENOWNED ACTOR
PHILANTHROPIST AND INVESTOR

With grace and humility, Vivek reminds us of the importance of remaining grounded in our journey to success. He emphasizes that true growth comes not only from talent and ambition but also from a deep sense of humility, which opens doors to continuous learning and personal development. It is this humility that has allowed Vivek to traverse the realms of artistry and business, seamlessly blending both worlds with grace and finesse.

“I always wanted to do something that created some sort of positive social impact. I always wanted to contribute. I think that comes from a deep sense of values that I was brought up with.”

He carries within him a profound sense of purpose, a burning desire to contribute to the betterment of society. Rooted in the values instilled within him, he understands that true success is not measured solely by material wealth but by the positive impact we have on the lives of others.

“I believe in something that is deeper, something that is a human fabric, that we are all interconnected. Nothing can define you better than your purpose and the beauty of life is that you get to define your own purpose.”

For Vivek, life is an intricate tapestry of interconnectedness, where every thread contributes to the fabric of humanity. He believes that our purpose, the driving force that defines us, holds the key to unlocking our true potential. It is through embracing this purpose, aligning our actions with our values, and uplifting others along the way that we can create a meaningful and fulfilling life.



JITENDRA BISSESSUR

A RENOWNED VETERAN WITH PRECISION AND
ACUMEN IN GLOBAL WEALTH

GOOD FELLOWS AWARDS RECIPIENT, 2023
GOOD FELLOWS #2023

"In Jitendra Bissessur, we see the tireless guardian of Mauritius's rich economic tapestry. His astute command over economic canvases and his visionary brushstrokes promise a future that's vibrant and diverse. He personifies the very spirit of GOOD Fellows – a fusion of mastery and foresight in service of a prosperous world."

Lakshmi Narayanan,
Chairman, Sovereign Wealth Fund Institute

In the ever-evolving world of finance and investment, Jitendra Bissessur stands tall as a lighthouse guiding the Mauritius Investment Corporation (MIC) Ltd., through the sometimes tumultuous waters of global wealth.

With a steadfast hand at the helm, he navigates the intricacies of central banking, monetary policy, and investment strategies with the dexterity and poise of a seasoned captain.

As Chief Executive Officer of MIC Ltd., Jitendra Bissessur has crafted a rich tapestry of successes and innovations. His remarkable skill set, which includes analytical proficiency and extensive knowledge in economic research, is a cornerstone in the foundation of MIC's significant presence in Mauritius and beyond.

Under his leadership, the organization has been an anchor of stability and a source of strategic investment opportunities.

It comes as no surprise that the SWFI recognized the clear and purposeful trajectory of Mr. Bissessur's career by honoring him with one of the inaugural GOOD Fellows Awards.



Jitendra Bissessur with Ilias Georgopoulos in conversation during House Session Two.

This distinguished accolade acknowledges the individuals whose unwavering integrity and innovative thinking shape the global wealth landscape.

In Jitendra Bissessur, we see a beacon of excellence and dedication to ethical wealth management. His ability to not only foresee economic trends but also to create pragmatic and responsible strategies is nothing short of exemplary.

His work reflects the caliber of leadership and innovation that is not just commendable but essential in today's global economic environment.

As you turn the pages, immerse yourself in the journey of a man who has masterfully charted the course of MIC Ltd through precision and acumen.

From the depths of economic research to the forefront of investment strategy, let us celebrate and learn from the illustrious career of Jitendra Bissessur.



During Plenary Session Two, Jitendra Bissessur with Libby George, Kolawole Owodunni & Abdurehman Eid Tahir.





THE CRIMEA MEDAL DEC 1854

Issued to: "Sgt. J. Smyth, 27th Foot Regiment." Primarily awarded to officers and men of British units (land and naval) who fought in the Crimean War against Russia.
Date of Original Medal Issuance: The medal was first approved on 15 December 1854.
Medal Number: #4893
Original Medal: This is an original Crimea Medal



In the vast tableau of British military distinction, the Crimea Medal burns brightly as a symbol of undaunted courage and unwavering commitment.

Established on December 15, 1854, this award was the acknowledgement of those who dared to face the tempest of the Crimean War, braving the torrents of conflict against Russia.

As we traverse the complex world of global wealth today, it is the profound ethos of the Crimea Medal that serves as the lighthouse guiding the GOOD Fellows Initiative.

This medal, an iconic emblem of bravery and devotion, bears the marks of those who stood steadfast in the face of formidable opposition. This embodiment of resilience and tenacity resonates deeply with the ethos of the GOOD Fellows, echoing the relentless pursuit of sustainable and responsible wealth management.

As we honour the GOOD Fellows with this prestigious distinction, we invoke the indomitable spirit of the Crimea Medal - a monument of steadfast service and unyielding courage. This spirit, once illuminating the tumultuous battlefields of Crimea, now navigates the intricate landscape of global wealth towards more sustainable and equitable horizons.

Thus, the resonance of the GOOD Fellows Awards reverberates, intertwining strands of past, present, and future in the unceasing pursuit of excellence and service. In the spirit of the Crimea Medal, we honour the relentless journey towards a more sustainable global wealth landscape.



**GOOD FELLOWS - THE
CRIMEA MEDAL DECEMBER 1854**

Awarded to
Jitendra Bissessur,
Guildhall, London
Global Wealth Conference Europe 2023

Thank
you
NOTE



RE: MIC Involvement at SWFI GWC, London

Dear Mr Narayanan,

We congratulate you and your team for rendering the Global Wealth Conference at Guildhall and the House of Commons successful and insightful. Receiving the GOOD Fellows Award was certainly among one of the highlights of the Conference and refreshing to be able to speak about my personal journey throughout this industry.

I am grateful to SWFI for this recognition. This prestigious award is a reflection of the collective efforts of the Board of Directors including Lord Meghnad Desai, Mark Florman and the Governor of the Bank of Mauritius, Harvesh Seegolam. I also thank my team for their dedication and support. The MIC contributed to support the Mauritian economy during the testing times of the COVID-19. I remain committed to driving industry innovation, contributing to the advancement of the global wealth management industry, and ensuring that Mauritius has a voice at the top table.

The conference has been a remarkable platform for knowledge sharing and collaboration, highlighting the importance of sharing best practices and allowing for different perspectives. I eagerly anticipate the publication of the book, and very much look forward to keeping in touch.

With best wishes,

Jitendra Bissessur



“ We Mauritians are living in a narrative of multiculturalism. Our neighbors are from different communities, Christians, Muslims, Chinese and we have public holidays dedicated to each culture.”



JITENDRA BISSESSUR

A RENOWNED VETERAN WITH PRECISION AND ACUMEN IN GLOBAL WEALTH

Jitendra reminds us of the unique fabric of Mauritius, a place where diverse communities coexist harmoniously, celebrating their differences and embracing the richness of each culture. It is within this narrative of multiculturalism that Jitendra finds inspiration, as he recognizes the beauty and strength that arise from such diverse interactions.

“We are very well acquainted with cultural lives of all the communities and growing up in such a community makes us multicultural and easy to integrate into global society. That gives us a good pathway to interact.”

Jitendra's worldview is a testament to the power of multiculturalism, as he believes that by embracing diversity and understanding different perspectives, we pave the way for true global integration. It is through the bridge-building power of multiculturalism that we can foster collaboration, foster innovation, and create a harmonious world that transcends boundaries.



MATTHEW HURN OBE

A CHAMPION OF BREAKTHROUGHS AND INNOVATIONS IN
GLOBAL WEALTH

GOOD FELLOWS AWARDS RECIPIENT, 2023
GOOD FELLOWS #2023

"Matthew Hurn, with the poise and resilience of an intrepid mariner, navigates the tempestuous waters of global finance. His unyielding tenacity serves as a guiding star. To him, this GOOD Fellows Awards is a salute; for he shows us the mettle, determination, and wisdom required to brave the storms."

Lakshmi Narayanan,
Chairman, Sovereign Wealth Fund Institute

In the sphere of global finance, certain individuals become the standard-bearers of innovation, vision, and positive change.

Among these distinguished trailblazers is Matthew Hurn OBE, whose exemplary career as CFO of Disruptive Investments at Mubadala Investment Company has charted new courses in the world of wealth management.

As the custodian of a staggering \$270 billion portfolio that stretches across six continents and various sectors, Mr. Hurn's discerning eye has been pivotal in steering investments towards next-generation companies and technologies.

His three decades of cross-sector international experience, encompassing finance, corporate finance, treasury, and risk management, have fortified him with an exceptional ability to identify, cultivate, and capitalize on opportunities that shape the future.

However, Matthew Hurn's illustrious career is not merely the story of an astute financier. It is equally a chronicle of a visionary committed to leaving an indelible mark on society. His engagement with early-stage start-ups, as a mentor and investor, reflects a deep-seated desire to foster innovation and drive positive change.

The breadth and depth of his contributions to UK-UAE financial relations earned him the prestigious Order of the British Empire (OBE) in 2021. The accolades, however, did not stop there.

His recent crowning as a "Good Fellows" at the SWFI Global Wealth Conference is a testimony to his enduring impact as a thought leader and guardian of global wealth.

As you delve into the pages that follow, be prepared to embark on a journey that is as multi-faceted as the man himself.

From guiding mammoth investment portfolios to nurturing the seeds of innovative start-ups, Matthew Hurn OBE's tale is one of dedication, wisdom, and an unwavering commitment to excellence and positive societal impact.

Let this chronicle be a source of inspiration and a reminder that true wealth lies not just in financial prosperity, but in the richness of one's contributions to the world.



Matthew Hurn OBE (left) and His Excellency Udaya Indrarathna (right) in conversation during the House Session One





QUEEN'S SOUTH AFRICA MEDAL (1899)

Issued to: "Pte R. Glen, Rly: PNR Regiment"
British and Colonial military personnel, and civilians employed in an official capacity during the Second Boer War in South Africa
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**GOOD FELLOWS - QUEEN'S
SOUTH AFRICA MEDAL (1899)**

Awarded to
Matthew Hurn OBE,
Guildhall, London
Global Wealth Conference Europe 2023

Thank
you
NOTE

Mr. Lakshmi Narayanan
Sovereign Wealth Fund Institute

June 2023

Dear *Lakshmi*,

I want to express my gratitude to you and the SWFI team for extending an invitation to me to participate in this year's Global Wealth Conference at the prestigious House of Commons and Guildhall in London. It was a truly enriching experience, allowing me to strengthen existing connections and form new ones.

One of the highlights of the event was receiving the prestigious GOOD Fellows Award, which provided an opportunity for me to reflect upon my personal experiences in both the UK and the Middle East. The setting for our discussion was appropriately historic, and the medal you presented served as a meaningful token.

The conference theme, "Global Wealth in Action," perfectly encapsulated the transformative potential that can be achieved through long-term vision and unwavering dedication, guided by shared values. The Global Wealth Conference reaffirms our collective commitment as custodians of global prosperity, and I eagerly anticipate participating in future editions.

With warm regards,



Matthew Hurn OBE
Chief Financial Officer, Disruptive Investments



Prosperity for me is linked to two other key factors: health and happiness. I think in today's society people put too much weight on the physical or financial element of prosperity, whereas I focus more on the health and happiness part. If you have those two, you would trade in the other aspects.



MATTHEW HURN OBE, A CHAMPION OF BREAKTHROUGHS AND INNOVATIONS IN GLOBAL WEALTH

Matthew believes that prosperity extends far beyond the realms of financial and material wealth. While acknowledging the importance of financial stability, he places equal emphasis on the two fundamental pillars of health and happiness. In his worldview, these aspects form the cornerstone of true prosperity, encapsulating a holistic and well-rounded definition of wealth.

"If you can have great understanding, a greater respect and this kind of view of empathy, you will build far more rewarding relationships, far more high performing teams and I think you'll get a sense of loyalty that you won't get in any other way."

In today's society, the focus often tends to be solely on the physical or financial aspects of prosperity. However, Matthew Hurn challenges this narrow perspective, urging us to shift our attention towards the vital elements of health and happiness. He highlights the profound significance of these factors, asserting that they hold the power to outweigh and surpass any material wealth.



LORD MAYOR NICHOLAS LYONS

THE STALWART ENVOY OF LONDON'S ECONOMIC PROSPERITY

GOOD FELLOWS AWARDS RECIPIENT, 2023
GOOD FELLOWS #2023

"Lord Mayor Nicholas Lyons, a veritable steward of London's rich financial heritage, stands as the vanguard of prosperity. His stewardship marries tradition with innovation, embodying the values we hold dear at GOOD Fellows – an unyielding dedication to economic progress in harmonious balance with legacy."

Lakshmi Narayanan,
Chairman, Sovereign Wealth Fund Institute

At the helm of one of the world's most venerated and historic financial epicenters, Lord Mayor Nicholas Lyons has assumed a mantle that dates back over 800 years.

As the 694th Lord Mayor of London, he occupies an office steeped in tradition, yet his vision is unequivocally directed towards a future of economic innovation, sustainability, and global collaboration.

Lord Mayor Nicholas Lyons' position is one of immense responsibility and influence. His engagements span continents as he leads business delegations across borders, forging stronger ties between the City of London and the global economic community. With every handshake, every dialogue, and every policy advocacy, he exemplifies the spirit of partnership that is crucial to the development and prosperity of nations.

One of his cardinal pursuits has been to champion the UK's financial and professional services industry. Through judicious engagement with government representatives and stakeholders, he ensures that London's voice is heard and its interests are represented.

But his advocacy goes beyond the borders of the City; he is a torchbearer for the UK's position as a global

investment hub and a nexus of economic opportunities.

Sustainable growth and prosperity lie at the heart of Lord Mayor Nicholas Lyons' mission. In a rapidly evolving global landscape, he recognizes the necessity of adaptable and sustainable practices. His emphasis on forging not just economic, but ethical and environmentally-conscious bonds, reflects the zeitgeist of a new era.

As you flip through the pages dedicated to Lord Mayor Nicholas Lyons, expect to find a tapestry rich in duty, dedication, and dynamism. His leadership stands as a testament to the importance of combining tradition with innovation, and national pride with global collaboration.

May his remarkable tenure inspire future leaders to carry the torch forward, embracing the ever-changing tapestry of global economic relations with discernment, integrity, and vision.



The Rt Hon The Lord Mayor of London, Alderman Nicholas Lyons (Left) And H.E. Udaya Indrarathna (Right)



The Rt Hon The Lord Mayor of London, Alderman Nicholas Lyons - Good Fellow Award Recipient





AFRICA GENERAL SERVICE MEDAL (1902)

Issued to: "Pte. P. Whittington, King's Own Yorkshire Light Infantry"
Primarily awarded to British led local forces, including the King's African Rifles and the West African Frontier Force. For 90 days service between 21 October 1952 and 17 November 1956. The only campaigns where European troops were present in any numbers were the various Somaliland campaigns, and in Kenya.
Number: 22991 30 9 |
Date of Original Medal Issuance: 1956
The medal was first instituted in 1902.
This is an original Africa General Service Medal.



In the sweeping narratives of colonial Africa, an honour was forged in the fires of service and duty. This emblem was none other than the Africa General Service Medal (1902), a distinguished reward conferred upon the select few who exhibited unflinching commitment in the diverse campaigns of Somaliland Kenya.

Today, as we traverse the dynamic world of global wealth, the spirit of this distinguished medal finds its echo in the heart of the GOOD Fellows initiative.

This medal, an emblem of commitment and resilience, was bestowed upon "Pte.P. Whittington of King's Own Yorkshire Light Infantry", signifying his outstanding service of 90 days between 21 October 1952 and 17 November 1956. This dedication, born amidst the tumultuous campaigns where European troops faced relentless challenges, is mirrored in the unyielding efforts of the GOOD Fellows in navigating the dynamic frontiers of global wealth management.

In honouring the GOOD Fellows, we ignite the spirit of the Africa General Service Medal - a beacon of duty, commitment, and resilience. This spirit, once thriving on the challenging landscapes of Africa, now guides global wealth towards a sustainable horizon.

Thus, the GOOD Fellows Awards' significance magnifies, intricately weaving together past, present, and future in a relentless pursuit of excellence and duty.

The principles embodied by the Africa General Service Medal serve as a source of unending inspiration, spurring the GOOD Fellows to strive tirelessly towards creating an equitable global wealth landscape.



**GOOD FELLOWS - AFRICA
GENERAL SERVICE MEDAL (1902)**

Awarded to
**Lord Mayor Alderman Nicholas Stephen
Leland Lyons**, Guildhall, London
Global Wealth Conference Europe 2023

Thank
you
NOTE



THE RIGHT HONOURABLE THE LORD MAYOR
ALDERMAN NICHOLAS LYONS
THE MANSION HOUSE, LONDON EC4N 8BH
TELEPHONE 020-7626 2500

23rd June 2023

RE: 2023 SWFI Global Wealth Conference in London

Dear Mr. Lakshmi Narayanan,

I would like to extend my gratitude for the GOOD Fellows Award presented to me at the SWFI Global Wealth Conference at Guildhall last month.

I'm honoured to receive this award. But it reflects less on me and more on the dedication with which the City Corporation promotes and supports the UK's financial and professional services sector - including our leading investment management industry. The City Corporation strives to ensuring London remains well-connected, and at the forefront of industry innovation and ethical stewardship - and it is great to see our work recognised in this way.

The conference served as a particularly useful platform for fostering long-term international partnerships while advocating sustainable investment practices.

I was inspired by the shared sense of purpose on display throughout the conference and look forward to future cooperation in the pursuit of global financial prosperity and stability.

Yours sincerely,

The Rt Hon The Lord Mayor of the City of London
Alderman Nicholas Lyons



“I never cease to be astonished by the intellectual capability of people that work in financial services, this extraordinary strength of intellect and thought leadership.”



LORD MAYOR NICHOLAS LYONS

THE STALWART ENVOY OF LONDON’S ECONOMIC PROSPERITY

Lord Mayor Nicholas Lyons expresses his astonishment at the extraordinary strength of intellect displayed by those who work in financial services. It is this intellectual capacity that drives innovation, shapes strategies, and navigates the complexities of the financial landscape. The intellectual brilliance of these individuals fuels the progress and advancements that shape our society.

“We do a huge amount that is societally absolutely vital but we don’t really talk about it so I think we need to do a better job of talking about our financial purpose as well as a societal purpose.”

But Lord Mayor Nicholas Lyons recognizes the impact of the financial services and He acknowledges that the work carried out within this industry is societally vital, providing the foundation for economic growth, job creation, and prosperity. However, he also emphasizes the importance of effectively communicating this societal purpose, of shedding light on the positive impact that financial services have on the lives of individuals and communities.



DAVID PAPAZIAN

THE VANGUARD OF SUSTAINABILITY AND NATIONAL PROGRESS:
HARNESSING RENEWABLES FOR A BRIGHTER FUTURE

GOOD FELLOWS AWARD RECIPIENT, 2023
GOOD FELLOWS #2023

"David Papazian is the herald of an emerald dawn. His unwavering strides toward sustainability represent the hope of a greener Earth. He is the personification of the GOOD Fellows' commitment to responsible and sustainable growth, and a testament to the profound impact one can make."

Lakshmi Narayanan,
Chairman, Sovereign Wealth Fund Institute

When one reflects upon the architects of modern Armenia's progress and sustainable wealth creation, David Papazian's name resounds with prominence and respect.

As the Chief Executive Officer of the Armenian National Interests Fund (ANIF) and the Chairman of the Board of Fly Arna, Armenia's national airline, David Papazian has been a cornerstone in nation-building initiatives that both look toward the skies and ground themselves in harnessing the power of nature.

Mr. Papazian's tenure at ANIF is painted with an unyielding commitment to sustainable development. Under his astute leadership, ANIF has metamorphosed into an engine driving the nation's growth, with particular emphasis on investment in renewable energy.

The epitome of this commitment is manifest in the "Aig-1" project, which stands as Armenia's largest solar energy initiative.

Through Aig-1, Papazian has not only tapped into the abundance of the sun but has also illuminated a path for generations to tread - a path that harmonizes progress with the preservation of our planet. What sets David Papazian apart is his multifaceted approach to nation-building.

His involvement with Fly Arna, as the Chairman of the Board, signifies another dimension of his vision - to see Armenia rise and connect with the world. This endeavor goes beyond mere transport; it is about the exchange of ideas, culture, and opportunities, ultimately enriching the Armenian heritage and economy.

David Papazian's commendable initiatives are rooted in

the idea of sustainable wealth creation. For him, true wealth is not merely an accumulation of financial resources but the conscientious stewardship of those resources for the greater good.

His leadership encompasses not only economic acumen but also an unwavering devotion to the principles of environmental sustainability. He epitomizes a modern leader who understands that the true measure of wealth lies in the well-being of communities and the nurturing of the environment.

In this Book, we invite you to delve into the visionary journey of David Papazian, whose footprints in sustainable development and national progress are indelible.

As a custodian of national interests and an ambassador for sustainability, Papazian is crafting a legacy that harmonizes prosperity with responsibility.

Through his endeavors, Armenia is soaring high, powered by the winds of sustainable innovation and a commitment to a greener, brighter future.



*Lakshmi Narayanan (left) and David Papazian (right)
In conversation during the House Session one*





AFRICA GENERAL SERVICE MEDAL (1902)

Issued to: "Const. Mwita Kwabi."
Primarily awarded to British led local forces, including the King's African Rifles and the West African Frontier Force. European troops were present in significant numbers only during the various Somalil and campaigns and in Kenya.
Date of Original Medal Issuance: The medal was first instituted in 1902.
This is an original Africa General Service Medal.



In the annals of British military history, one medal stands out as a beacon of honour, a symbol of relentless service and unwavering commitment to duty in the face of adversity. This emblem of distinction is the Africa General Service Medal, a coveted award bestowed upon those who showcased exemplary courage and resolve in minor campaigns across tropical Africa between 1900 and 1956.

As we chart the uncertain waters of the global wealth landscape, the lofty ethos encapsulated within this illustrious medal guides and inspires the GOOD Fellows initiative.

The Africa General Service Medal, a unique emblem of courage and dedication, bore testimony to the holder's valorous participation in challenging expeditions. This spirit of audacity and determination reverberates within the GOOD Fellows as they, too, navigate the complex challenges inherent in the mission of sustainable wealth management.

Bestowing this laudable honour upon the GOOD Fellows, we channel the indomitable spirit of the Africa General Service Medal - a shining symbol of valour, courage, and perseverance. This spirit, once echoing across the vibrant landscapes of Africa, now steers the trajectory of global wealth towards more equitable and sustainable shores.

In this light, the significance of the GOOD Fellows Awards resonates powerfully, weaving together the threads of past, present, and future in a unified pursuit of excellence and service.

In the spirit of the Africa General Service Medal, we celebrate the valorous journey towards a more sustainable future of global wealth.



**GOOD FELLOWS - AFRICA
GENERSERVICE MEDAL (1902)**

Awarded to
David Papazian,
Guildhall, London
Global Wealth Conference Europe 2023



Thank
you
NOTE



37 Hanrapetutyán Street
Yerevan, Armenia
T: +374 (91) 13 94 49
www.anif.am

RE: Armenia at the Global Wealth Conference and GOOD Fellows Initiative

Dear Chairman,

Being honored with the GOOD Fellows Award at the Global Wealth Conference in London last month was a truly memorable experience. I thank you for this and congratulate you on an excellent series of insightful discussions.

I am touched to have received this award. Yet it is also a testament to the collective efforts of the remarkable individuals I have had the privilege to work with. At ANIF, we remain dedicated to championing sustainable development and creating a positive impact in Armenia, and the world.

I commend the initiative of a coffee table book to preserve the key moments of the GWC.

The book will undoubtedly be a treasure trove of knowledge and a testament to the power of collective intellect and cross-border exchanges.

Warmest regards,

David Papazian

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0010 | www.anif.am | info@anif.am | +374 (91) 13 94 49
Armenian National Interests Fund CJSC | 37 Hanrapetutyán str., Yerevan 0010, Republic of Armenia |
info@anif.am | www.anif.am | +374 (91) 13 94 49



I

"It is much more a family thing than ANIF thing. We are spending time with people who need the care and attention. There is some element, surely, that is financial, but we believe that to have a proper impact on the person you must spend time as you would with your family, colleagues or loved ones."



DAVID PAPAZIAN

THE VANGUARD OF SUSTAINABILITY AND NATIONAL PROGRESS: HARNESSING RENEWABLES FOR A BRIGHTER FUTURE

David believes that true wealth lies not only in financial resources or material possessions but in the quality of relationships and the impact we have on others' lives. He exemplifies this belief through his endeavors to make a difference in the lives of those in need.

By spending time with individuals who require care and attention, he creates an environment akin to a supportive family, fostering a sense of belonging and empowerment.

"You have to enshrine people not only with financial means or objects but also education and attention and the follow up. The model is for the moment, housing for children who have had bad experience within their family or who have no family, who will come together and basically recreate a family. So, it is much more of an educational model of philanthropy than financial one."

His approach to philanthropy goes beyond financial aid. David Papazian advocates for an educational model of philanthropy, one that recognizes the importance of providing not just financial means or material objects but also education, attention, and ongoing support. His vision is to create a nurturing environment, especially for children who have faced adversity within their own families or lack familial support. By recreating a sense of family, he paves the way for personal growth and development, emphasizing the transformative power of education and genuine care.



H.E. UDAYA INDRARATHNA

A LUMINOUS FORCE IN LEADERSHIP DEVELOPMENT AND INTERNATIONAL DIPLOMACY:
CHARTING NEW TERRAINS IN WEALTH MANAGEMENT AND EXECUTIVE COACHING

GOOD FELLOWS AWARD RECIPIENT, 2023
GOOD FELLOWS #2023

"H.E. Udaya Indrarathna, a transformative legend and a diplomatic global wealth sculptor in the truest sense, shapes human destinies with hands that carve futures. His multifaceted brilliance exemplifies the GOOD Fellows' spirit – of shaping a world where potential is not just recognized but nurtured to its zenith."

Lakshmi Narayanan,
Chairman, Sovereign Wealth Fund Institute

In a world inundated with leaders and diplomats, there are those whose impact transcends borders and conventions; H.E. Udaya Indrarathna is such a luminary.

As the Sri Lankan Ambassador to the United Arab Emirates, and an illustrious Chairman & Chief Executive Officer of London Executive Coaching and Consulting, his multifaceted contributions to executive coaching, consulting, and wealth management are exemplary.

His remarkable alchemy of diplomatic acumen and transformative leadership development has established him as an indomitable force in the international sphere.

H.E. Udaya Indrarathna's astuteness is not confined to his ambassadorial role; his ingenuity as a pioneer in executive coaching is manifested in the widely acclaimed "7 Day-Mini MBA" program.

This innovation, under his aegis, has transformed the leadership canvas and empowered a myriad of aspiring business leaders to navigate the intricacies of corporate life with poise and efficacy.

As a former senior advisor to the Abu Dhabi and UAE governments, H.E. Udaya Indrarathna's sagacious insights have been invaluable. His ability to discern, comprehend, and influence policy at the highest echelons of governance speaks volumes of his prowess in the arena of international relations.

What distinguishes H.E. Udaya Indrarathna is his unrelenting pursuit of excellence in developing human capital and fostering economic growth. His coaching and consulting endeavors are testament to his belief in the boundless potential of individuals, and his diplomatic engagements reinforce his dedication to building bridges amongst nations for collective prosperity.

In recognition of his exceptional leadership and immeasurable contributions, H.E. Udaya Indrarathna was bestowed with the distinguished "Good Fellows" award at the SWFI Global Wealth Conference in London.

This accolade is not only a tribute to his individual accomplishments but also a reflection of the profound impact he continues to have on a global scale.

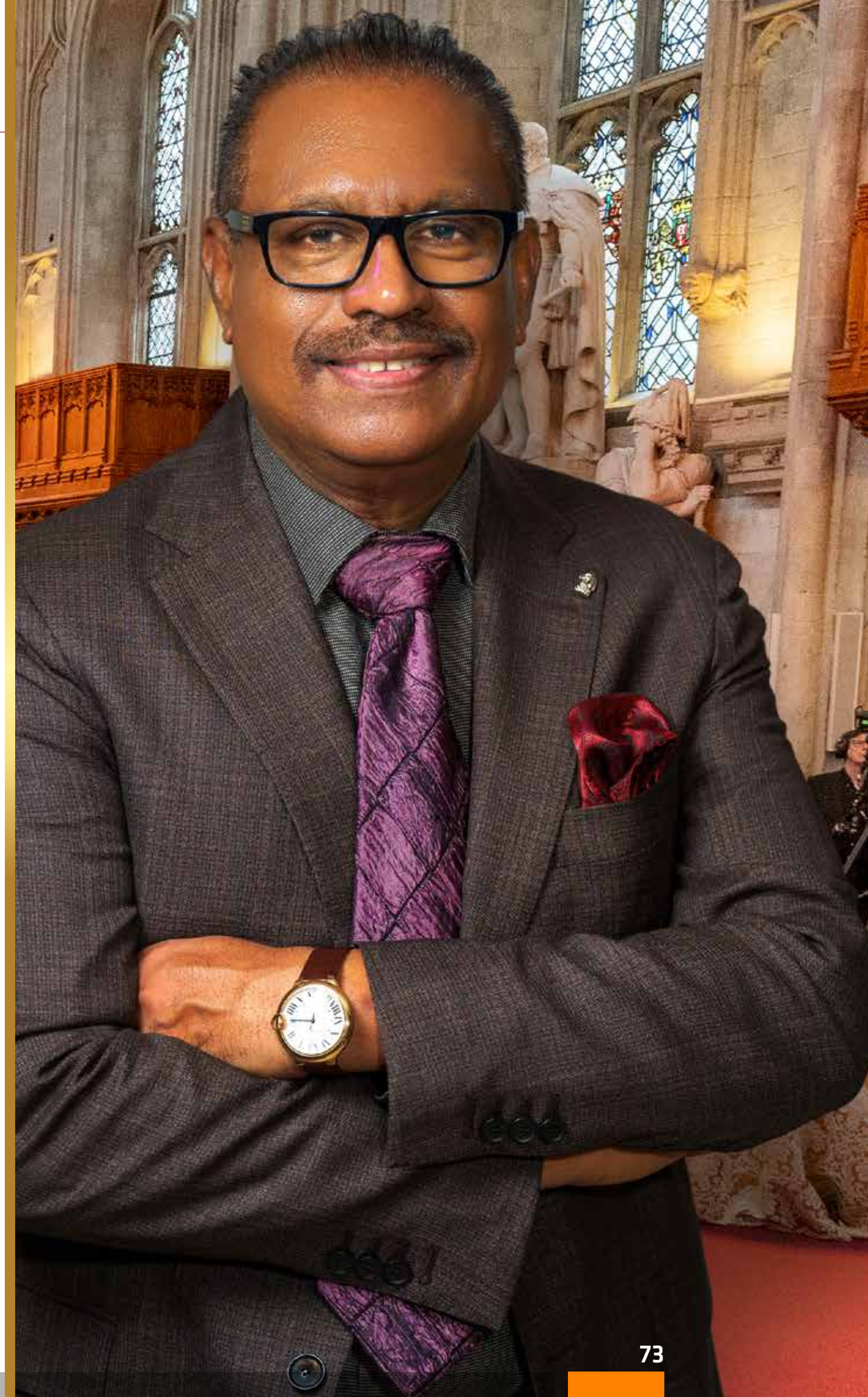
In this Coffee Table Book, we celebrate the inspiring journey of H.E. Udaya Indrarathna. His tapestry of achievements, woven with threads of innovation, leadership, diplomacy, and wisdom, continues to grow.

As he charts new terrains in wealth management and executive coaching, he carries with him the aspirations and admiration of countless individuals whose lives he has touched.

H.E. Udaya Indrarathna is not just a leader; he is a beacon that guides the way to a world steeped in growth, collaboration, and enlightenment.



(From left to right, in ascending order) Hurn OBE, H.E. Udaya Indrarathna, Michael Maduel, and Prathiba Thaker during Plenary Session two





THE GENERAL SERVICE MEDAL

(1962 GSM)
CAMPAIGN SERVICE MEDAL

Issued to: "Cpl. A. Thompson, Royal Air Force."

Primarily awarded to officers and men of the British Army, Royal Air Force, and the Royal Navy, engaged in specific campaigns.

Date of Original Medal Issuance: The General Service Medal (1962 GSM), also known as the Campaign Service Medal.

Medal Number: #7521

Original Medal: This is an original General Service Medal (1962 GSM).



In the tapestry of British military honours, the General Service Medal (1962 GSM) holds a revered place, symbolising a steadfast commitment to service and valor.

Conceived in 1962 as a successor to the General Service Medal (1918) and the Naval General Service Medal (1915), the 1962 GSM served as a tribute to the men and women who stood on the frontlines of conflict, upholding the principles of duty, honour, and resilience.

As we traverse the terrain of global wealth today, the spirit of this distinguished medal serves as the beacon guiding the GOOD Fellows initiative.

This medal, a testament to service and courage, was granted to those who, despite adversities, maintained a firm commitment to their duty. This shared spirit of duty and perseverance mirrors the ethos of the GOOD Fellows, as they tirelessly strive to redefine the contours of global wealth management in pursuit of sustainability and responsibility.

As we extend the honour of the GOOD Fellows Awards, we reignite the spirit of the 1962 GSM - a symbol of committed service and dauntless courage. This spirit, once pervading the battle grounds of conflict, now navigates the pathways of global wealth towards more sustainable and equitable frontiers.

Thus, the legacy of the GOOD Fellows Awards resounds, knitting together the threads of past, present, and future in an unending quest for excellence and service. Echoing the spirit of the 1962 GSM, we recognise the persistent journey towards creating a more sustainable and responsible global wealth landscape.



GOOD FELLOWS - THE GENERAL SERVICE MEDAL (1962 GSM)

Awarded to
H.E. Udaya Indrarathna,
Guildhall, London
Global Wealth Conference Europe 2023

Thank
you
NOTE

UDAYA
INDRARATHNA

His Excellency The Ambassador Extraordinary and Plenipotentiary of the Sri Lanka
to the United Arab Emirates



20th June 2023

My Token of Sincere Gratitude to SWFI & GOOD Fellows Team

Dear SWFI and GWC Team,

"Receiving the GOOD Fellow award at the Global Wealth Conference was an exhilarating moment, a nod to the ceaseless drive of corporate leaders, policy makers, and visionaries like us, all aiming to shape the global wealth landscape.

This Award serves not merely as a personal accolade, but as a recognition of the Spirit of Strategic Collaboration and Financial Innovation that has constituted the bedrock of my career.

The incorporation of ground-breaking initiatives, such as My Interconnected Spheres Model for Development (ISMDi) and the bespoke Seven-Day Mini MBA Programme that I meticulously crafted to cultivate and refine the upcoming generation of Leaders through my Tailored Executive Coaching for Family Businesses and Family Offices, have been pivotal in orchestrating this Triumph. These endeavors have subtly steered the trajectory and methodology towards Sculpting the Wealth Landscape.

The initiative by SWFI to create a coffee table book is an impressive step in encapsulating the essence of the GWC. I am eagerly looking forward to this book, thrilled that my GOOD Talk will feature in this keepsake.

During the Global Wealth Conference 2023 in London, the energizing discussions and wisdom-filled camaraderie within the GOOD Fellows Initiative was a sight to behold. A rare assembly of brilliant minds dedicated to reshaping the global wealth dynamic was nothing short of a grand symphony.

I offer my sincere gratitude to Mr. Lakshmi Narayanan and the entire SWFI family for orchestrating such a momentous experience, which exudes the core ethos of shared wisdom and mutual growth. I am truly humbled and excited to be a part of this meaningful journey.

The potential sown here, I am certain, will reap bountiful results for the global wealth landscape."

With Deep Gratitude and Respect,

Sincerely,

His Excellency Udaya Indrarathna,
Serving Sri Lankan Ambassador to the
United Arab Emirates

Villa 26C, Jumeirah Park,
Street C4, Dubai.

udayaindra.com

udaya@udayaindra.com



LEADERSHIP

“As a leader you need to have strategic competency, it is most important for a leader how do you envision, how do you build value proposition, how do you build market strategy. For that you need quite a lot of road mapping and to know how to build execution capability within your company. It is very important that the strategy has a matching execution capability and unless you hire the right people on a meritocracy basis you cannot run a company because it is very important as a selection criterion.”



H.E. UDAYA INDRARATHNA

A LUMINOUS FORCE IN LEADERSHIP DEVELOPMENT AND INTERNATIONAL DIPLOMACY: CHARTING NEW TERRAINS IN WEALTH MANAGEMENT AND EXECUTIVE COACHING

Udaya understands that as a leader, strategic competency is paramount. It is through envisioning and building a strong value proposition and market strategy that one can create a solid foundation for success.

Road mapping plays a crucial role in this process, ensuring that every step taken aligns with the overall strategy. Moreover, the execution capability must match the strategic vision, underscoring the importance of hiring individuals based on meritocracy. Without the right people in place, a company cannot thrive.

“Even if you have the right talent, you must have a mindset of continuous development of that talent or you will not sustain, so you need to acquire and develop talent. And the last thing is your personal proficiency and your personal brand, if you do not have a role model leader you cannot sustain.”

But it doesn't stop there. H.E. Udaya Indrarathna emphasizes the significance of continuous talent acquisition and development. Even with the right talent on board, a leader must foster an environment of ongoing growth and learning. By investing in the development of individuals, leaders can nurture their potential and create a culture of excellence.



ABDUREHMAN EID TAHIR

A SYMBOL OF PROGRESS: PIONEERING NEW HORIZONS IN
ETHIOPIA'S INVESTMENT LANDSCAPE

GOOD FELLOWS AWARD RECIPIENT, 2023
GOOD FELLOWS #2023

"Abdurehman Eid Tahir stands as a vigilant sentinel, guiding Ethiopia through economic gateways toward resurgence and integration. His vision is a chorus with the ethos of GOOD Fellows – to usher in eras of prosperity and collaboration that transcend borders."

Lakshmi Narayanan,
Chairman, Sovereign Wealth Fund Institute

In the vast tapestry of global investment, there emerge certain figures whose impact is felt not merely in the ripples of their immediate endeavors, but as mighty waves that shape the very shores of economic progress.

Among such exceptional individuals is Abdurehman Eid Tahir, a former minister and the visionary CEO of Ethiopian Investment Holdings. Through his steadfast commitment and dynamic leadership, Mr. Tahir has emerged as an architect of transformation in Ethiopia's investment landscape, and beyond.

A seasoned navigator of the complex realms of investment and economic development, Mr. Tahir ascended the ranks with vigor and astuteness. Prior to assuming the role of CEO, he served as the Deputy CEO of Ethiopian Investment Holdings, honing his acumen and preparing for the formidable challenges ahead.

Under his aegis, Ethiopian Investment Holdings burgeoned into a paragon of innovation and growth, reflecting his ability to steer the ship with a clear vision and unyielding determination.

Mr. Tahir's inexorable dedication to pioneering economic progress in Ethiopia is manifested in his multifaceted approach to investment. By fostering an ecosystem conducive to sustainable development, he has been instrumental in ushering in an era of robust growth that extends its dividends to the greater community. It is no small measure then, that his remarkable contributions have been recognized on the global stage. The Sovereign Wealth Fund Institute (SWFI), in acknowledging the trailblazers of global wealth, bestowed upon Mr. Abdurehman Eid Tahir the coveted GOOD Fellows Award. This honor is emblematic of the very spirit of excellence, innovation, and responsibility that he embodies.

As an inaugural recipient of the GOOD Fellows Award, Mr. Tahir's influence is immortalized as that of a changemaker and guardian of responsible wealth management. His accolade is not just an acknowledgment of his personal triumphs, but an ode to the transformative potential that ethical and innovative leadership holds in the realm of global wealth.

In this Coffee Table Book, we chronicle and celebrate the inspiring odyssey of Abdurehman Eid Tahir. His legacy, still being sculpted by his deft hands, promises to be one of indelible change and progression.

With the fortitude of a titan and the grace of a maestro, he continues to compose his magnum opus in the annals of economic development.

For those who seek inspiration in leadership, vision in management, and humanity in progress, let the illustrious journey of Abdurehman Eid Tahir be your guiding star.



Kolawole Owodunn(Left), Abdurehman Eid Tahir (Middle), and Graham Rodford (Right) during Plenary Session Two.





WAZIRISTAN 1919-21 BRITISH INDIA GENERAL SERVICE MEDAL BORDER REGIMENT

Issued to: "Sgt. E.A. Montgomery S&T. C."
Date of Original Medal Issuance: The medal was instituted on 1 January 1909, and the 'Waziristan 1919-21' clasp was added to indicate service during those specific years.
Medal Number: #55-1
This is an original 1908-35 India General Service Medal.
Vintage Collection of Lakshmi Narayanan



In the annals of British India, a distinguished medal was cast, not for the masses, but for the distinguished few who showed resilience, commitment, and indomitable courage.

It was the 1908-35 India General Service Medal, an accolade awarded for unwavering dedication and gallantry along the rugged frontiers of India. Today, in the rugged landscape of global wealth, the spirit of this historic honour continues to ignite and inspire the GOOD Fellows initiative.

This esteemed medal, a 36mm silver disc of honour and recognition, bore the 'Waziristan 1919-21' clasp. This hallmark symbolized unflinching commitment and resilience amidst the formidable challenges of those times, a spirit echoed in the relentless pursuit of sustainable wealth management by the GOOD Fellows. The original recipient of this honor, Sgt. E.A. Montgomery S&T. C., mirrored the qualities that the GOOD Fellows embody in their journey to shape the global wealth landscape. This venerated honour, from the vintage collection of Mr. Lakshmi Narayanan, now finds its resonance in the GOOD Fellows initiative. The honour, kindled by the spirit of the 1908-35 India General Service Medal, shines brightly as a beacon of unwavering service, resilience, and dedication. This guiding light, once safeguarding the borders of Waziristan, now guides global wealth towards sustainable, responsible, and inclusive horizons.

Thus, the essence of the GOOD Fellows Awards echoes through time, interweaving past, present, and future in an enduring pursuit of excellence and commitment to shaping a sustainable global wealth landscape.



**GOOD FELLOWS - WAZIRISTAN 1919-21
BRITISH INDIAGENERAL SERVICE
MEDAL BORDER REGIMENT**

Awarded to
Abdurehman Eid Tahir,
Guildhall, London
Global Wealth Conference Europe 2023

Thank
you
NOTE



ቀን/Date: ETH/08/10
ቁጥር/Ref.no: ETH/08/10

Subject: With thanks to the Sovereign Wealth Fund Institute
Dear Mr Narayanan, dear Lakshmi,

It was a very pleasant surprise to have received the SWFI GOOD Fellows Award at the Global Wealth Conference in London recently. I extend my thanks to you and the team at SWFI for all your hard work.

This recognition is a testament to the collective efforts of the EIH team and our commitment to driving responsible and sustainable wealth management. We remain dedicated to fostering economic growth and social development in Ethiopia, and to working with partners further afield.

That is why the conference, an amalgamation of intellect and experience, served as a particularly useful source of inspiration. We are looking forward to future collaboration with SWFI.

I am thrilled that my efforts and the GOOD Talk will be memorialized through this publication, and very much look forward to receiving a copy.

With best regards,

A handwritten signature in blue ink, appearing to read "A. Tahir".

Abdurehman Eid Tahir
Chief Executive Officer





A

"My father was my biggest inspiration. Being close to him while I was a kid in school, how he encouraged me to educate myself. Also being close to him while he was in public office and seeing what he was doing and how he was facing the situation which was very difficult at the time in the country where the majority is very poor and the way he was handling this situation was very inspirational."



ABDUREHMAN EID TAHIR

A SYMBOL OF PROGRESS: PIONEERING NEW HORIZONS IN ETHIOPIA'S INVESTMENT LANDSCAPE

H.E. Abdurahman Eid Tahir credits his father as his greatest inspiration, recognizing the pivotal role he played in shaping his path. As a young student, his father instilled in him the value of education, encouraging him to expand his knowledge and broaden his horizons. This early guidance laid the foundation for H.E. Abdurahman Eid Tahir's pursuit of wisdom and excellence.

Abdurahman Eid Tahir's heartfelt words connect the transformative power of education, resilience, and compassion. His story serves as a reminder of the profound influence a guiding figure can have on shaping our worldview and propelling us towards greatness.



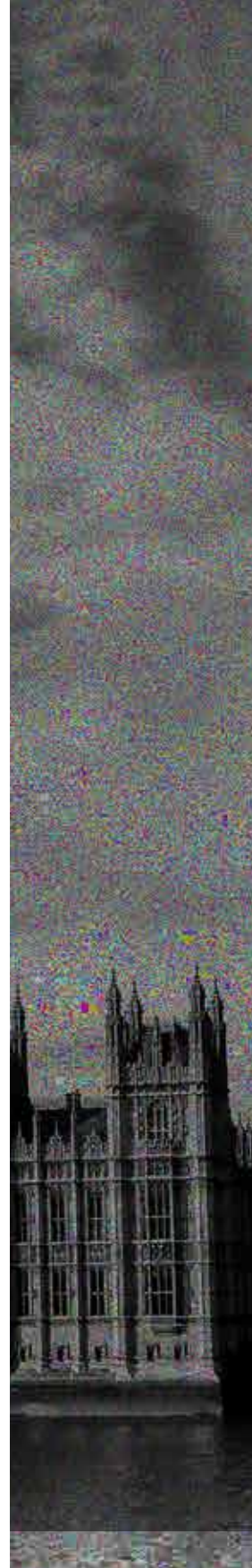
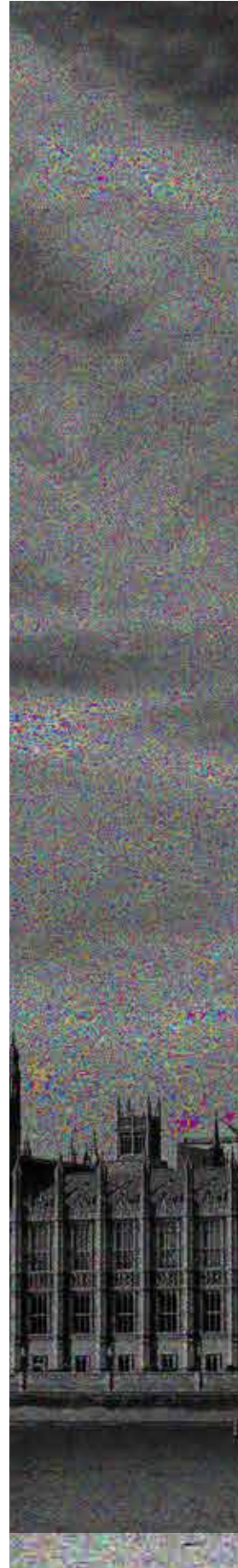
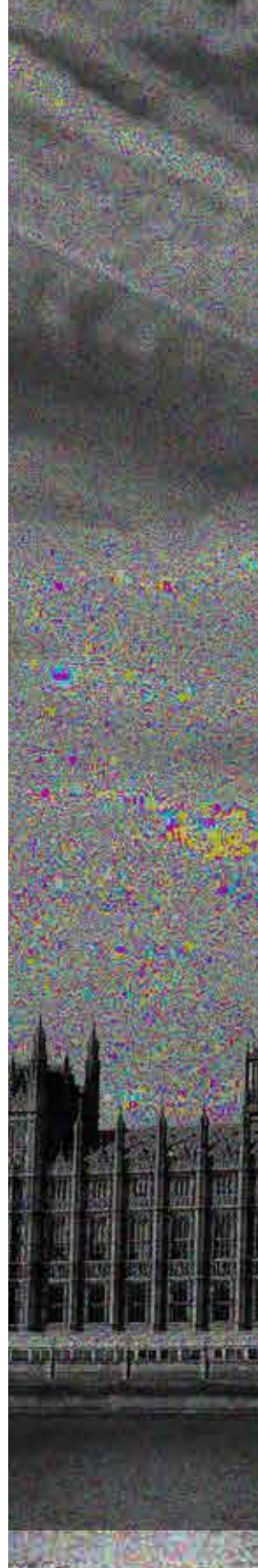


Inspiring a Paradigm Shift

The GOOD Fellows Initiative is more than just a tribute. It is a vibrant and collaborative ecosystem, where global wealth thought leaders unite in a shared mission. Within this extraordinary community, knowledge flourishes, ideas collide, and the trajectory of wealth is reimagined.

The GOOD Fellows Initiative will remain an integral part of all future events, ensuring a continuous flow of inspiration and exchange. Embrace this opportunity to connect with like-minded pioneers, sharing their invaluable insights, experiences, and wisdom. Together, we will carve a future where wealth becomes a catalyst for positive change.

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LONDON: WHERE FINANCE REIGNS SUPREME

GLOBAL WEALTH CONFERENCE: UNLEASHING THE POWER OF PROSPERITY IN LONDON

Welcome to London, the pulsating heart of global finance and the prestigious host city for the esteemed Global Wealth Conference. London, known as the financial capital of the world, stands tall as a beacon of economic prowess and opportunity.

With its rich history dating back centuries, London has evolved into a thriving metropolis that attracts financial professionals, investors, and entrepreneurs from around the globe. Its strategic location, robust infrastructure, and thriving business ecosystem have made it a melting pot of innovation, investment, and wealth creation.

The Global Wealth Conference is a remarkable gathering that brings together the brightest minds and influential players in the world of finance. Esteemed leaders, industry experts, and major financial family offices converge on this global stage to exchange knowledge, forge connections, and explore groundbreaking opportunities.

At this conference, the spotlight shines on the remarkable achievements of family offices, those custodians of wealth entrusted with the responsibility of managing vast fortunes. These major financial family offices, with their exceptional track records and diverse portfolios, play a pivotal role in shaping the global financial landscape.

With an emphasis on collaboration, the Global Wealth Conference serves as a platform for these prominent family offices to share insights, strategies, and best practices. Through engaging discussions, thought-provoking panels, and networking sessions, participants gain valuable perspectives on wealth management, investment trends, and the ever-evolving dynamics of the global economy.

London, with its world-class venues and iconic landmarks, sets the perfect stage for this prestigious conference. Participants have the opportunity to immerse themselves in the vibrant energy of the city while engaging in high-level discussions and fostering meaningful connections.





THE MAGNIFICENT EVENT



G A T H E R I N G

\$6 TRILLION
WORTH OF
EXPERTISE





The Global Wealth Conference brought together distinguished professionals from across the globe, overseeing a staggering \$6 trillion in assets.





HOUSE OF COMMONS

The historic Members' Dining Room in the House of Commons, once known as the 'Painted Chamber,' played a significant role in the Global Wealth Conference (GWC). This esteemed venue, designed as a conference room for Members of Parliament and their guests, symbolizes solidarity and partnership with its intricately painted ceiling adorned with carved shields representing the three kingdoms.

Participants of the GWC had the privilege of experiencing the grandeur of the Members' Dining Room while enjoying a delightful lunch and afternoon tea, surrounded by the exquisite wood carvings and elaborate wallpaper designed by renowned architect Augustus Pugin.

This inclusion in the GWC's legacy commemorates the historical significance and timeless elegance of the venue, reflecting upon the past event held within its walls and celebrating the intellectual discourse and collaboration it fostered.



Jennifer Wines, MCEE, during the day one of the conference



Lord Dominic Johnson, giving his welcome remarks



Ajlan Brothers delegation in conversation with Sir Gavin Williamson



Delegation during House Session One in the



Michael Maduell opening speech



Ajlun Brothers delegation in conversation with Sir Gavin Williamson



Members Dining Room, House of Commons



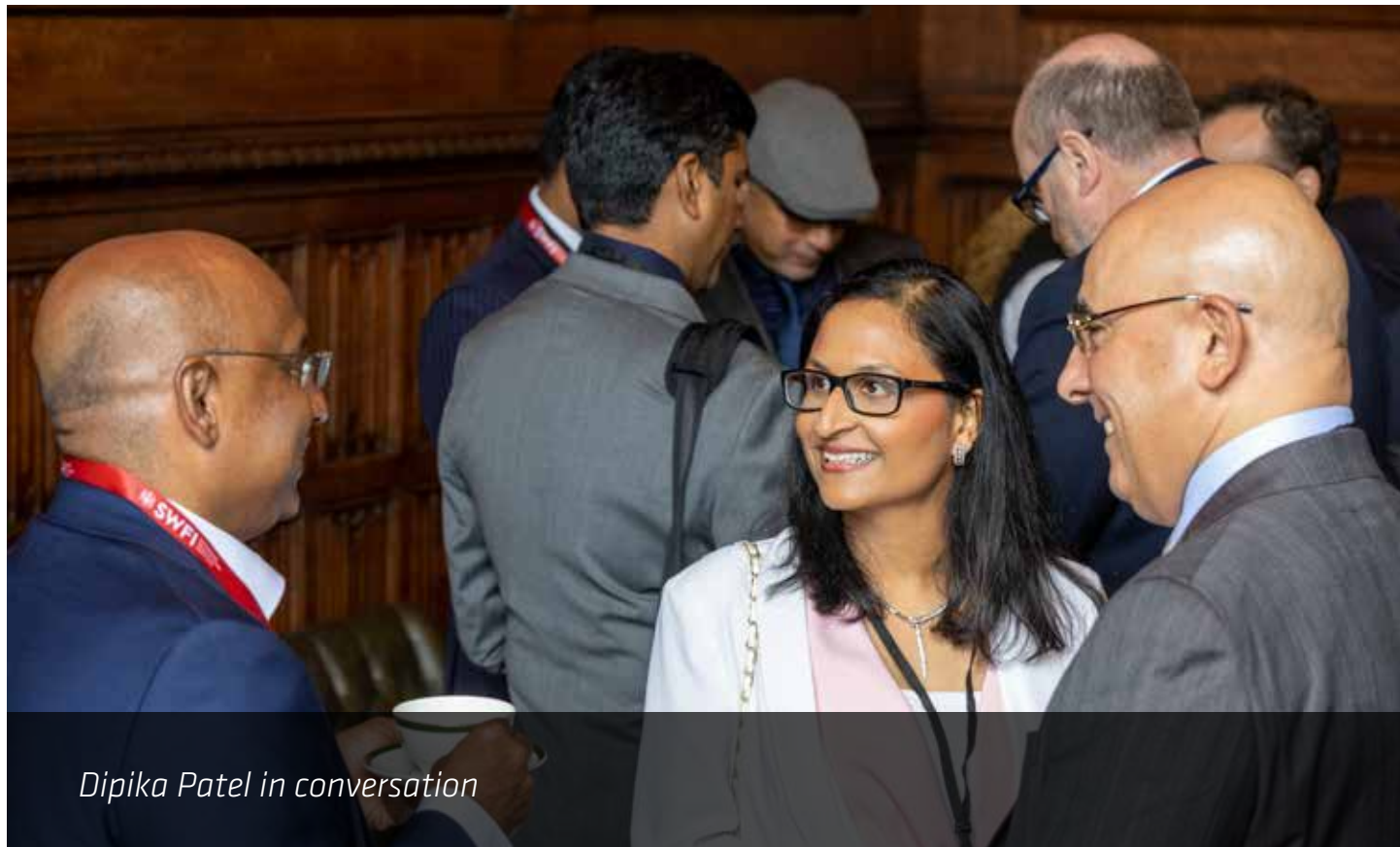
Dr. Ana Nacvalovaite in conversation with panelists during House Session One



Interactive Session at House of Commons



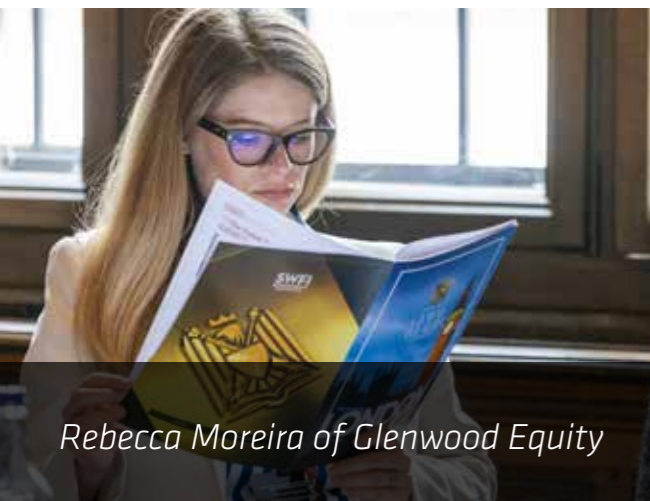
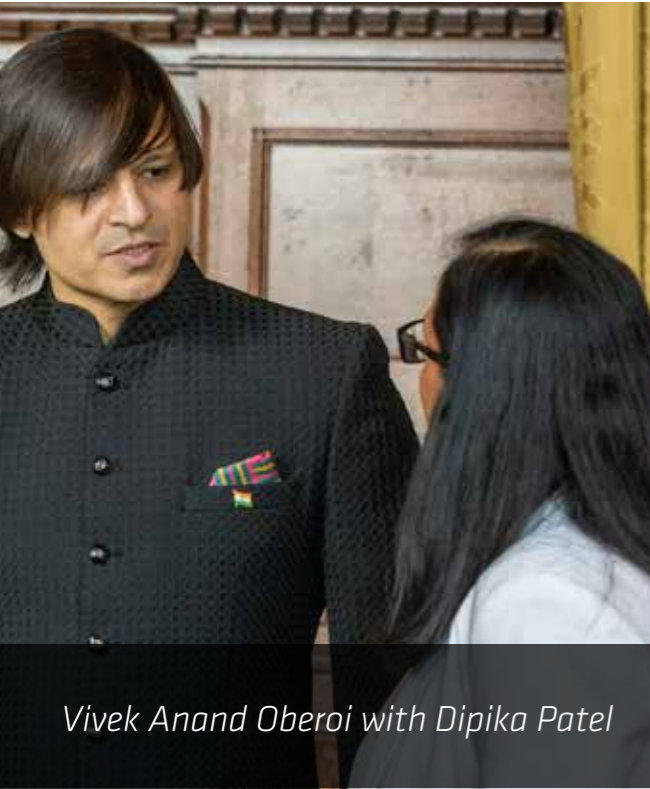
Lord Meghnad Desai with Ajlan Brothers delegation



Dipika Patel in conversation



Lord Meghnad Desai With Lakshmi Narayanan





Prabitha Thakar, Sir Gavin Williamson and Sam Tully during House Session One





Guests in conversation at House of Commons



House of Commons logo imprinted on the chair



Edward Longhurst-Pierce conversing at House of Commons



Emanuel Bajra, Ilias Georgoupoulos, Edward Longhurst-Pierce

MEMBERS' DINING & PUGIN ROOM HISTORY

Once known as the 'Painted Chamber' after a room in the original Palace of Westminster, the historic Members' Dining Room in the House of Commons was intended as a conference room for Members of both Houses and their guests to discuss the most pressing issues of the day.

So we were especially pleased to fulfill – however momentarily – this original function. Reflecting the message of solidarity and partnership offered by the carved shields of the three kingdoms on its elaborately painted ceiling, we convened experts from multiple jurisdictions for a practical, focused set of cross-border exchanges.

After registration, guests were offered **breakfast** and a chance to meet other participants in the intimate Pugin Room, originally a Peers' committee room and later imbued with a sense of luxury by Sir Robert Cooke.

A formal **lunch** of locally sourced, seasonal ingredients was served in the magnificently decorated Strangers' Dining Room, used by Members when Parliament is in session to meet their guests, referred to as 'Strangers' from the Middle English for traveller.

The intricate wood carvings and elaborate wallpaper designed by famed architect Augustus Pugin (1812-52), were on full display for the **cocktail reception** that took place in the adjoining Strangers' Dining Room and Pugin Room.

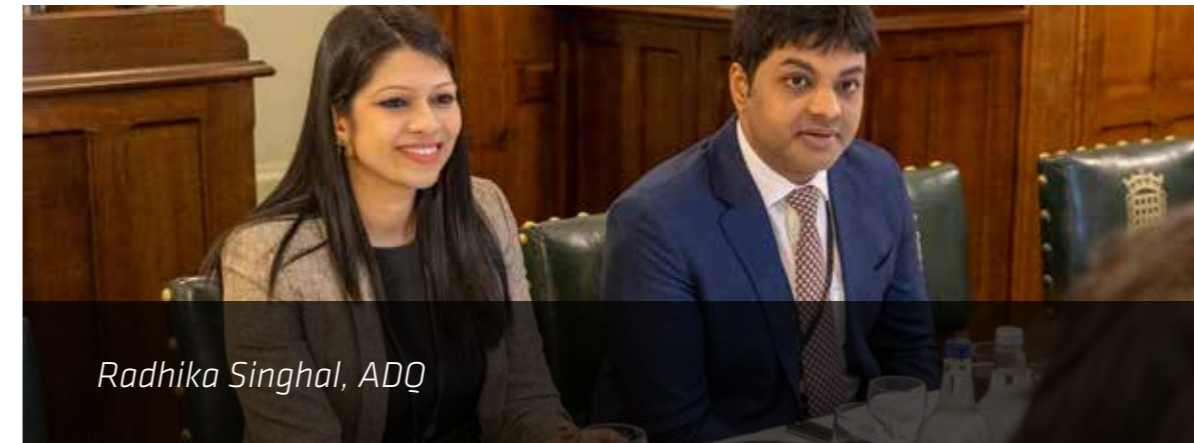
Following a full and insightful series of discussions, a smaller gathering then repaired to the Terrace Dining Rooms for **dinner**, originally the home of the Journal Office, where daily Votes and Proceedings were compiled.







Lakshmi Narayanan holding a toast in the Terrace Dining Room in House of Commons



Radhika Singhal, ADQ



Dipika Patel, Ilias Georgopoulos, Rushton Smith







GREAT HALL, GUILDHALL

Guildhall, a Grade I-listed building, has played a significant role as one of the esteemed venues of the Global Wealth Conference (GWC). Situated in the heart of the City of London, it has been central to the city's development since its founding by the Romans over two millennia ago. Throughout history, the Lord Mayor of London has held remarkable influence and prestige, often comparable to that of the monarch. Today, Guildhall remains the center of government for the City of London and serves as a hub for the UK's financial sector.

Guildhall's magnificent Great Hall, with its awe-inspiring high-arched ceiling and grand Gothic stained-glass windows adorned with the names of past Lord Mayors, stands as a testament to its unique heritage. Within these historic walls, we had the privilege of spending two days during the GWC event, adding our own modest contribution to Guildhall's illustrious story. As we reflect upon this remarkable experience, we pay homage to Guildhall's rich history and celebrate the profound intellectual exchange, collaborations, and discussions that took place in this iconic venue.



THE GREAT HALL, GUILDHALL

The Great Hall in Guildhall stands as a magnificent symbol of historical significance and architectural grandeur. Located in the heart of London, this iconic building has served as the administrative and ceremonial center for the City of London since the 15th century. The Great Hall, with its high ceilings and ornate decorations, exudes a sense of grandeur and importance. It has witnessed countless historic events, including royal banquets, state receptions, and even the inauguration of mayors. The hall's impressive stained glass windows depict scenes from London's rich history, showcasing the city's resilience and cultural heritage. Whether you're drawn to the opulence of the Great Hall or seek solace in the crypts' hallowed halls, Guildhall provides an enriching experience for history enthusiasts and curious visitors alike.

Adjacent to the Great Hall, the West and East Crypts offer a fascinating journey into London's past. The West Crypt, with its ancient stone columns and vaulted ceilings, provides visitors with a glimpse into the building's history. Originally used for storage and as a burial site for prominent individuals, it now serves as an exhibition area, housing historical artifacts and captivating displays. On the other hand, the East Crypt offers a serene and reflective ambiance. This section of the Guildhall features memorial plaques and statues commemorating notable figures from London's past, inviting visitors to pay homage to the city's distinguished inhabitants. Together, the Great Hall, West Crypt, and East Crypt form a captivating ensemble, representing the rich tapestry of London's history. Guided tours are available to explore these remarkable spaces and learn about the events and personalities that shaped the City of London.





Lord Mayor Nicholas Lyons, during his opening remarks on day 2 of the conference



Rachel Petter, MCEE, in the Great Hall of Guildhall



Dr. Christina Yan Zhang





Vivek Anand Oberoi & Bartek Sibiga







Bilen Mammo & Abdurehman Eid Tahir, Ethiopia Investment Holdings



Lakshmi Narayanan with Sheikh Mohammed bin Abdul Aziz Al Ajlan



Victoria Kennedy, MCEE, announcing a GOOD Fellows Award Ceremony



Networking break in the Crypts of the GuildHall



Delegation during networking Lunch in the Crypts of the GuildHall





VICTORIA KENNEDY

In an extraordinary showcase of talent and passion, Victoria Kennedy took center stage at the esteemed Global Wealth Conference (GWC), leaving an indelible mark on the hearts and minds of the audience. With unwavering confidence, Victoria transported the attendees to realms of pure emotion as her voice reverberated through the hallowed halls of the House of Commons, resonating with the timeless anthem "Because We Believe."

The sheer power and resonance of her voice filled the air, captivating all who were fortunate enough to witness this awe-inspiring performance. The magic didn't end there; at Guildhall, Victoria effortlessly transitioned into the hauntingly beautiful strains of "Time to Say Goodbye," effortlessly infusing every note with a depth of feeling that transcended language barriers.

From the moment the first note escaped her lips, a collective hush enveloped the room, and as the final echoes faded, the room erupted in thunderous applause. Victoria's enchanting voice that took the stage that night remains an indelible memory, woven into the tapestry of the Global Wealth Conference's legacy.





Singer: Amanda Marrie



◀ **Alexandra Gravas carries the message of Peace!**

The International Delphic Council (IDC) made a compelling case for Endowments & Impact investments to rejuvenate cultural landscapes and the arts that define them.

The IDC also announced the intent to stage the next International Delphic Games for 2026 at the GWC, with a special castalian springs ceremony performance by the famous Greek Opera Singer Alexandra Gravas, who mesmerised the participants with her impactful voice with a walkover from within the audience, carrying the traditional Amphora or water Cistern and handing the same over to Dr. Lakshmi Narayanan, Chairman, SWFI in a gesture of peace and appreciation!





ILLUSTRIOUS PANELS



HOUSE SESSION ONE: THE UK AND ITS LONGSTANDING RELATIONSHIP WITH THE MIDDLE EAST AND INDIA



**THE RT HON
SIR GAVIN WILLIAMSON**
MP, UK PARLIAMENT



LORD MEGHNAD DESAI
CHAIRMAN,
MEGHNAD DESAI
ACADEMY OF ECONOMICS



H.E. UDAYA INDRARATHNA,
SRI LANKAN AMBASSADOR
TO THE UAE



SAM TULLY,
CENTRE FOR INDIA AND
GLOBAL BUSINESS, JUDGE
BUSINESS SCHOOL,
UNIVERSITY OF
CAMBRIDGE
TULLY



PRATHIBA THAKER,
EDITORIAL DIRECTOR,
MIDDLE EAST & AFRICA,
THE ECONOMIST GROUP



MATTHEW HURN OBE,
CHIEF FINANCIAL
OFFICER, DISRUPTIVE
INVESTMENTS,
MUBADALA INVESTMENT
COMPANY



MODERATOR: MICHAEL MADUELL,
PRESIDENT, SOVEREIGN WEALTH FUND INSTITUTE

GLOBAL WEALTH
CONFERENCE - LONDON 2023



(From left to right, in ascending order) Matthew Hurn OBE, H.E. Udaya Indrarathna, Michael Maduell, and Prathiba Thaker during House Session One.



HOUSE SESSION ONE

The UK and its Long-standing Relationship with the Middle East and India

This panel touched upon myriad economic and social linkages, both historic and current. As bilateral relations evolve, how has the UK reinforced its position as a major destination for institutional capital? How have its partners approached the cross-section of geopolitics, investment, and finance?





Panel Contributors



The Rt Hon Sir Gavin Williamson MP
Member of Parliament



Sam Tully
Director, Head of UK
Business Development,
Q India



H.E. Udaya Indrarathna
Ambassador of Sri Lanka to the
United Arab Emirates



Prathiba Thaker
Director, Economist Intelligence Unit,
Africa, The Economist



Matthew Hurn, OBE
Chief Financial Officer,
Disruptive Investments,
Mubadala Investment
Company



Moderator:
Michael Maduell
President,
SWFI



(From left to right, in ascending order) Ilias Georgopoulos in conversation with Dipika Patel, Vivek Anand Oberoi, and Emanuel Bajra during the House Session Two.



HOUSE SESSION TWO

The Narrowing Spectrum of Sovereign Wealth Funds and Family Offices

SWFI research has seen the rise of family offices in tangent with the elephantine growth of sovereign wealth fund assets. One pool of investors represents family wealth, the other state wealth. This panel discussed how have investment priorities and allocations changed for family offices in recent years and what are the challenges faced by these and other asset owners.





Panel Contributors



Emanuel Bajra

Member of Kosovo Sovereign Wealth Fund, Government of Kosovo



Jitendra Bissessur

Chief Executive Officer, Mauritius Investment Corporation Ltd.



Dipika Patel

Chairwoman, Patel Family Office



Vivek Anand Oberoi

Oberoi Family Office



Ilias Georgopoulos

Global Head of Private & Institutional Asset Owners, IQ-EQ



Daniel Flatt

Editor-in-Chief, Capital Monitor



(From left to right, in ascending order) Michael Cole-Fontayn, Emanuel Bajra, Robert Hughes-Penney, H.E. Rinchinnyam Amarjargal, and Andrew Rozanov in conversation during Plenary Session One.



PLENARY SESSION ONE

How are Global Asset Owners Preserving Capital and Mitigating Risk?

Stewards of public investor capital are tasked with the difficult job of generating annual returns, while managing constraints from stakeholders and liabilities. This global leadership panel focused on industry and market observations, new ideas, and best practices. Another focus for the panel included future risks, while touching upon co-investments and partner opportunities.





Panel Contributors



Emanuel Bajra
Member of Kosovo Sovereign
Wealth Fund, Government of Kosovo

"This forum has been a fantastic opportunity for us to showcase our journey, obviously it's a long journey but we are very determined to go right to the end successfully."



Robert Hughes-Penney
Investment Director, Rathbones
and Alderman, City of London

"We have the privilege to be stewards, here in the city, of those funds, and we use them for the benefits of the nation and we use them to support the poor, marginalized and disadvantaged."



Andrew Rozanov
Board Member,
Agaciro Development Fund

"We have to go as investors through the process of developing appropriate analytical frameworks, processes and integrate geopolitical risk into our financial analysis."



Rinchinnyam Amarjargal
Former Prime Minister of Mongolia

"If we are talking about risk management it should be sustainable development, otherwise it will not be accepted."



Moderator:
Michael Cole-Fontayn
Chairman, Chartered Institute
for Securities and Investment



(From left to right, in ascending order) Libby George, Jitendra Bissessur, Kolawole Owodunni, H.E. Abdurahman Eid Tahir, and Dr. Javier Capapé in conversation during Plenary Session Two.



PLENARY SESSION TWO

See How African Sovereign Wealth and Public Funds are Rewriting the Playbook

Africa is the world's second largest and second-most populous continent, after Asia, in both aspects. How are African asset owners partnering with foreign investors? This panel touched on beyond the green energy transition and expanding middle-income classes in select African nations.





Panel Contributors



Jitendra Bissessur
Chief Executive Officer,
Mauritius Investment Corporation Ltd.

"Today, most of our investees are coming back to profitability, and this really shows that our investments were well secured."



Dr. Javier Capapé
Director of the Sovereign
Wealth Research, IE University

"We are in the industry that evolves, that is tremendously useful to attract foreign direct investment, to promote financial industry in the country and to open new business opportunities in the area."



H.E. Abdurahman Eid Tahir
Chief Executive Officer,
Ethiopian Investment Holdings (EIH)

"There were a number of laws that have been changed, in the past two years, to make the country more investment and business friendly."



Kolawole Owodunni
Executive Director, Chief Investment
Officer, Nigerian Sovereign Investment Authority

"In terms of the global economy, we think emerging markets have a significant chance to do very well, we like Asia, we like Middle East, in terms of investment destinations, and we think there are some unique opportunities within the African continent to deploy capital."



Moderator:
Libby George

Senior Correspondent,
Reuters



(From left to right, in ascending order) Veronika Krakovich, Minesh Mashru, Silvia Pavoni, Gareth Davis MP, Michael Wilkins, Fanglu Wang, and David Papazian during Plenary Session Three.



PLENARY SESSION THREE

Net-Zero Landscape - Renewables and Infrastructure

Heads of state at the recent G-7 summit in Hiroshima approved a document calling "on all parties - especially major economies" to "Commit to net zero by 2050" at the latest. How are asset owners investing in the green energy transition? What has worked, and what will likely be successful in the years to come?





Panel Contributors



Gareth Davis MP

Exchequer Secretary to the Treasury

"The UK government is very committed to our net zero ambitions. UK was the first major country to legislate to achieve net zero within the time frame which we set."



David Papazian

Chief Executive Officer,
Armenian National Interests Fund

"Developed countries need to be much more proactive in easing the supply chain issues."



Michael Wilkins

Executive Director and Professor
of Practice at the Centre for Climate
Finance and Investment, Imperial
College London

"It is quite momentous time for the Asian region in terms of investment in the renewable and clean-tech sector."



Veronika Krakovich

Senior Banker, Energy Eurasia MEA,
EBRD

"Successful projects are usually created when the policy makers have developed and announced ambitious targets to achieve net zero."



Fanglu Wang

Senior Managing Director,
CITIC Capital

"We want to find technologies that are competitive, in financial terms and in terms of making the impact at the same time."



Minesh Mashru

Managing Director, Real Assets
Investment Group, Cambridge
Associates

"The most attractive and innovative project takes more time, the more you can reduce that the more it becomes attractive."



Moderator:

Silvia Pavoni

Founder and Editor,
Sustainable Views,
Financial Times



(From left to right, in ascending order) Marie Kemplay, Martha Reyes, Graham Rodford, Julia Demidova, Abdul Haseeb Basit, Nish Patel, and Bartek Sibiga in conversation during Plenary Session Four.



PLENARY SESSION FOUR

Tokenization and Democratization of Digital Assets: what is in store for Institutional Investors in 2024 and Beyond?

The world of digital assets is far different today compared to the 2010s with significant advances in the underlying technology of block chain creating efficiency gains across diverse asset classes. This panel discussed the current and future states of the digital assets ecosystem as well as the democratization of these very assets. The panel also touched on the impact of new technologies upon traditional financial products and asset classes.





Panel Contributors



Abdul Haseeb Basit
Chief Financial Officer,
Global Blockchain Business Council

"We advocate for a minimum set of standards that are required, and understanding of what truly decentralized versus recreation of existing dynamics within the network mean."



Martha Reyes
Advisory Council Member,
The Digital Economy Initiative

"The real opportunity that we are seeing is in tokenizing the traditional asset classes which are vast."



Bartek Sibiga
Co-founder, Dynamic Labs

"The future of AI and social media will be more immersive and more in the metaverse."



Julia Demidova
Head of CBDC & Digital Currencies
Product and Strategy, FIS

"You need to have a trust in underlying currency to manage your fund effectively."



Graham Rodford
Chief Executive Officer &
Co-Founder, Archax

"If you believe the future is digital as I do, than some of these blockchains in the future will have the use case as they will be powering the infrastructure."



Nish Patel
Executive Director at Binance,
Strategy & Operations, Regional

"At Binance we are all about product building, good quality products, very much tech focused, but also we recently took massive regulatory and compliance thrive."



Moderator:
Marie Kemplay
Editor, FinReg Specialist,
Financial Times



(From left to right, in ascending order) Edward Longhurst-Pierce, Dipika Patel, H.E. Udaya Indrarathna, Mohammed Al Fahim, and Carmine Villani in conversation during Plenary Session Five.



PLENARY SESSION FIVE

Next Generation Family Offices

The Next Generation Family Offices panel discussed how these investors approach wealth transformation, succession planning, global expansion, portfolio diversification and asset allocation. Issues surrounding partnerships, co-investment and other collaborative approaches to tackle these challenges were discussed.





Panel Contributors



Mohammed Al Fahim
Al Fahim Family Office

"UAE has attracted hedge funds, crypto currencies, venture capital firms, new family offices, due to recent legislative reform that has created favorable business environment."



H.E. Udaya Indrarathna
Ambassador of Sri Lanka to the
United Arab Emirates

"The large families now understand that the only way forward is to develop the sustainable succession plans and knowledge based companies."



Dipika Patel
Chairwoman,
Patel Family Office

"Global forums like this allow us to be able to strategically align ourselves with partners."



Vivek Anand Oberoi
Oberoi Family Office

"Entrepreneurs can see beyond the obvious, they can see where the real opportunities and optimization lies."



Carmine Villani
President,
MFO Global Partners

"Philanthropy is a both a way to give and a way to invest and have an impact by making sustainable investment."



Moderator:
Edward Longhurst-Pierce
Director of Engagement and
Partnerships, Sovereign Wealth
Fund Institute



(From left to right, in ascending order) Ida Levine, Danae Kyriakopoulou, Dr. Ana Nacvalovaite, and Nikhil Chulani during Plenary Session Six.



PLENARY SESSION SIX

Maintaining Diversification Through Sustainable Portfolios and Impact Investing Success Stories

This panel discussed the current state of portfolios given the significant macro changes in world markets. The panelists touched upon ways of maintaining diversified portfolios in a bid to minimize higher levels of risk. The panel also took on the subject of impact investing.





Panel Contributors



Michael Anderson CB
Chief Executive Officer,
MedAccess

"The key challenge for now and for the future, especially with climate change is actually scale and that is the opportunity for us to reach for."



Ida Levine
Board Member,
Impact Investing Institute

"Impact investment can be in its' most narrow sense a rather niche type of investment, but I believe that you can look at the impact investing in the listed markets and in the broader investment universe."



Dr. Ana Nacvalovaite
Research Fellow,
Kellogg College

"Sovereign Wealth Funds are entities that are able to come on board and give back in the area of Sustainable urban development."



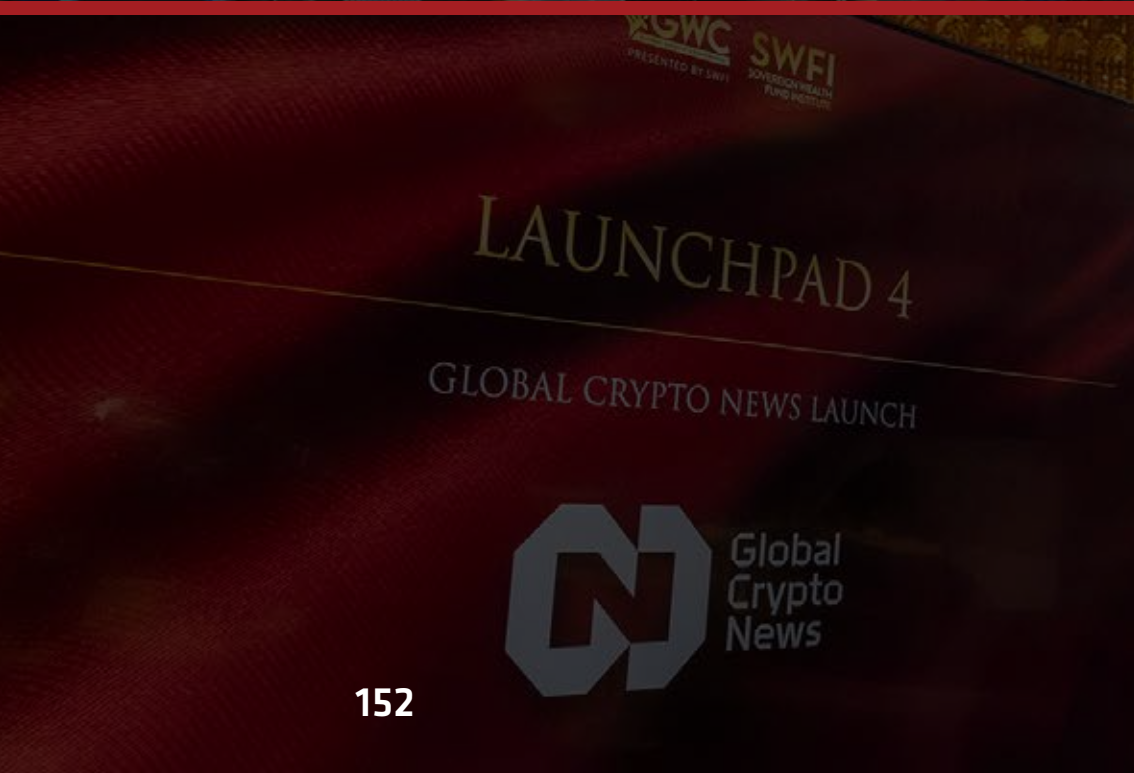
Nikhil Chulani
Investment Director,
British International Investment

"Shifting from opportunity for having impact with capital, being an option or a burden to one that is actually a core part of investing capital, it's part of the capital investors duty."



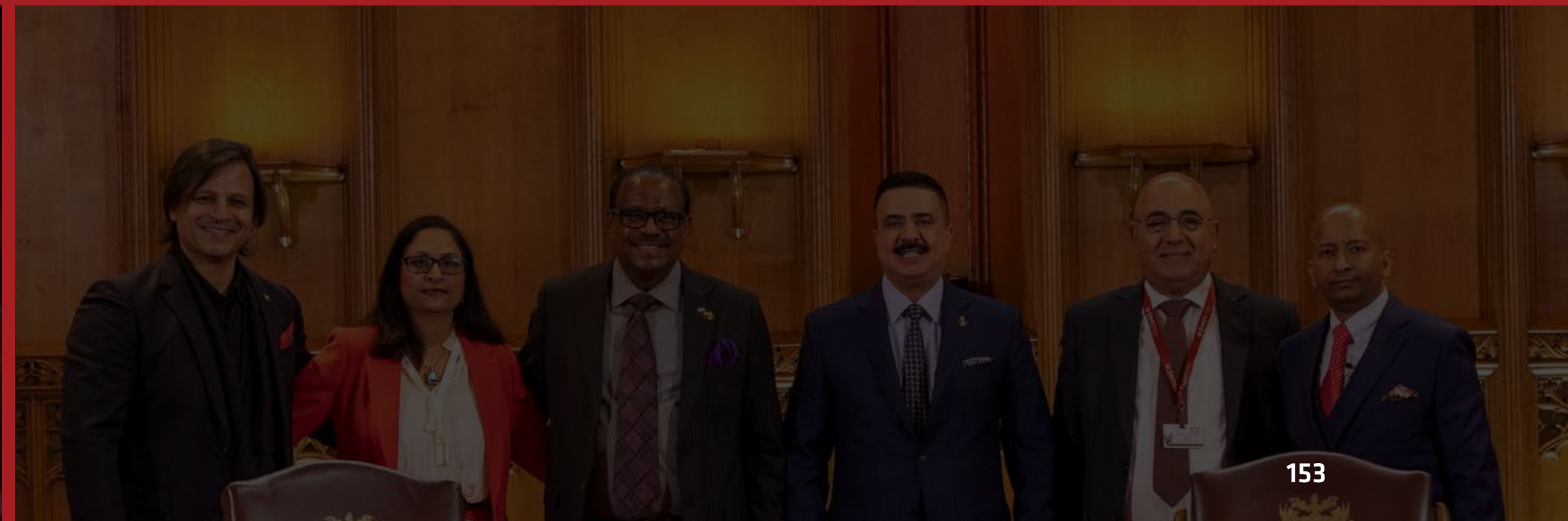
Moderator:
Danae Kyriakopoulou

Chairman, Chartered Institute
for Securities and Investment





GRAND LAUNCHES





LAUNCH PAD

LARGEST MENA HOSPITALITY FUND LAUNCH - MEGAM

Unleashing the \$5 Billion 'MEGAM' Fund: Pioneering a New Era for MENA with a Game-Changing Megafund

An unprecedented collaboration between the esteemed Patel Family Office based in the US and KSA's prestigious Ajlan & Bros Holding, the \$5 billion 'MEGAM' fund is set to make waves in the global investment landscape.

With an ambitious goal of raising an impressive \$20 billion, this first-of-its-kind equity fund in the MENA region is poised to revolutionize the hospitality sector and attract savvy investors worldwide.



عجلان و اخوانه
ajlan & bros.





The MENA region has emerged as a hotbed of opportunities, and the 'MEGAM' fund aims to capitalize on this trend by transforming existing and emerging projects, driving sustainable growth, and propelling the tourism industry forward.



The fund promises worthwhile returns by actively fostering economic development for those who seize this compelling proposition. Drawing on the region's attractive deal flow and remarkable upside potential, the fund has strategically allocated \$3 billion for Saudi Arabia, \$1 billion for Egypt, and \$0.5 billion for Morocco and Algeria. Such focused investment allows 'MEGAM' to maximize its impact while tapping into the untapped potential of these markets.

With a comprehensive investment strategy encompassing greenfield properties, brownfield properties, operational hotels, and strategic government partnerships, 'MEGAM' is well-equipped to drive substantial economic growth. By collaborating closely with local governments and key decision-makers, the fund ensures seamless investments and creates an environment conducive to success.

This historic partnership between the Patel Family Office and Ajlan & Bros Holding represents a remarkable opportunity to leverage their combined expertise.

The vast resources at their disposal will fuel transformative growth, generate employment opportunities, and elevate the tourism experience throughout the MENA region.

Global investors seeking to capitalize on the immense potential of the MENA hospitality sector need look no further. The 'MEGAM' fund presents an unparalleled chance to participate in this lucrative journey and contribute to the remarkable development and prosperity of the region.

NURTURING SOCIETIES



Sheikh Mohammad bin Abdul
Aziz Al Ajlan

Deputy Chairman,
Ajlan & Bros Group



Esteemed colleagues at the SWFI,

4th July 2023

I am writing to thank the Sovereign Wealth Fund Institute (SWFI) for its recent Global Wealth Conference, which provided a platform for investment experts and thought leaders representing a diverse range of nations.

The event, held in London on 31st May and 1st June 2023, hosted a group of discussions that allowed attendees to engage in an enriching conversation about the challenges and opportunities in investment, asset allocation, governance, policy, risk, and similar topics.

As a trade and industry expert, I particularly found that the GOOD Fellows Initiative was aligned with my beliefs that with wealth comes responsibility. That is, one must be committed to shaping the future through innovation and integrity, therefore nurturing societies, and the next generations.

Gatherings like the Global Wealth Conference are catalysts for positive change. They provide a great opportunity for industry leaders, academics, and large investors from around the world to find ways to join forces.

I would like to thank the organizers at the SWFI and congratulate them on this huge success, and I also extend my appreciation to all the participants for their valuable contributions.

Kind regards,

Mohammed Abdulaziz Alajlan

Deputy Chairman



PATEL FAMILY OFFICE

Gratitude and Appreciation

Distinguished Participants, Guardians of Global Wealth,

I express my heartfelt appreciation for your invaluable presence at the remarkable Global Wealth Conference, London-2023. Your attendance, engagement, and contributions have played a pivotal role in the resounding success of this prestigious event.

The conference brought together leaders, experts, and influencers in wealth management, offering a transformative and enlightening experience. It provided a platform for profound discussions, collaborations, and debates that shape the future of our industry. Your perspectives, expertise, and experiences elevated the event, fostering innovation and progress.

We are especially grateful for the meaningful connections and networking opportunities that emerged during the conference. The exchange of ideas and the establishment of collaborative partnerships hold immense potential for future collaboration and innovation within our industry. We eagerly anticipate the remarkable outcomes that will result from these interactions.

Moreover, the conference unveiled trailblazing initiatives from SWFI such as the Global Order of Outstanding Disruptors (GOOD) Fellows and the Family Office Round Table (FORT) Global. These platforms have ignited a profound shift in our perceptions, urging us to explore the untapped potential of global wealth in shaping a prosperous future.

Your presence and contributions were integral to the event, creating a harmonious environment of wisdom, insight, and a shared vision for the future. We embark on this journey with excitement and look forward to your continued support and participation in our future endeavors.

Once again, I extend my deepest gratitude for your participation, which made the Global Wealth Conference an extraordinary and transformative event. We sincerely hope that your experience was rewarding and enriching.

Together, let us foster a thriving environment in wealth management, where fruitful conversations and collaborations flourish.

Warmest Regards,

D. Patel
Dipika Patel
Chairwoman

PATEL FAMILY OFFICE
ONE COWBOYS WAY - SUITE 270, FRISCO, TEXAS - 75034

patelfamilyoffice.org



Dipika Patel

Chairwoman,
Patel Family Office



GLOBAL COLLABORATION



LAUNCH PAD

GOOD
TALKS

**Unveiling “GOOD Talks”:
A series of Inspiring Conversations with Global Wealth Leaders**

Envisioned by the esteemed Sovereign Wealth Fund Institute (SWFI), the groundbreaking GOOD Fellows initiative transcends the conventional realm of celebrating influential trailblazers in global wealth. It is more than just a mere accolade; it fosters a dynamic and collaborative ecosystem that ignites meaningful exchanges of knowledge among esteemed thought leaders.

As part of this transformative endeavor, we proudly present the captivating GOOD Talk Series—an exclusive platform for profound dialogue and extraordinary insights.





GOOD
talks



Led by the distinguished SWFI Chairman, Mr. Lakshmi Narayanan, the GOOD Talk Series invites the esteemed GOOD Fellows to embark on a journey into the multifaceted world of wealth.

Together, they delve deep into its inherent challenges, boundless opportunities, and immense potential to drive societal impact. These intimate 15-minute conversations promise invaluable insights, unveiling personal journeys, and visionary glimpses into the future.

With critical topics such as sustainable wealth practices, ethical leadership, innovative investment strategies, and the interplay between wealth and societal advancement at the forefront, these discussions captivate the imagination and set the stage for transformative ideas.

Yet, the GOOD Fellows Initiative does not stop at enlightening talks. We embark on a groundbreaking endeavor—a pioneering GOOD Fellows documentary that delves into the lives of these eminent personalities. Through this cinematic journey, we trace their remarkable strides, explore their unique perspectives on wealth, and uncover their shared ambition for global prosperity. This initiative stands as a testament to the power of collaboration and represents a seismic shift in the global wealth landscape—a movement that harnesses wealth as a catalyst for sustainable growth, shared prosperity, and societal advancement.

Following the resounding success of the GOOD Fellows Initiative's unveiling at the prestigious Global Wealth Conference 2023 in London, SWFI is delighted to announce that the captivating GOOD Talk Series will be an integral part of all future annual GOOD Fellows events. We invite you to join this transformative endeavor—a vibrant community of leaders sharing their insights, ideas, and experiences that will shape the global wealth landscape.



LAUNCH PAD

FORT
(FAMILY OFFICE ROUND TABLE)

Unleashing the Power of Collaboration: Introducing FORT Global

FORT Global - This ground breaking platform is set to redefine the investment landscape of the Middle East and North Africa (MENA) region, forging connections between family offices, investors, entrepreneurs, and service providers. FORT Global serves as the catalyst for a thriving ecosystem, where disruptive technologies, sustainable finance, and innovative investments converge to create unparalleled opportunities for mutual growth and prosperity. Powered by cutting-edge technology, this platform offers a gateway to exclusive networking experiences, deal-making opportunities, and invaluable learning resources.



FORT

FAMILY OFFICE ROUND TABLE



One of FORT Global's key strengths lies in its ability to facilitate deal sourcing and co-investment opportunities.



Through our vast network, we connect members to exclusive investment prospects in sustainable finance and disruptive technologies. Startups and entrepreneurs gain access to vital capital, the MENA market, potential joint ventures, partnerships, and the guidance of reputable advisors. This is your chance to seize the moment and unlock a world of possibilities.

Fort Global Transparency and Impact Index, through this groundbreaking index, we will enhance credibility, foster meaningful partnerships, and enable the exchange of opportunities and resources within the family office community. Together, we can shape a more promising financial future in the MENA region.

Save the date for the upcoming FORT Global event in the MENA region in the fall of 2023, where we will unveil the full potential of this remarkable platform.



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Fort Global Website

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GLOBAL CRYPTO NEWS



Introducing Global Crypto News: Unveiling the Future of Digital Assets News Aggregation

Global Crypto News is a one-stop destination, offering comprehensive and up-to-the-minute insights on crypto currencies, blockchain advancements, digital currencies, DeFi, and web 3.0. With a deep commitment to transparency and the industry's growing need for reliable information, this pioneering platform empowers users with in-depth analysis and real-time updates, capturing the transformative potential of digital assets.



DIGITAL ASSETS

First NFT Market Update: 30 Accounts in 5 Days...
 Mastercard CEO Market Says: "Blockchain is..."
 Amazon NFT Marketplace: "We're..."
 Cryptocurrency: "It's Not..."
 Spotify: "We're..."

WEB 3.0

Shiba Inu (SHIB) Developers: "We're..."
 Metaverse: "We're..."
 Don't Miss Out: "Get Ready for..."

STAY ON TOP OF BLOCKCHAIN

NEWS
 REPORTS
 RESOURCES

STAY UP-TO-DATE WITH THE LATEST IN CRYPTO

Enter our cutting-edge crypto news platform, your one-stop-shop for all things crypto. Whether you're a seasoned investor or a newcomer to the space, we've got you covered with in-depth analysis, real-time updates, and expert insights.

DeFi

Andrew Tate gets savagely shut down when...

Tate, who was detained by Romanian authorities...

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DeFi

Fireblocks now supports Avalanche Space wallet
 \$2Bn of Curve Finance also stabilizes in case...
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ENTER OUR CUTTING-EDGE

WE HELP YOU DISCOVER A NEW WORLD OF CRYPTO

Revolutionizing the world of finance, crypto has quickly become the buzzword of the decade. As the word embraces this new digital era, staying on top of the latest trends and developments has never been more important.

BLOCKCHAIN

FG approves national blockchain policy for Nigeria

Nigeria's Federal Executive Council (FEC) has approved the national blockchain policy for the country. The council gave the approval at the FEC meeting presided over by President Muhammadu Buhari on Wednesday.

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BLOCKCHAIN

Don't Miss Out: Get Ready for International Crypto Blockchain & Metaverse Expo 2021 (ICBM Expo) - Cryptobank.com

Fireblocks now supports Avalanche Space wallet

\$2Bn of Curve Finance also stabilizes in case...

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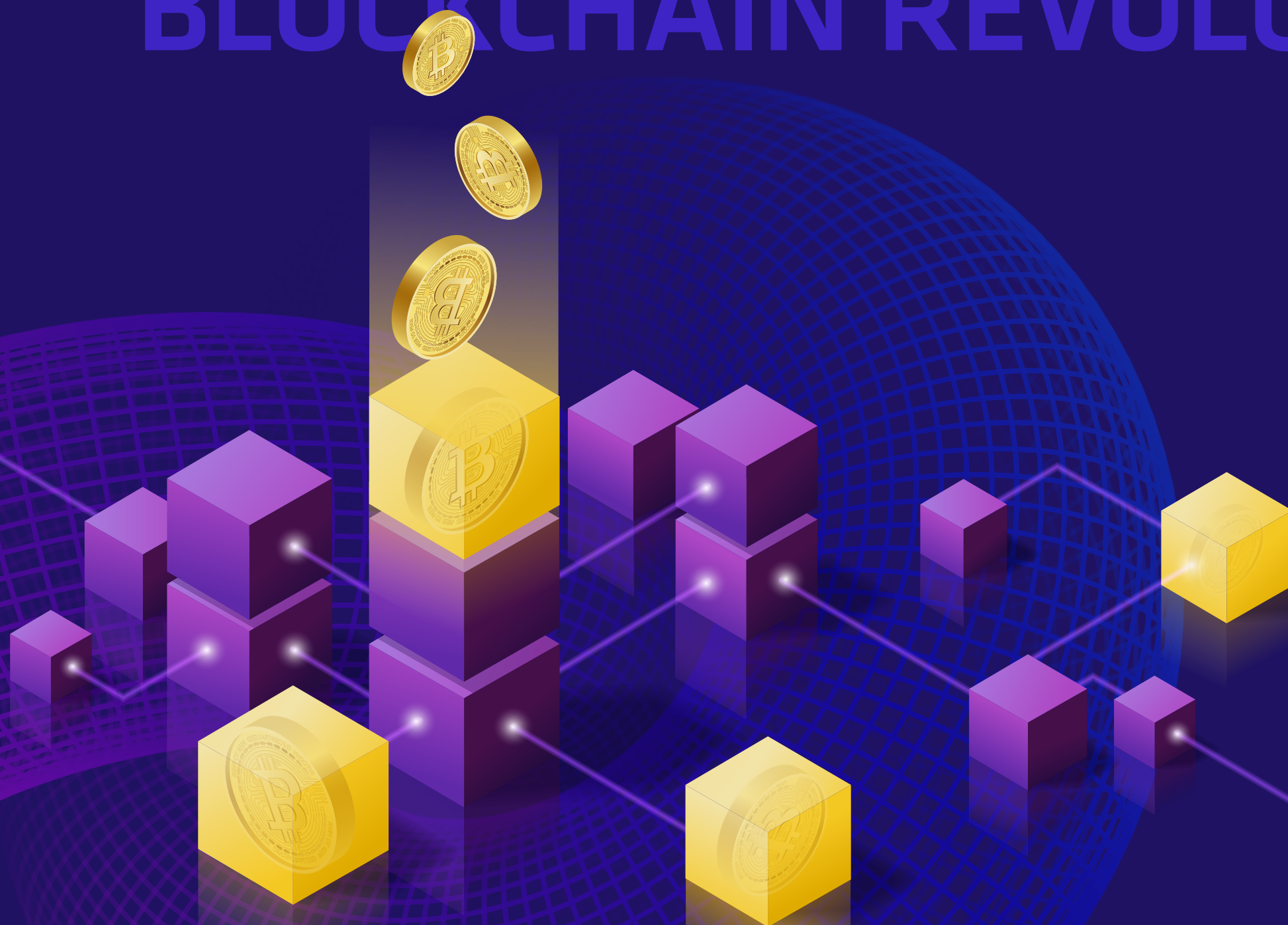
\$2Bn of Curve Finance also stabilizes in case...

NEWS REPORTS RESOURCES

UNLEASH THE POWER OF CRYPTO

YOUR GO-TO SOURCE FOR NEWS, INSIGHTS, AND TRENDS.

STAY ON TOP OF THE BLOCKCHAIN REVOLUTION



Globalcryptonews.com operates as an intelligent comprehensive news aggregator, curating top stories from reputable sources across five key areas of digital finance.



Powered by SWFI Markets technology, the website is dynamically updated with the latest information, ensuring that users always stay ahead.

In addition, the platform boasts a dedicated section featuring meticulously curated documents, PDFs, and industry reports, establishing Global Crypto News as the go-to source for up-to-date and insightful resources for crypto enthusiasts.

Designed with mobile-friendly functionality in mind, Global Crypto News allows users to access vital information anytime, anywhere. As part of SWFI's ongoing commitment to excellence, future enhancements are already in the pipeline. These include newsletter subscriptions, advanced search and feed capabilities, and engagement tools for stories, all aimed at providing an immersive and enriching user experience.

These continuous improvements exemplify SWFI's unwavering dedication to meeting the evolving needs of the crypto community while fostering knowledge sharing and driving connections that reshape the global landscape of public sector asset ownership and management.

With Global Crypto News, SWFI reaffirms its position at the forefront of digital finance, propelling the industry forward and empowering individuals with the knowledge they need to navigate the exciting world of cryptocurrencies and digital assets.



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Global Crypto News Website

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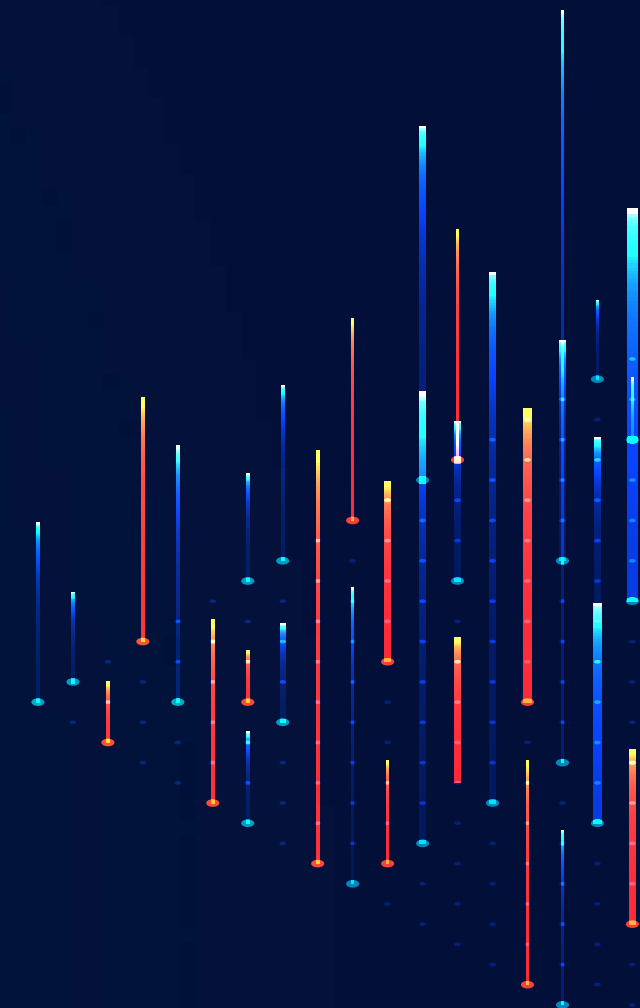
SWFI
MARKETS



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Welcome to SWFI-Markets, where boldness meets brilliance and data-driven decisions become second nature. SWFI-Markets is a game-changer, breaking down barriers and providing widespread access to reliable and up-to-date investment data, research tools, and industry news. It goes beyond surface-level information, delving deep into the heart of the markets to uncover hidden insights and illuminate emerging trends.





why choose us

Learn from the best. Our data is sourced from the most reliable sources, including SEC filings, analyst reports, and more. Our platform is designed to be user-friendly and easy to navigate, so you can get the most out of your data.

- SEC Filings
- Earnings Analysis
- Insider Trading Analysis
- Institutional Holdings Summary
- Analyst Coverage Summary
- Links from external sources



Key Value Added (KVA) Features in this system

- Learn from the best. Our data is sourced from the most reliable sources, including SEC filings, analyst reports, and more.
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features



Investment Features
Learn from the best. Our data is sourced from the most reliable sources, including SEC filings, analyst reports, and more.



Trading Features
Learn from the best. Our data is sourced from the most reliable sources, including SEC filings, analyst reports, and more.



our platform

The lifeline of modern businesses



features currently available

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Xivora's patent-pending data mining engine empowers convenience and fast access to investment-grade financial data: company earnings, insider trading, institutional holdings, and more.

TURN DATA INTO EXCEPTIONALLY SMART DECISIONS.

LAUNCH SWFI MARKETS

our platform

The lifeline of modern businesses



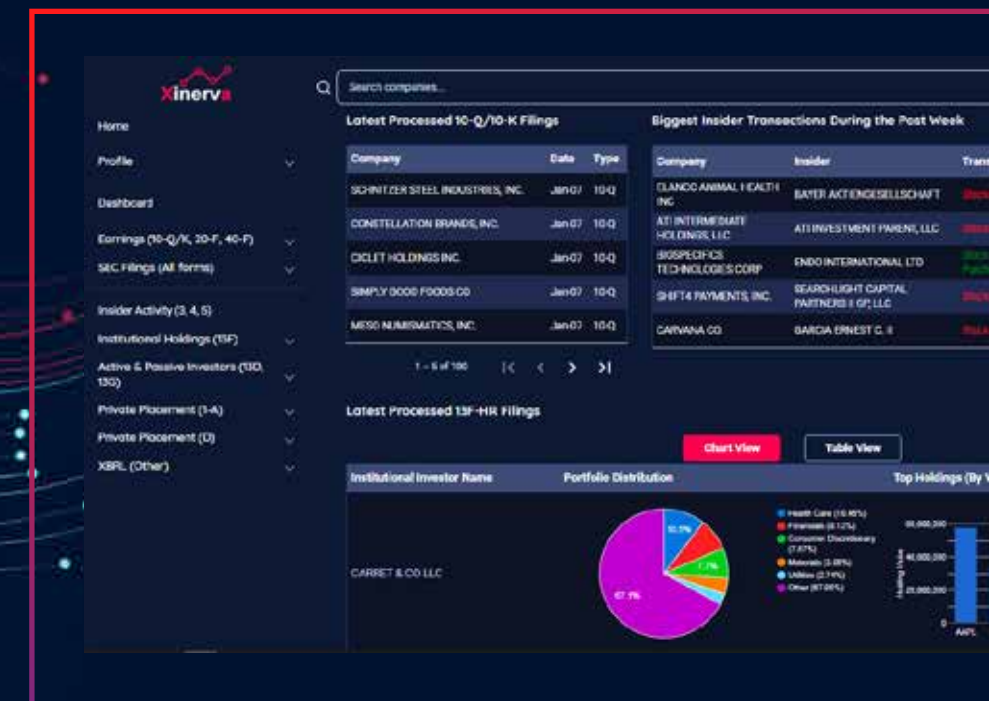
SWFI MARKETS

Learn from the best. Our data is sourced from the most reliable sources, including SEC filings, analyst reports, and more. Our platform is designed to be user-friendly and easy to navigate, so you can get the most out of your data.

With SWFI-Markets, you hold the power to make informed investment decisions like never before.



Scan QR code to visit
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This cutting-edge platform is meticulously crafted to cater to the needs of financial advisors, analysts, investors, and researchers, empowering them with a comprehensive array of tools and services that will reshape the investment landscape.

Harnessing the power of automation, SWFI-Markets ensures the accuracy and reliability of data by processing SEC filings. By seamlessly integrating information from diverse regulatory filings and real-time APIs, it empowers users with a holistic understanding of market trends and enables the timely identification of lucrative trading opportunities. Its suite of analytical and productivity tools streamlines data

handling and facilitates the extraction of valuable insights, putting the power of data in your hands.

But SWFI-Markets doesn't stop there. It goes above and beyond to revolutionize the usability of publicly available investment data. With its pioneering data excavation engines, SWFI-Markets efficiently processes company filings data sourced from the SEC's EDGAR system, providing a robust solution for investment data extraction and analysis. Gain access to an extensive repository of SEC filings, delve into intricate analyses of earnings and institutional holdings, and bridge the gap between complex financial data and strategic decision-making.



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| QTD revenues | 2015 | 2017 | 2018 | 2019 |
|----------------|---------------|---------------|---------------|------|
| Total revenues | \$ 24,994,876 | \$ 28,356,447 | \$ 35,794,341 | 24% |

Global Streaming Memberships

| | 2015 | 2017 | 2018 | 2019 |
|---|--------------|--------------|--------------|------|
| Paid net membership additions | 34,773 | 27,831 | 29,815 | 31% |
| Paid memberships at end of period | 263,043 | 367,090 | 436,259 | 22% |
| Average paying memberships | 139,042 | 152,994 | 124,678 | 24% |
| Average monthly revenue per paying membership | \$ 10.91 | \$ 10.92 | \$ 10.31 | 1% |
| Operating income | \$ 4,585,289 | \$ 2,884,224 | \$ 2,885,226 | 76% |
| Operating margin | 18% | 13% | 10% | 56% |

Consolidated revenues for the year ended December 31, 2020 increased 24% as compared to the year ended December 31, 2019. The increase in our consolidated revenues was due to the 24% growth in average paying memberships and a 1% increase in average monthly revenue per paying membership. The increase in average monthly revenue per paying membership resulted from our price changes and its mix, partially offset by unfavorable fluctuations in foreign exchange rates. Paid net membership additions for the year ended December 31, 2020 increased 31% as compared to the year ended December 31, 2019, as a result of the long term trend toward recurring on-demand entertainment and due to the COVID-19 pandemic and resulting social restrictions and local government mandates of home confinement in certain jurisdictions.

The increase in operating margin is due primarily to increased revenues and decreased marketing costs, offset by cost of revenues, technology and development, and general and administrative costs growing at a slower rate as compared to the 24% increase in revenues.

The full extent of the impact of the COVID-19 pandemic on our business operations and financial results will depend on numerous evolving factors that we may not be able to accurately predict. See Item 1A, "Risk Factors" section on Form 10-K for additional details. In an effort to protect the health and safety of our employees, our workforce has had and continues to spend a significant amount of time working from home. International travel has been severely curtailed and many of our production studios to experience disruptions, as are the productions of our third-party content suppliers. Our other partners have similarly had their operations disrupted, including those partners that we use for our operations as well as development, production, and post-production of content. While we and our partners have resumed production and related operations in many parts of the world, our ability to produce content remains affected by the pandemic. In an effort to contain COVID-19 or slow its spread, governments around the world have also enacted various measures, some of which have been subsequently rescinded, modified or reinstated, including orders to close all businesses not deemed "essential," isolate residents to their homes or places of residence, and practice social distancing. We anticipate that these actions and the global health crisis caused by COVID-19, including any resurgence, will continue to negatively impact business activity across the globe. We will continue to actively monitor the situation and may take further action that alter our business operations as may be required by federal, state, local or foreign authorities, or that we determine are in the best interests of our employees, customers.

Select Worksheet(s) for Download

Company Name: MSFT; Filing Type: 10-K; Time Period: 2015 to 2020; Exclude Amendments: No;

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Note:
You may have to adjust text wrapping in the downloaded Excel sheets to see all the content
If the preview shows an "X" for a table of interest for a particular timeperiod, try searching again after checking the "Exclude Amendments" box
The "Inspect Worksheets" feature may be used with the occasional worksheets where the table formatting appears to be messed up. This is a time consuming operation and it should be used only as required

| Available Worksheets | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 |
|---|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|
| Document and Entity Information | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |
| INCOME STATEMENTS | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |
| COMPREHENSIVE INCOME STATEMENTS | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |
| COMPREHENSIVE INCOME STATEMENTS (Parenthetical) | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |

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DELPHIC
GAMES



International Delphic Council

IDC was founded in 1994 as a voluntary, not-for-profit, non-political, non-religious, non-sectarian, all-inclusive public benefit organization, based in Germany, with the vision of linking arts and cultures of our world.

It works on the principle of the League-of-Nations to bring people and unique cultures together. It revived the Delphic Games, the world's most ancient and only common floor for arts and cultures with the larger objective of fostering peace and harmony through a dialogue of arts and an encounter of cultures, inspired by the world's longest running and most successful common floor for arts, cultures and education in Delphic, ancient Greece. The Games have 1000 years' ancient and 28-years' modern history. They symbolize the prowess of the human mind and purity of the soul. The Delphic Games are also known as the twin-sister of the Olympic Games for sports that symbolizes the prowess of the human body.



The Delphic Games of the modern era have travelled to 7 nations across 3 continents over 28 years, getting together over 25000 artists and over half a million audiences.

Over time, the IDC has made it a mission to revitalize human artistic expressions and rejuvenate unique cultural landscapes for greater holistic balance.







Delphic Spirit: Water

Pure, life-giving, timeless, flowing, formless and the ability to adapt - just like the cultures and their arts.

Water is a sign of humility while it also denotes moral strength.

The Castalian Springs in Delphic was the elixir for the legendary Oracle of Delphic and the traditional water ceremony is a declaration of Delphic Peace before the Games.





The Genesis of Harmony

The International Delphic Council is committed to rejuvenating the deep rooted harmony, intrinsic to each human being; manifested through the various facets of our unique cultures and their numerous forms of artistic expressions, by discovering, celebrating, showcasing and promoting them globally to revitalize the core of humanness, balancing material success, human achievements and disparities; thereby restoring harmony within the human spirit.

GLOBAL LEADERS

WHO CONTRIBUTED THEIR WISDOM IN MAKING THE GWC - 2023 A HUGE SUCCESS



H.E. Abdurahman Eid Tahir

Chief Executive Officer, Ethiopian Investment Holdings (EIH)

Economist by profession, Mr. Abdurhman Eid Tahir serves as CEO of Ethiopian Investment Holdings (EIH), a strategic government investment firm. He has a strong background in development consulting, and has played a significant role in the Somali Region's economy, where he held prominent positions before joining EIH. In September 2022, he was appointed Deputy CEO of EIH. Prior to being appointed CEO in February 2023, he was primarily responsible for portfolio management. Ethiopia has grown and developed under his leadership. Before taking over as CEO, Mr. Tahir was EIH's Deputy CEO and served on the Somali Region's reform team. Sustainable development and economic growth have been the focus of his work. In addition to his duties at EIH, Mr. Tahir is the Minister of Urban Development in the Somali Region, contributing actively to Ethiopia's political and societal landscape. In his new role as Minister of Drainage and Resource Management, he demonstrates dedication to infrastructure development.



Minesh Mashru

Managing Director, Real Assets Investment Group, Cambridge Associates

Minesh Mashru is an accomplished professional with extensive expertise in infrastructure investment and portfolio management. In his role as Managing Director and Head of Infrastructure in the Real Assets Investment Group at Cambridge Associates, he specializes in investment activities, including underwriting funds, managing teams, co-investments, and direct investments.

With a global client base including public and corporate pensions, large families, and endowments across Europe, the United States, and the Middle East, Minesh demonstrates his ability to effectively cater to diverse stakeholders. Prior to Cambridge Associates, he served as a Partner and Director at OM Capital Partners, focusing on infrastructure, agri-business, and industrials. His portfolio management skills were honed at QG Alternative Investments, where he successfully managed a USD 1.1 billion infrastructure fund. Minesh holds a BSc in Economics from the University of Warwick and is a CFA charterholder. He has contributed significantly to the industry by leading infrastructure equity and debt investments exceeding USD 50 billion.



Emanuel Bajra

Member of Kosovo Sovereign Wealth Fund, Government of Kosovo

Emanuel Bajra is a highly experienced banking and financial markets professional with nearly 20 years' experience in both the public and private sectors. With a deep understanding of financial markets, geopolitics, banking, and economics, he is widely recognized as an expert in these areas.

Throughout his career, Emanuel has demonstrated exceptional leadership skills, successfully leading diverse teams of professionals in competitive industries and cutting-edge markets. He has extensive experience in commercial banking, digital currencies, global corporate markets, and business transformation. His key strength is his ability to identify critical business requirements, pinpoint deficiencies, and uncover opportunities. He has developed innovative and cost-effective solutions to enhance competitiveness, particularly in highly regulated sectors, resulting in increased revenues.



Lord Dominic Johnson

Minister for Investment, Department for International Trade

Lord Dominic Johnson is a seasoned professional with a distinguished career spanning over 25 years in the financial services industry. As Minister of State in the Department of Business and Trade, he brings expertise and leadership.

His previous positions included Minister of State for Investment in the Department for International Trade, and Minister of State for the Cabinet Office. Having begun his career at Robert Fleming in 1995, he later moved to Hong Kong to work at Jardine Fleming. In 2002, after a series of dot-com startups, he became responsible for marketing for Lloyd George Asset Management, which specializes in emerging markets. In 2007, he co-founded Somerset Capital Management LLP, a democratic employee-owned partnership specializing in pension fund management in developing countries.

Dominic has also served as a non-executive board member of the Department for International Trade between 9th November 2022 and 2nd October 2022. In this capacity, he served as Chair of the department's Audit and Risk Assurance Committee.



Ilias Georgopoulos

Global Head of Private & Institutional Asset Owners, IQ-EQ

As the Head of Private and Institutional Asset Owners, Ilias is responsible for IQ-EQ's strategy, understanding of the market and developing value for clients through a focused relationship and service model.

Ilias has over 27 years' experience in the financial services industry, holding senior leadership positions in the U.S., EMEA, and Asia Pacific regions. In his most recent position, he served as CEO of Credit Suisse's third-party IFM in Luxembourg. In this role, he supervised overall governance, drove growth initiatives, supported cross-product development, and enabled service evolution.

A few of the positions he has held in his professional career include Global Head of Relationship Management, Sales and Marketing at Alter Domus, Member of the Executive Committee of RBC Investor Services Bank SA as Managing Director, Head of Sales and Relationship Development. He began his career at State Street after gaining experience at his family's Maritime brokerage in Athens.

Ilias admires nature's ecosystem equilibrium, and is passionate about Mediterranean agriculture.



Libby George

Senior Correspondent, Reuters

Libby George is a senior correspondent for Reuters, specializing in emerging markets. With nearly 20 years of professional journalism experience, she has covered a wide range of topics including oil, the economy, and national security. Libby spent three and a half years in Lagos, Nigeria, where she served as a senior correspondent and acting bureau chief. A finalist for the Pulitzer Prize and recipient of the prestigious Selden Ring Award for investigative journalism, her work in Nigeria received great acclaim. Libby began her career in Washington, D.C., reporting on politics before transitioning to international reporting. She holds a master's degree in international relations from the London School of Economics. With her extensive background and expertise in emerging markets, Libby continues to provide insightful and impactful coverage of global developments for Reuters.

GLOBAL LEADERS

WHO CONTRIBUTED THEIR WISDOM IN
MAKING THE GWC - 2023 A HUGE SUCCESS



Michael Wilkins

Executive Director and Professor of Practice at the Centre for Climate Finance and Investment, Imperial College London

Michael is Executive Director and Professor of Practice at the Centre For Climate Finance And Investment at the Business School. Until recently, he was a Senior Research Fellow for Sustainable Finance at S&P Global Ratings, and a Visiting Lecturer in sustainable finance at Cambridge University Judge Business School. He has 28 years experience in sustainable finance, corporate and infrastructure credit analysis, project finance, structured finance, and carbon markets. He is a certified Credit Analyst (S&P/NYU), Executive MBA (Cass Business School), and holds a Post-Graduate Certificate in Carbon Finance & Analytics (London Business School), and a BA (Joint Hons) in Modern Languages from Bristol University.

From 2016-2021, he was a member of the Taskforce for Climate-Related Financial Disclosures (TCFD), and on the GARP Sustainability & Climate Risk Certification Advisory Committee. He remains a member of the UK Centre for the Greening of Finance & Investment (CGFI), and Coalition for Climate Resilient Investment (CCRI). His public speaking, publishing, and guest reading experience spans sustainable finance, climate change, project finance, and credit risk analysis.



Michael Anderson CB

Chief Executive Officer, MedAccess

Michael Anderson, Founder and CEO of MedAccess, a social enterprise that has improved access to medical innovations in over 90 countries since 2017. He holds degrees from the University of Washington, Oxford University, and the University of London School of Oriental and African Studies. His experience spans law, academia, government, philanthropy, and business. In his previous role, he ran one of the largest philanthropies in Europe, working closely with Sir Chris Hohn at the Children's Investment Fund Foundation. Michael has spent more than a decade on UK development policy. In addition to serving as the UK Prime Minister's Special Envoy on international development, he coordinated G7 and G20 development work. Prior to this assignment, he led a team responsible for more than \$6 billion in annual aid at the UK's Department for International Development. Queen Elizabeth II appointed Michael to the chivalric Order of the Bath in 2014 for his international development work.



Marie Kemplay

Editor, FinReg Specialist, Financial Times

Marie Kemplay is an editor within the Financial Times' Specialist division, focusing on global financial risk and regulation. She brings a wealth of experience to her role, having previously served as Investment Banking and Capital Markets Editor at The Banker. Marie's expertise in wholesale banking issues was honed during her time as a content editor for the Association for Financial Markets in Europe (AFME), a trade body. Prior to her career in financial journalism, Marie worked as a reporter covering consumer finance and also contributed to the charity sector's efforts in promoting financial inclusion. She holds a BA in Journalism and Contemporary History, as well as an MA in History, both from the University of London.

With her extensive background and knowledge, Marie plays a vital role in providing valuable insights and analysis on financial regulation and risk for the Financial Times.



Ida Levine

Board Member, Impact Investing Institute

Ida Levine is a principal with Two Rivers Associates Limited, consulting on public policy, strategy, and governance. She is a Non-Executive Director on the Board of the Impact Investing Institute, and serves as the Lead Expert on Policy. Ida sits on the Financial Markets Law Committee, and on the Advisory Board of the UCLA Institute of Carbon Management. Ida was a founding director of the UK Investor Forum. She is passionate about environmental, social, and governance investing, as well as the role of an investor in that area.

Previously, Ida was a Board Director, Senior Vice-President, and Senior Counsel of Capital Group. She served as Director of Public Affairs in Europe. Ida was European Counsel for JP Morgan Investment Management, and was a Partner at the international law firm, Jones Day. Ida has a keen interest in the Arts and is Vice-Chair of the Royal Academy of Dance Board of Trustees. She also is a Trustee of Dancers' Career Development (DCD) and the Maria Bjornson Memorial Fund.



Martha Reyes

Advisory Council Member, The Digital Economy Initiative

A member of the advisory council of the Digital Economy Initiative, Martha served as Head of Research at BEQUANT, a crypto exchange and prime broker. She has spent nearly 20 years at major investment banks in international equity sales, launching, and managing funds for global asset management firms. Martha has an MBA, focusing on blockchain technology and data analysis, and believes that the next big investment opportunities are in digital assets.

In her previous role as Head of Research, Martha delivered research analyzing market trends for Quants and institutional investors in the crypto space. She identified key trends and drivers, and utilized her experience in other markets. Martha has made her mark as a seasoned professional with a solid track record of success, by launching funds with consistent positive attribution.

Her core competencies include financial analysis, modeling, macroeconomics, and portfolio construction.



Silvia Pavoni

Founder and Editor, Sustainable Views, Financial Times

Silvia Pavoni, Founder and Editor of Sustainable Views, an intelligence service by the Financial Times Group. It reports on emerging policies and regulations designed to channel capital towards sustainable businesses. She has been on assignment to over two dozen nations since joining the FT Group in 2005. She reported both written and filmed pieces for The Banker, for which she was most recently the economics editor. She holds an MSc and a BSc in economics and finance from Ca' Foscari University of Venice.

A regular feature of her work is interviewing high-level government officials and business leaders. Some of her highest profile interviewees include World Bank president David Malpass, philanthropist and venture capitalist Sir Ronald Cohen, and Queen Máxima of The Netherlands.

She is also a board member for the Women of the Future Programme and for the European Risk Management Council. In 2019, Silvia was awarded an honorary fellowship by City University of London.

GLOBAL LEADERS

WHO CONTRIBUTED THEIR WISDOM IN
MAKING THE GWC - 2023 A HUGE SUCCESS



Robert Hughes-Penney

Investment Director, Rathbones and Alderman, City of London

As an Investment Director at Rathbones, Robert Hughes-Penney has over 25 years' experience managing multi-asset globally diversified portfolios for wealthy private clients, trusts, pensions, and charities and has also held several senior leadership roles. He is a Director and Chartered Fellow of the Chartered Institute for Securities & Investment, and a member of the Integrity & Ethics Committee.

After graduating from Manchester Metropolitan University and RMA Sandhurst, Robert served in the military in Canada, Germany, and the United Kingdom. Between 2016 and 2020 he was on the Board of Investing for Good, a social investment and social impact advisory company. Previously, Robert served as a Common Councilman for eight years, chairing the Investment Committee of the Corporation. He has also served as a Past Master of the Guild of Investment Managers (2019-20), and is on the Court of the Haberdashers' Company. Additionally, he holds a lifetime honorary membership in the City & Guilds Institute.



Rachel Pether, CFA

Managing Director, 3iQ and Television Host, Digital Asset Report

Rachel is a qualified investment professional, television news anchor, CFA Charterholder, chartered treasurer, member of Mensa and a published author. Based in the Middle East since 2008, Rachel spent almost a decade at Mubadala Investment Company in their Capital Markets & Treasury team. In 2014 the Association of Corporate Treasurers named her "The One to Watch" in Treasury. After 3 years with SkyBridge Capital, she now acts as Managing Director at 3iQ, a global digital asset manager headquartered in Toronto.

Rachel began her journalism career and spent 5 years with the BBC. She is the host of Digital Asset Report, produced by FintechTV. She has also hosted several high-profile international events, including SALT and AIM Summit and the SWFI Summit Series.



David Papazian

Chief Executive Officer, Armenian National Interests Fund

David Papazian is the CEO of the Armenian National Interest Fund (ANIF). With his visionary leadership, Papazian spearheads ANIF's strategic initiatives, working towards attracting investments and promoting sustainable projects to bolster Armenia's national interests. Under his guidance, ANIF plays a pivotal role in strengthening Armenia's position on the global stage and driving positive change in various sectors of the country's economy.

He graduated from the Institut d'études politiques de Paris, and holds an MBA from ESSEC Business School. He has over 12 years' experience in international corporate transactions, investing in both publicly traded and private equity companies, and advising on strategic exits. Prior to this, David led the Armenian National Interest Fund in 2019.



Abdul Haseeb Basit

Chief Financial Officer, Global Blockchain Business Council

Abdul is a Board Member and CFO of GBBC Digital Finance, a not-for-profit membership association that promotes fair and transparent markets for crypto and digital assets. He is a qualified management accountant, and holds an MBA (with distinction) from Imperial College Business School. Abdul was selected as a top 100 BAME leader in UK Tech 2018.

He is also the Co-Founder and Principal of Ellipses, an advisory and investment firm focused on digital disruption in the financial sector. Abdul has worked for several tier one banks, including Credit Suisse and BNY Mellon.



Rini Basiron

Emcee

A professional banker with 14 years of banking and finance experience at a top 4 Australian bank. In her banking career, Rini specialized in International Trade for Institutional Clients in the Property, Mining, Oil and Gas sectors, as well as the Agriculture sector in Australia. As part of her role, Rini provides clients with international trade strategies and bonding solutions to maximize working capital. She ensures a secure, sanction-safe, and sustainable supply chain. In addition, she has demonstrated exceptional skills in relationship building, risk management advisory, and knowledge of lending policies and international trade policies.

Rini is a Certified Blockchain & NFT Expert and is currently undertaking a Certified Blockchain Architect course. She has a passion for disruptive technology, and holds a Blockchain Technology certification. Recently, she relocated to the United Arab Emirates, where she is actively involved in building Web 3 projects. Her areas of expertise include banking and finance, macroeconomics, financial markets, and investment.



Andrew Rozanov

Board Member, Agaciro Development Fund

Andrew Rozanov is an independent expert with 20 years of experience advising sovereign wealth funds, central banks, public pension funds, and endowments. He currently serves as an independent director on the board of Agaciro Development Fund. From 2016 to 2019, he held the position of independent non-executive director and chairman of the board at the National Investment Corporation of the National Bank of Kazakhstan.

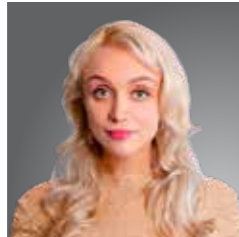
Previously, Andrew was an associate fellow in the International Economics program at Chatham House. Andrew introduced the term "Sovereign Wealth Funds" (SWFs) in an article in the Central Banking Journal in 2005. He has since published extensively on SWF-related matters and edited two highly acclaimed books on global macro and tail risk hedging.

Andrew holds the designations of Chartered Financial Analyst (CFA), Financial Risk Manager (FRM), and Chartered Alternative Investment Analyst (CAIA). He obtained a Master's equivalent degree in Asian and African Studies, with a concentration in East Asia, from Moscow State University.

With his vast expertise and contributions to the field, Andrew plays a significant role in shaping sovereign wealth funds' strategies and governance.

GLOBAL LEADERS

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Dr. Ana Nacvalovaite

Research Fellow, Kellogg College

Ana is working with Professor Jonathan Michie on a three-year research project at Kellogg's Centre for Mutual & Co-owned Business, investigating whether sovereign wealth funds might focus investments globally on local co-operatives as a way of enhancing social, and environmental sustainability. She holds a Master in International Human Rights Law (2011), DPhil in Regulation of Sovereign Wealth Funds (2018). At Oxford's Kellogg College, she's researching alternative investment ideas. Essentially it is looking to create a vehicle for investing in socially responsible businesses in communities for generations to come. Ana is an expert in the S (meaning social) in ESG, the framework for understanding corporations' impact on the environment, social and corporate governance.



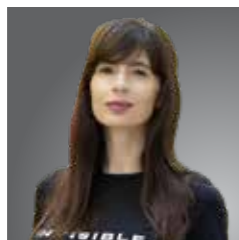
Jitendra Bissessur

Chief Executive Officer, Mauritius Investment Corporation Ltd.

Jitendra Bissessur has been the Chief Executive Officer of Mauritius Investment Corporation Ltd (MIC) since March 2021. He played a pivotal role in setting up the MIC, serving as Officer-in-Charge since its inception in June 2020. Prior to his current role, Jitendra Bissessur held the position of Director of the Economic Research and Analysis, and Statistics Department at the Bank of Mauritius from 2018 to 2020.

He also worked as an economist in the African Department of the International Monetary Fund from 2013 to 2014. With over 30 years' experience in central banking, he brings extensive expertise in macroeconomic policy, statistical analysis, forecasting, and corporate finance assignments.

Throughout his career, Mr. Bissessur has been actively involved in key decision-making bodies such as the Bank's Monetary Policy Committee and the country's Statistics Board. His deep understanding of the economic landscape and analytical skills contribute to his effectiveness in driving strategic initiatives at the Mauritius Investment Corporation.



Jennifer Wines

Emcee

Jennifer Wines is an experienced emcee with a background in Private Wealth Management at renowned institutions including Goldman Sachs, JPMorgan, and Fidelity. She holds a Juris Doctor degree from Suffolk University Law School and is a Certified Private Wealth Advisor from Booth Business School in Chicago. At Fidelity, Jennifer showcased her entrepreneurial spirit by developing a proof of concept and prototype for an enterprise solution. This solution has been advanced into incubation.

Jennifer is a trusted expert on wealth futures with strong words and numbers. She is the founder of Invisible Wealth, a consultancy firm focused on innovative solutions. She has been named one of the Top 100 Women of the Future for her expertise and vision.

Her forthcoming book, "Invisible Wealth," published by Wiley, will be available in Spring 2023. Jennifer embodies Jonathan Swift's quote, "Vision is the art of seeing what is invisible to others."



Fanglu Wang

Senior Managing Director, CITIC Capital

Fanglu Wang is the Senior Managing Director and Managing Partner of CITIC Capital ESC Group at CITIC Capital. With over 30 years' experience in capital markets, corporate finance, financial engineering, and risk management, he specializes in deploying sustainable investment strategies across Asia and the global market. He has served on the board of several portfolio companies across a range of sectors.

Previously, Mr. Wang held prominent positions, including Head of Product Marketing and Sales for China at HSBC. He was also Director of Investment Banking and Debt Capital Markets at Merrill Lynch Asia, Vice President at Citibank Hong Kong, and Executive Director at Sakura Global Capital. He has led capital raising transactions for the China Ministry of Finance. He holds an M.A. in Statistics from the University of Chicago, and also holds a B.Sc. in Mathematics and a B.A. in Journalism from Fudan University in Shanghai.



Michael J. Maduell

President, Sovereign Wealth Fund Institute

Michael J. Maduell is the President and Founder of the Sovereign Wealth Fund Institute (SWFI). Under his leadership, SWFI has gained international recognition and a diverse client base by providing research, intelligence, and data to various entities such as investment banks, asset managers, governments, and corporations. Michael is renowned for his extensive research on sovereign wealth funds and public pensions, and he co-invented the Linaburg-Maduell Transparency Index, which assesses transparency in sovereign wealth funds.

His work has been widely cited in academic papers and respected journals, and he has appeared as a guest on major news channels like CNBC, CNN, BNN, and Bloomberg. Michael holds a Master's degree in Investment Management and Financial Analysis from Saint Mary's College and a Bachelor's degree in Finance and Risk Management from California State University, Sacramento.



Daniel Flatt

Editor-in-Chief, Capital Monitor

Daniel Flatt is an award-winning journalist with 18 years of experience in finance and investment reporting, specializing in sustainable finance and investment. He has spent 12 years in Asia, launching finance journals, producing breaking news, and managing reporters and editors with diverse skill sets. Daniel's expertise includes sustainable finance, capital markets, asset management, and banking.

As the Editor-in-Chief of Capital Monitor, he sets the editorial scope and vision of the brand, and leads a team of experienced editors in executing it. Capital Monitor, backed by sister company Global Data, focuses on measuring the real-world impact of sustainable capital, particularly for asset owners. The publication emphasizes data-driven analysis.

Daniel was recognized with the "Best Editorial Comment" award at the State Street Institutional Press Awards in 2022. Prior to his current role, he served as the editorial director of Haymarket's finance and investment brands in Hong Kong, overseeing a portfolio with annual revenues exceeding US\$20 million and a team of approximately 60 people.

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Carmine Vilani

President, MFO Global Partners

Carmine Vilani is an accomplished professional, excelling in various fields. He holds key positions as the President of MFO Global Partners and serves as the Chief Executive Officer (CEO) of Multi Family Office Equity Partners, overseeing an \$8 billion private equity investment club. As the CEO of Multi Family Office Investments, he manages the \$27 billion global partners platform for a multi-family office. Carmine is also the Chief Investment Officer at Saudi Crown Holdings, responsible for international business development and partnerships for the Family Office of His Royal Highness.

Apart from his executive roles, Carmine leads Berkshire Hathaway Home Services and MFO Private Office, catering to the interests and hobbies of high-net-worth and ultra-high-net-worth families. He is an Advisory Board member of TUS Park, a \$100 billion technological investment platform, and a \$30 billion fund with sovereign wealth funds. Carmine's extensive background in private equity and investments is complemented by his academic achievements, holding a Masters in Professional Accounting and a Bachelor in Business Administration with honors from the University of Texas at Austin.



Kong Posh Bhat

Chief Executive Officer, SWFI Data Labs

Kong Posh Bhat is the Chief Executive Officer of SWFI Data Labs. With extensive expertise in software architecture, product management, and business strategy, he brings a wealth of experience to his role. As CEO, Kong Posh is focused on expanding SWFI's research, data, and subscription platform services. He is spearheading the development of new indices and analytic tools to enhance data consumption and drive benchmarking, transparency, and accountability in the asset management industry. Alongside his responsibilities at SWFI, Kong Posh also holds positions as the Director of Technology for the Patel Family Office Portfolio Companies and the Chief Technology Officer for Xinerva Technologies, where he leads the development of innovative solutions for Big Data applications.



Edward Longhurst-Pierce

Director of Engagement and Partnerships

Edward Longhurst-Pierce is the Director of Engagement and Partnerships at SWFI. With a strong background in public sector and industry engagement, he brings together diverse perspectives from government, technology, and the private sector. As a member of the SWFI leadership team, Edward provides practical insights into the interplay between these sectors. Prior to joining SWFI in 2022, he spent a decade at the UK think tank OMFIF, where he built a global network of official institutions and private sector counterparts. Edward also has experience in corporate and government relations, political and economic intelligence, and has served as a trustee and chairman of various societies. He holds a Master's degree in French and Spanish translation and is fluent in Portuguese.



Victoria Kennedy
Emcee and Vocalist

Victoria Kennedy is a multi-talented professional known for her accomplishments as an emcee, vocalist, author, and journalist. With a background in Web3, crypto, NFTs, metaverse, and branding, Victoria is sought after as a speaker and consultant in these fields. She has contributed to renowned publications such as Forbes, Rolling Stone, and Cointelegraph, sharing her expertise and insights. In addition to her professional pursuits, Victoria is an accomplished classical singer, with her performances reaching the top of the iTunes Classical Charts. Her talents have led her to emcee, speak, cover, and sing at prestigious global events, showcasing her diverse skills. As a trusted consultant, Victoria offers her knowledge and guidance to Web3 projects, entrepreneurs, C-level executives, and top companies. Her achievements have gained widespread recognition, with features in over 200 national and international publications and podcasts.



Lord Meghnad Desai
British Economist and former Labour Politician

Lord Meghnad Jagdishchandra Desai, Baron Desai, is a distinguished economist and former Labour politician. As a Professor Emeritus at the London School of Economics, he has made significant contributions to the field of economics and academia. His expertise spans development economics, macroeconomics, and international economics. Baron Desai's influential books and articles have shaped discourse in these areas. Additionally, he served as a Labour Member of Parliament from 1992 to 2005, contributing to economic policy, inequality, and social justice debates. In 2008, he received the Padma Bhushan, one of India's highest civilian awards, in recognition of his outstanding contributions. Baron Desai's profound impact on economics and society continues to be recognized, as he remains a respected figure in academic and political circles. Policymakers, economists, and students seek his insights and perspectives. His work focuses on shaping economic discourse and promoting sustainable, inclusive growth globally.



Nikhil Chulani
Investment Director, British International Investment

Nikhil Chulani is an experienced Investment Director at British International Investment (BII). With a focus on impact investing, he is deeply committed to making a positive difference. Nikhil specializes in structured private investments, with a particular emphasis on Asia and Africa. His sectors of focus include healthcare, education, infrastructure, agriculture, and manufacturing.

As an impact investor, Nikhil Chulani combines his financial expertise with a genuine passion for creating meaningful change. Beyond his investment role, he is also an educator and student, continuously seeking opportunities to expand his knowledge and contribute to the field. With his expertise in structured private investing and his dedicated focus on impactful sectors, Nikhil plays a significant role in driving sustainable growth and development in Asia and Africa through British International Investment.

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Julia Demidova

Head of CBDC & Digital Currencies Product and Strategy, FIS

Julia Demidova is the Head of CBDC & Digital Currencies Product and Strategy at FIS. She leads FIS's efforts in developing capabilities and technologies related to CBDC and digital currencies. Julia has created a Connected Ecosystem and Virtual Lab to expand FIS's coverage of critical central infrastructure and technology applications.

In addition to her role at FIS, Julia builds relationships with central banks, regulators, policymakers, and private sector institutions in the field of CBDC and digital currencies. Previously, she launched the Digital Monetary Institute (OMI) at OMFIF, convening central banks on topics such as CBDCs, digital payments, DLT, and blockchain.

Julia's background is in payments and financial services. Prior to focusing on CBDC, she led fintech and payment investments at a private equity firm, maximizing the value of the payments ecosystem for portfolio companies. Julia also played a key role in identifying and investing in startups and emerging entrepreneurs.



Dr. Javier Capapé

Director of the Sovereign Wealth Research, IE University

Dr. Javier Capapé is the Director of Sovereign Wealth Research at the Center for the Governance of Change and Adjunct Professor at IE University. With a PhD from ESADE Business School and the University of Illinois, he has extensive expertise in the field. Dr. Capapé has served as a Consultant at the United Nations Environment Program, focusing on Sovereign Wealth Funds and Sustainable Development Goals.

As a SovereignNET Research Affiliate at The Fletcher School (Tufts University) since 2012, he co-edits the Sovereign Wealth Funds Reports series, supported by ICEX. Dr. Capapé has presented his research on Sovereign Wealth Funds at prestigious institutions such as the United Nations COP24, World Bank, Bank for International Settlements, Sciences Po, University of Illinois, and International Finance Corporation. He has also attended conferences and specialized courses at renowned institutions including Harvard University, London School of Economics, OECD, Aspen Institute, Qatar Investment Authority, International Forum of SWFs, Fondo Strategico Italiano, and Columbia University. Dr. Capapé actively fosters connections between Sovereign Wealth Funds and various sectors, including tech-based startups, real estate projects, venture capital, and private equity fund managers.



Bartek Sibiga

Co-founder, Dynamic Labs

Bartek Sibiga is a notable figure in the business and sports world. He is the co-founder of Dynamic Labs and the founder and CEO of DDOB.com, a leading influencer marketing agency in Central and Eastern Europe. Bartek is also involved in ventures such as TraitSwap and Fancy Bears. As an investor in NFTs, particularly Bored Ape Yacht Club (BAYC) assets, he holds a substantial number of them. Bartek is a Binance-certified Key Opinion Leader, highlighting his expertise in the field.



Kolawole Owodunn

Executive Director, Chief Investment Officer, Nigerian Sovereign Investment Authority

Kolawole Owodunn is an experienced financial professional currently serving as the Executive Director and Chief Investment Officer of the Nigerian Sovereign Investment Authority (NSIA). In this role, he manages and deploys over US\$4.3 billion across various investment mandates, including the Stabilisation Fund, Future Generations Fund, and Nigeria Infrastructure Fund.

With a background in investment management, risk management, and treasury, Kolawole oversees a diverse portfolio of equity, fixed income, and alternative investments. He joined the NSIA in 2013 as the Head of Investment Risk Management and has since been appointed as the CIO and an Executive Director. Additionally, he serves as a Non-Executive Director on the boards of NSIA investee companies.

Kolawole brings valuable experience from previous roles at Dunn Loren Merrifield, Credit Suisse, and Merrill Lynch. He started his career at Goldman Sachs and holds a master's degree in chemical engineering from Imperial College London, an MBA from INSEAD, and is a CFA charter-holder. His expertise contributes to the successful management and growth of the Nigerian Sovereign Investment Authority.



Matthew Hurn, OBE

Chief Financial Officer, Disruptive Investments, Mubadala Investment Company

Matthew Hurn, OBE, serves as the Chief Financial Officer of Disruptive Investments at Mubadala Investment Company. With over 30 years of experience in finance and treasury, Matthew plays a crucial role in overseeing strategic, commercial, and operational financial matters across various business units. He has been instrumental in the creation of the UAE-UK Sovereign Investment Programme, a GBP 10 billion initiative signed in 2021. Matthew is a highly respected professional and holds fellowship status with prestigious institutions such as the Association of Corporate Treasurers, Chartered Institute of Management Accountants, and Institute of Risk Management.

Matthew's exceptional contributions have been recognized through numerous accolades, including being awarded the Freedom of the City of London and being named one of the "Most Influential Brits in the UAE." He has received the John Grout award for his outstanding contribution to the treasury, risk, and corporate finance profession. In 2021, Matthew was honored with an OBE in the Queen's New Year's Honours list for his notable contributions to UAE-UK financial relations. He continues to make an impact by representing Mubadala's interests on operating company boards, providing strategic advisory support, and actively supporting early-stage ventures.



Veronika Krakovich

Senior Banker, Energy Eurasia MEA, EBRD

Veronika Krakovich is an Associate Director and Regional Head of Energy Eurasia MEA in the Sustainable Infrastructure Group at the European Bank for Reconstruction and Development (EBRD). With a focus on the power and natural resources industries, Veronika has been with the EBRD since 2014. Before joining the EBRD, she gained valuable experience in the Corporate Finance department at PwC. Veronika graduated with honors from the State University Higher School of Economics in Moscow.

As a Senior Banker, Veronika Krakovich plays a key role in driving sustainable infrastructure investments in the Energy Eurasia MEA region. Her expertise and experience contribute to the EBRD's efforts in promoting environmentally friendly and socially responsible projects in the power and natural resources sectors. With her strong background in finance and dedication to sustainable development, Veronika is instrumental in supporting the EBRD's mission to foster economic growth and transition towards a greener and more sustainable future.

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Mohammed Al Fahim

Executive Vice President; Acting Global Head of Wholesale Banking Group, Abu Dhabi Islamic Bank

Mohammed Al Fahim is the Executive Vice President and Acting Global Head of Wholesale Banking Group at Abu Dhabi Islamic Bank. With 23 years of diverse banking experience, he demonstrates extensive expertise in corporate finance and capital markets.

In his current role, Mohammed oversees high-profile transactions and has been recognized with numerous awards for successful outcomes. His strategic approach includes effective marketing plans, investor identification, road shows, and timely execution.

Previously, Al Fahim served as the Regional Head of Corporate Banking, managing corporate banking, commercial real estate, and commercial banking businesses in Abu Dhabi. Prior to joining ADIB, he held senior positions at Dubai Islamic Bank. Mohammed is also a board member of Al Fahim Group, a successful family business in the UAE.

He holds a bachelor's degree in economics from Simon Fraser University in Canada and an MBA from Zayed University in Abu Dhabi. Mohammed Al Fahim's background and accomplishments position him as a respected figure in the banking industry.



H.E. Udaya Indrarathna

Sri Lankan Ambassador to the United Arab Emirates

H.E. Udaya Indrarathna is a distinguished strategic catalyst with over 25 years of experience in senior management roles across the government and corporate sectors. Currently serving as the Sri Lankan Ambassador to the United Arab Emirates, Udaya has made significant contributions to the field.

Prior to his ambassadorial role, Udaya served as a Senior Advisor to the Government of Abu Dhabi and held the position of Executive Director for Policy & Strategy in the Government of Dubai for over a decade. He also served as the Vertical CEO and Executive Committee member for Ajlan Bros Holdings, a prominent global conglomerate based in Riyadh, Saudi Arabia.

Udaya is a sought-after speaker, delivering keynote speeches and participating in panel discussions at leading global forums focusing on tourism, family businesses, and investments. He is the creator of the renowned "7 Day Mini MBA," a strategic tool used to coach executives and aspiring CEOs in their professional development. Udaya's expertise lies in tourism, commerce, foreign direct investments, and international relations, making him a valuable asset in promoting economic growth and fostering international partnerships.



The Rt Hon Sir Gavin Williamson MP
Member of Parliament

Sir Gavin Alexander Williamson CBE is a prominent British politician who has held various high-profile positions in government. Representing the Conservative Party, he has been the Member of Parliament (MP) for South Staffordshire since 2010. Williamson has served as the Government Chief Whip from 2016 to 2017, Secretary of State for Defence from 2017 to 2019, and Secretary of State for Education from 2019 to 2021.

Born in Scarborough, North Yorkshire, Williamson received his education at Raincliffe School, Scarborough Sixth Form College, and the University of Bradford. His political career began with roles in Conservative student bodies and later as a member of the North Yorkshire County Council. In 2010, he was elected as MP for South Staffordshire.

Throughout his career, Williamson has held various government roles and actively supported party leaders like Theresa May. Sir Gavin Williamson's extensive political experience has solidified his prominent status in British politics.



Prathiba Thaker
Director, Economist Intelligence Unit, Africa, The Economist

Pratibha Thaker holds the position of Director at the Economist Intelligence Unit (EIU) for Africa. In this role, she leads a team of regional and country specialists, collaborating with external contributors to provide accurate and insightful economic forecasts for African economies. Pratibha ensures the integration of these forecasts with the EIU's global macroeconomic outlook. Her expertise spans various subjects, including global economic issues, commodities, business environment, monetary and fiscal policy, emerging markets, and international trade.

With a primary focus on South Africa, Kenya, and the Africa Regional Overview, Pratibha plays a crucial role in analyzing and reporting on these economies. She has contributed to prominent publications, such as *Aspenia: Sub-Saharan Africa*, and is frequently sought after for media interviews and as a speaker at conferences and seminars. Additionally, she actively participates in generating themes and programs for Economist Conferences dedicated to Africa.

Pratibha's previous experience includes serving as Regional Director for the Middle East and North Africa at the EIU and working as an economist at London-based Midland Montague, where she focused on the Middle East and African economies.



Vivek Anand Oberoi
Oberoi Family Office

Vivek Anand Oberoi is a renowned actor, philanthropist, and serial entrepreneur. With his versatile roles in the Indian film industry, he has garnered recognition both locally and internationally. Mr. Oberoi is also acknowledged as a Forbes 40 under 40 hero of philanthropy for his impactful initiatives and ongoing projects worldwide.

As a serial entrepreneur, Mr. Oberoi has been involved in various sectors, including technology, social impact, education, and futuristic ideas. His ventures span across industries and are regulated by the Financial Services Commission (FSC) in Mauritius. Collaborating with companies, governments, and individuals, he operates at a strategic growth level on an international scale. Mr. Oberoi has made significant contributions to redefining affordable housing in India, leveraging government support, and actively participating in luxury living projects through his brand VOLT. In the MENA region, VOLT has established partnerships with prominent leaders and brands in the real estate industry.

Vivek Anand Oberoi's multifaceted endeavors as an actor, philanthropist, and entrepreneur exemplify his passion for creating positive impact and driving innovation across diverse sectors.

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Ali Hasan

Senior Representative, Europe and North America, Dubai International Financial Centre

Ali Hasan is a Senior Representative for the Dubai International Financial Centre (DIFC) Authority, overseeing Europe and North America. He also serves as the Director of Business Development for the Centre. In his current role, Mr. Hasan works closely with the CEO to develop and promote the Insurance, Banks & Capital Markets, and Wealth Management sectors in alignment with the Centre's strategic goals. He plays an active role in managing client development and is responsible for raising awareness of DIFC's competitiveness regionally and globally. With a strong background in regulations and commercial operations, Mr. Hasan brings extensive experience in authorizing and supervising various financial businesses, including exchanges, trading platforms, wealth management, investment banking, and brokerage operations across the UK, Europe, and the Middle East. His expertise contributes significantly to the growth and positioning of DIFC as a leading financial hub.



Sam Tully

Director, Head of UK Business Development, Q India

Sam Tully is a seasoned professional in the field of senior institutional equities, with a strong track record in Asian emerging markets, particularly India. He has developed extensive relationships with marquee investors in Europe and Asia, showcasing his ability to build and maintain key partnerships. Sam possesses a wealth of experience in sales and fund raising, demonstrating his expertise in financial markets, asset management, and wealth management. He also actively engages in advisory and board roles for funds and charities.

Beyond his professional endeavors, Sam Tully holds a keen interest in sustainability, education, and making a positive impact. He is fluent in Hindi, further enhancing his ability to navigate and connect with stakeholders in diverse environments. With his broad skill set and commitment to driving meaningful change, Sam is well-equipped to contribute to the success and growth of Q India in his role as the Director and Head of UK Business Development.



Paul Bucksey

Chief Investment Officer, Smart Pension Master Trust

Paul Bucksey serves as the Chief Investment Officer at Smart Pension Master Trust, where he is responsible for the strategic design and management of the investment proposition. As a member of the Trustee Investment Sub-committee, he provides valuable expertise and guidance. Paul also chairs the Scheme Strategist, further contributing to the overall success of the organization.

With a wealth of experience in the financial industry, Paul previously held the position of Managing Director at BlackRock (and later Aegon), where he led their UK defined contribution workplace pension business. He has also held senior positions at renowned institutions including Fidelity, AXA, and PwC.

Paul Bucksey's extensive background and expertise in the investment field make him a valuable asset to Smart Pension Master Trust. His strategic leadership and experience with leading financial organizations contribute to the success and growth of the organization's investment proposition.



The Rt Hon The Lord Mayor of London, Alderman Nicholas Lyons

Lord Mayor of the City of London

Alderman Nicholas Lyons, The Rt Hon The Lord Mayor of London, serves as the Lord Mayor of the City of London. In this capacity, he acts as a spokesperson for the City, leading business delegations to key international markets on behalf of the UK's financial and professional services industry. Alderman Lyons engages with government representatives, business leaders, and policymakers both domestically and abroad to strengthen economic ties, explore new business opportunities, and promote the UK as a top global destination for foreign investment.

Throughout his term, Alderman Lyons champions the initiative "Financing our Future," which focuses on driving growth and investment. Specifically, the initiative prioritizes long-term infrastructure lending, green and sustainable finance, mobilizing private savings and pension funds to boost the early-stage growth economy, and attracting international asset owners to entrust their funds to UK asset managers. These efforts are underpinned by a commitment to financial inclusion, ensuring equal access to financial opportunities for all. As Lord Mayor, Alderman Nicholas Lyons is dedicated to promoting a resilient, resourceful, and responsible city by deploying capital and expertise to foster nationwide economic growth and enhance global competitiveness.



Rinchinnyam Amarjargal

Former Prime Minister of Mongolia

Rinchinnyam Amarjargal, a prominent figure in Mongolian politics, served as the Prime Minister of Mongolia from July 30, 1999, to July 26, 2000. He played a significant role in the country's democratic movement, being actively involved since its inception. Amarjargal was a founding member of the New Progress-Union and the National Progress-Party, which later merged with other parties to form the National Democratic Party (MNDP, Mongolyin Undesniy Ardchilsan Nam). In 1996, he was elected to the State Great Khural, the Mongolian parliament.

Throughout his political career, Amarjargal has shown support for initiatives such as the Campaign for the Establishment of a United Nations Parliamentary Assembly. This organization advocates for democratic reforms within the United Nations and the establishment of a more accountable international political system.

Rinchinnyam Amarjargal's contributions to the democratic movement in Mongolia and his dedication to promoting democratic reforms on the global stage have solidified his position as a respected figure in both domestic and international politics.



Mike Weston

Chief Executive Officer (Former), LGPS Central Limited

Mike Weston has a distinguished career spanning over 30 years in managing and investing on behalf of pension schemes. As the former CEO of LGPS Central Limited, he oversaw significant growth, with assets under management reaching £22 billion. Under his leadership, multiple multi-billion pound fund vehicles were launched, covering public and private markets. Mike also played a key role in expanding the investment team to nearly 70 professionals.

Prior to LGPS Central, he served as CEO at Pensions Infrastructure Platform (PiP), where he successfully built the investment team, obtained FCA authorization, and oversaw the acquisition of 16 UK infrastructure assets. With earlier roles at DMGT plc, Hermes Focus Asset Management, and Mercury Asset Management, Mike has a wealth of experience.

Beyond his professional achievements, he actively supports gender diversity initiatives and is a member of the 30% Club. Mike Weston's extensive expertise and advocacy for diversity have made him a respected figure in pension scheme management and investment.

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Michael Cole-Fontayn

Chairman, Chartered Institute for Securities and Investment

Michael Cole-Fontayn is a prominent figure in the financial industry, currently serving as the Chairman of the Chartered Institute for Securities and Investment (CISI). With over 35 years of experience, he held leadership roles at BNY Mellon, including Chairman for Europe, Middle East, and Africa.

Beyond CISI, Michael served as Chairman of AFME and is an independent director for JP Morgan Securities plc. He also holds positions at the FICC Markets Standards Board, TheCityUK, and British American Business. Additionally, he contributes as a Trustee for the Charlie Waller Trust and Engage with China Ltd. Michael is a patron for Women in Banking and Finance (WIBF) and a member of the City Veterans Network.

In recognition of his achievements, he received an Honorary Degree of Doctor of Science from the City of London Business School in 2019. His extensive experience, advisory roles, and dedication to charitable and industry organizations make him a respected leader in finance.



Gareth Davies MP

Member of Parliament and Exchequer Secretary at His Majesty's Treasury

Gareth Davies MP is the Exchequer Secretary at His Majesty's Treasury and a distinguished Member of Parliament. With extensive financial sector experience, he oversees key treasury matters and financial policy. Previously, Gareth served as the Parliamentary Private Secretary to the Chancellor of the Exchequer and has been an active member of the House of Commons Finance Select Committee. He has also participated in national government task forces for HM Treasury and the Cabinet Office.

Gareth has made significant contributions to the financial industry, including establishing a £150 million fund supporting investments in UK infrastructure, universities, charities, and housing authorities. His commitment to responsible investment is demonstrated through his previous role as Global Head of the Responsible Investment Business, focusing on investments addressing climate change and societal improvement.

With his expertise in finance, dedication to responsible investment, and public service, Gareth Davies MP plays a vital role in shaping and implementing financial policies at the highest levels.



Nish Patel

Executive Director at Binance, Strategy & Operations, Regional

Nish Patel is an Executive Director at Binance, overseeing Strategy & Operations at a regional level. With extensive experience in the crypto asset industry, Nish possesses in-depth knowledge of crypto asset regulations and technologies across multiple jurisdictions. He is adept at driving licensing and commercial projects that foster the growth of CeFi (Centralized Finance) and DeFi (Decentralized Finance) businesses, while maintaining strong adherence to regulatory and compliance frameworks.

Nish's diverse skill set encompasses collaborating with vendors and regulators when existing frameworks prove insufficient. He has worked with organizations of various sizes and scales, ranging from global tier 1 banks and private equity firms to startups and scale-up businesses. Nish's expertise spans different continents, allowing him to navigate the complexities of the crypto asset landscape with agility and innovation.



Sheikh Mohammad bin Abdul Aziz Al Ajlan

Deputy Chairman, Ajlan & Bros Group

Sheikh Mohammad bin Abdul Aziz Al Ajlan is the Deputy Chairman of Ajlan & Bros Group, an esteemed conglomerate founded in 1979. With over 75 companies across 25 countries and employing more than 15,000 individuals, the group has become one of the largest private sector conglomerates in the Middle East. With assets exceeding US\$10 billion and annual revenues surpassing US\$2 billion, Ajlan & Bros Group has diversified its operations in line with Vision 2030.

In addition to his role as Deputy Chairman, Sheikh Mohammad holds leadership positions in various companies worldwide and serves as Chairman of the Saudi-Chinese Business Council. He has been honored by the Chinese government for his contributions to economic and social development, receiving awards such as the Honorary Citizen Award and City Key Holder Merit. Sheikh Mohammad has also been recognized as a Friendship Ambassador for the Shandong Region and received the Honorary Work Merit & Medal by the Siang City Government. His contributions to investment and economic development are highly regarded.



Graham Rodford

Chief Executive Officer & Co-Founder, Archax

Graham Rodford is the Chief Executive Officer and Co-Founder of Archax. With over 20 years of experience in financial services, Graham brings a wealth of expertise to his role. He is a qualified accountant and has held various senior operational, finance, and compliance positions in the asset management and banking sectors.

Prior to his involvement with Archax, Graham served as the COO, CCO, and Partner of Omni Partners, a renowned hedge fund in London with assets totaling \$1.4 billion. During his tenure, he oversaw all operational activities and compliance matters. Graham has also worked with reputable institutions such as HSBC, Caliburn Capital, Leo Fund Managers, and Coutts Bank.

Throughout his career, Graham has been involved in both digital asset and traditional markets, managing funds across diverse investment strategies, including macro, event-driven, long-short, systematic, and private equity. Notably, he has successfully led operations for an \$8 billion alternative investments business and has extensive experience working within regulated environments, including the FCA, SEC, and NFA/CFTC.

Graham holds a BA (Hons) in Accounting from the University of Bournemouth.



GLOBAL WEALTH CONFERENCE

GLOBAL MEDIA COVERAGE
(pre-event)



THE EMIRATES TIMES
- Make It Happen

Global Wealth Conference: UAE and KSA To Accelerate Prosperity

June 19, 2023
<https://theemiratestimes.com/global-wealth-conference-uae-and-ksa/>



UAE News247

KSA and UAE unite at the Global Wealth conference, paving the way for MENA region's phenomenal expansion

Accelerating Prosperity: KSA and UAE Unite at the Global Wealth Conference, Paving the Way for MENA Region's Phenomenal Expansion

MAY 22, 2023
<https://uaenews247.com/2023/05/22/ksa-and-uae-unite-at-the-global-wealth-conference-paving-the-way-for-mena-regions-phenomenal-expansion/>

Business Standard

Investments by sovereign wealth funds surge 56% in 2022: SWFI analysis

MAY 26, 2023
https://www.business-standard.com/finance/investment/investments-by-sovereign-wealth-funds-surge-56-in-2022-swfi-analysis-123052600986_1.html



Accelerating Prosperity: India Unites at the Global Wealth Conference, Paving the Path for Phenomenal Expansion

MAY 26, 2023
<https://www.apnnews.com/accelerating-prosperity-india-unites-at-the-global-wealth-conference-paving-the-path-for-phenomenal-expansion/>



Accelerating Prosperity: KSA And UAE Unite At The Global Wealth Conference, Paving The Way For MENA Region's Phenomenal Expansion London City And SWFI...

MAY 23, 2023
<https://menafn.com/1106296083/Accelerating-Prosperity-KSA-And-UAE-Unite-At-The-Global-Wealth-Conference-Paving-The-Way-For-MENA-Regions-Phenomenal-Expansion-London-City-And-SWFI-Join-To-Host-An-Unprecedented-Gathering-Of-Visionaries-And-Investors-To-Redefine-The-Future-Of-Investing>



Sovereign wealth funds likely to make big investment decision in Indian market at Global Wealth Conference

MAY 26, 2023
<https://www.livemint.com/news/india/sovereign-wealth-fund-institute-to-start-global-wealth-conference-on-may-31-10-billion-india-focused-funds-may-launch-11685119854685.html>



Accelerating Prosperity: KSA and UAE Unite at the Global Wealth Conference, Paving the Way for MENA Region's Phenomenal Expansion

London City and SWFI Join to Host an Unprecedented Gathering of Visionaries and Investors to Redefine the Future of Investing

MAY 22, 2023

<https://uaenews4u.com/2023/05/22/accelerating-prosperity-ksa-and-uae-unite-at-the-global-wealth-conference-paving-the-way-for-mena-regions-phenomenal-expansion/>



Accelerating Prosperity: India Unites at the Global Wealth Conference, Paving the Path for Phenomenal Expansion

MAY 27, 2023

<https://smartbusinessnews.com/business/accelerating-prosperity-india-unites-at-the-global-wealth-conference-paving-the-path-for-phenomenal-expansion/>



Investments by sovereign wealth funds up 56% in 2022

MAY 29, 2023

<https://news.boringnews.co/story/2023-05-29-30-investments-by-sovereign-wealth-funds-up-56-in-2022>



Accelerating Prosperity: India Unites At The Global Wealth Conference, Paving The Path For Phenomenal Expansion

MAY 28, 2023

<https://indiaeducationdiary.in/accelerating-prosperity-india-unites-at-the-global-wealth-conference-paving-the-path-for-phenomenal-expansion/>



Investments by sovereign wealth funds surge 56% in 2022: SWFI analysis

MAY 26, 2023

<https://en.pressbee.net/show1978543.html?title=investments-by-sovereign-wealth-funds-surge-56-in-2022-swfi-analy>



Accelerating Prosperity: KSA and UAE Unite at the Global Wealth Conference, Paving the Way for MENA Region's Phenomenal Expansion

MAY 22, 2023

<https://menews247.com/accelerating-prosperity-ksa-and-uae-unite-at-the-global-wealth-conference-paving-the-way-for-mena-regions-phenomenal-expansion/>



Accelerating Prosperity: India Unites at the Global Wealth Conference, Paving the Path for Phenomenal Expansion

MAY 27, 2023

<https://biznewsdesk.com/business/accelerating-prosperity-india-unites-at-the-global-wealth-conference-paving-the-path-for-phenomenal-expansion/>



Accelerating Prosperity: India Unites At The Global Wealth Conference, Paving The Path For Phenomenal Expansion

The Sovereign Wealth Fund Institute® (SWFI®), the world's most trusted source on institutional investors and global capital, has announced its Global Wealth Conference (GWC), taking place in historic locations on May 31 and June 1 in London. The GWC platform has attracted some of the world's largest pools of capital, some of which are coming from India.

MAY 27, 2023

<http://businessnewsthisweek.com/business/accelerating-prosperity-india-unites-at-the-global-wealth-conference-paving-the-path-for-phenomenal-expansion/>



Accelerating Prosperity: India Unites at the Global Wealth Conference, paving the path for phenomenal expansion

MAY 27, 2023

<https://startupnews.fyi/2023/05/27/accelerating-prosperity-india-unites-at-the-global-wealth-conference-paving-the-path-for-phenomenal-expansion/>



GLOBAL WEALTH CONFERENCE

GLOBAL MEDIA COVERAGE
(post-event)

GULF NEWS

New fund launched by Patel Family House to target investments in MENA hospitality sector

Patel Family House lines up alliance with Saudi Arabia's Ajlan & Bros Holding for fund.

A \$5 billion 'MEGAM' fund has been launched by US-based Patel Family Office and Saudi Arabia's Ajlan & Bros Holding, with plans to invest in the MENA region's hospitality sector. The initiative will look to 'unlock the economic potential of the region' and present a 'compelling opportunity' for global investors.

This was announced at the Global Wealth Conference (GWC) organized by the Sovereign Wealth Fund Institute (SWFI) in London. It featured over 20 sovereign wealth funds, 40 family offices, in addition to government officials, academics and fund managers.

June 20, 2023

<https://gulfnnews.com/business/corporate-news/new-fund-launched-by-patel-family-house-to-target-investments-in-mena-hospitality-sector-1.96506148>



Global Wealth Conference partnership drives economic growth with new \$5bln MENA- focused megafund

A collaboration between US-based Patel Family Office and KSA's Ajlan & Bros Holdingz

June 19, 2023

<https://www.zawya.com/en/press-release/companies-news/global-wealth-conference-partnership-drives-economic-growth-with-new-5bln-mena-focused-megafund-fq1v419>



Global Wealth Conference partnership Drives Economic Growth with new \$5 Billion MENA- Focused Megafund

June 19, 2023

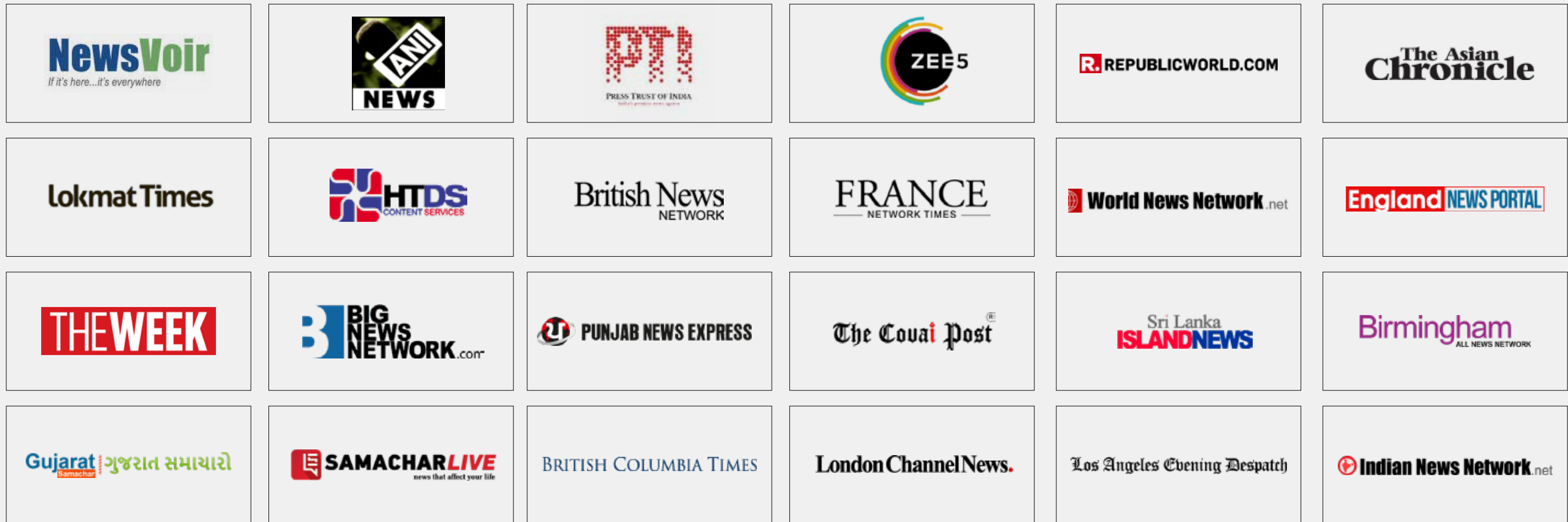
<http://hashtagdubai.org/index.php/2023/06/19/global-wealth-conference-partnership-drives-economic-growth-with-new-5-billion-mena-focused-megafund>
<https://www.mydubainews.com/global-wealth-conference-partnership-drives-economic-growth-with-new-5-billion-mena-focused-megafund>
<https://uaenews247.com/2023/06/19/global-wealth-conference-partnership-drives-economic-growth-with-new-5-billion-mena-focused-megafund/>
<https://uaenews4u.com/2023/06/19/global-wealth-conference-partnershipdrives-economic-growth-with-new-5-billion-mena-focused-megafund/>
<https://www.bizpreneurme.com/global-wealth-conference-partnership-drives-economic-growth-with-new-5-billion-mena-focused-megafund/>



Global Wealth Conference to drives economic growth with new US-Saudi \$5 Billion MENA- focused megafund

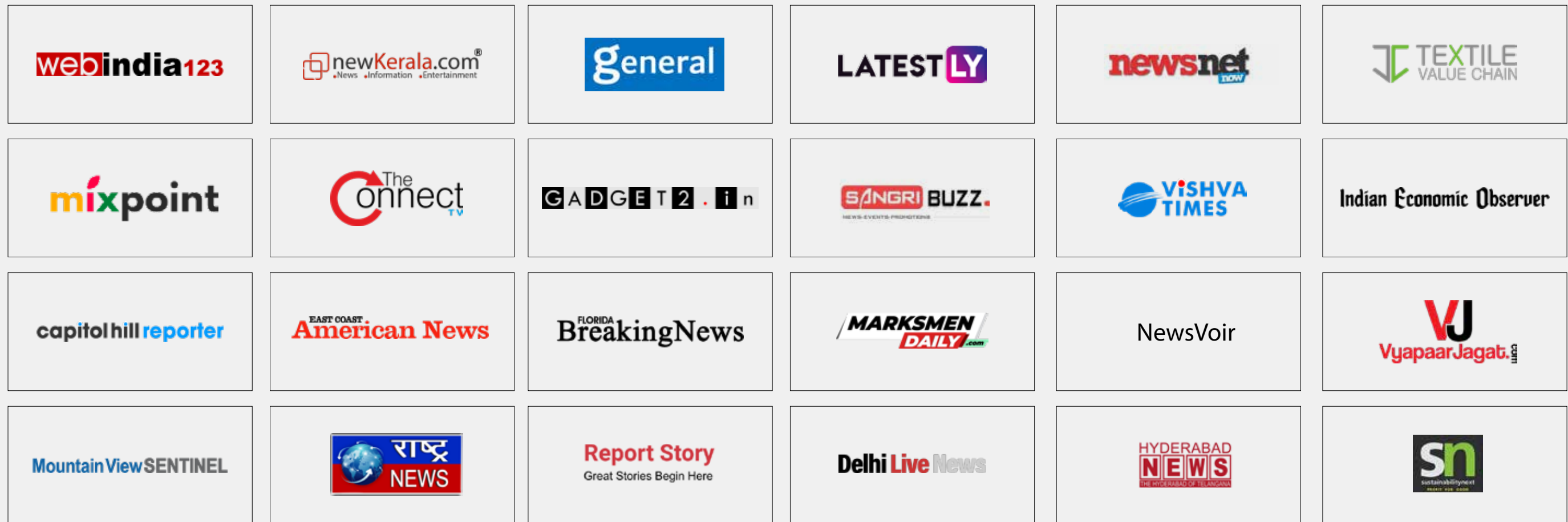
June 18, 2023

<https://saudigazette.com.sa/article/633486>



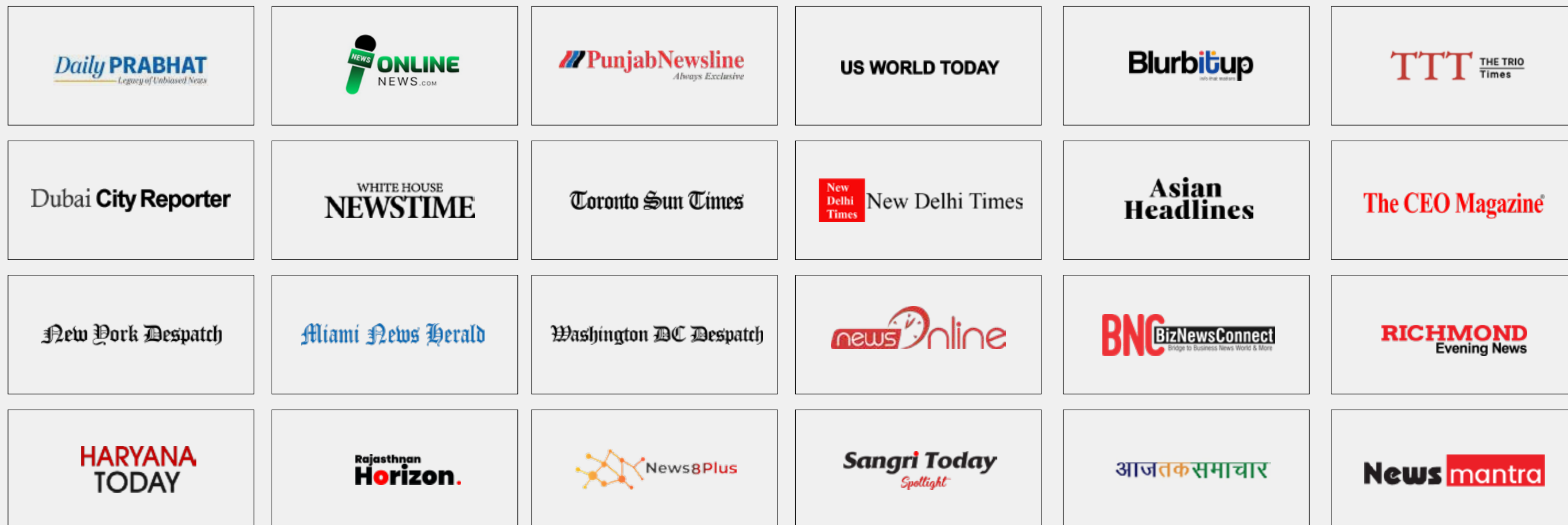
Indian Investors Unite at London Global Wealth Summit, Accelerating Economic Growth and Spearheading Sustainable Investments

JUNE 13, 2023



Indian Investors Unite at London Global Wealth Summit, Accelerating Economic Growth and Spearheading Sustainable Investments

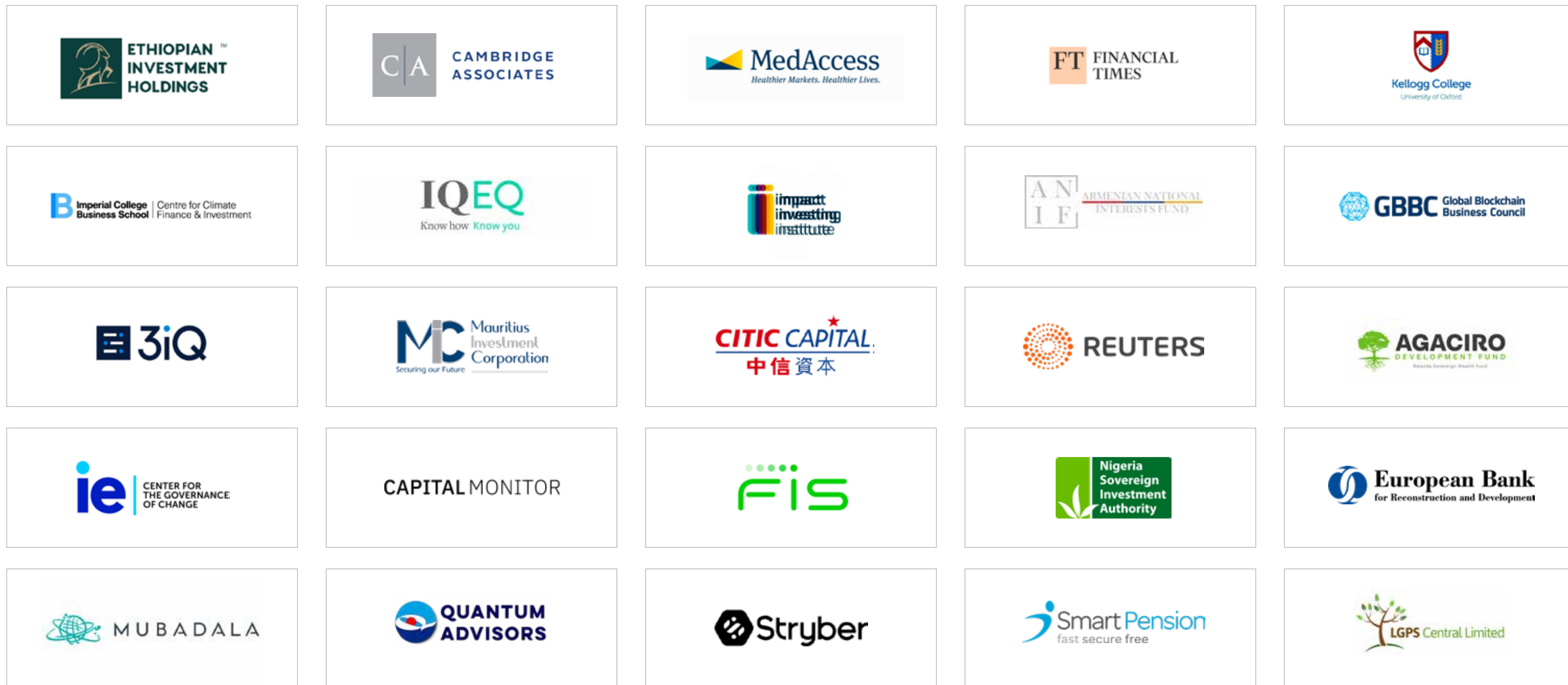
JUNE 13, 2023

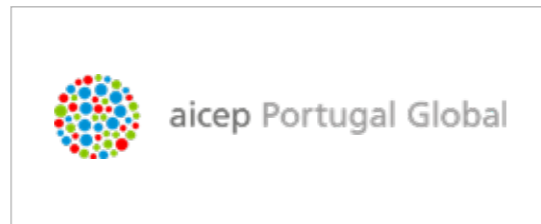


Indian Investors Unite at London Global Wealth Summit, Accelerating Economic Growth and Spearheading Sustainable Investments

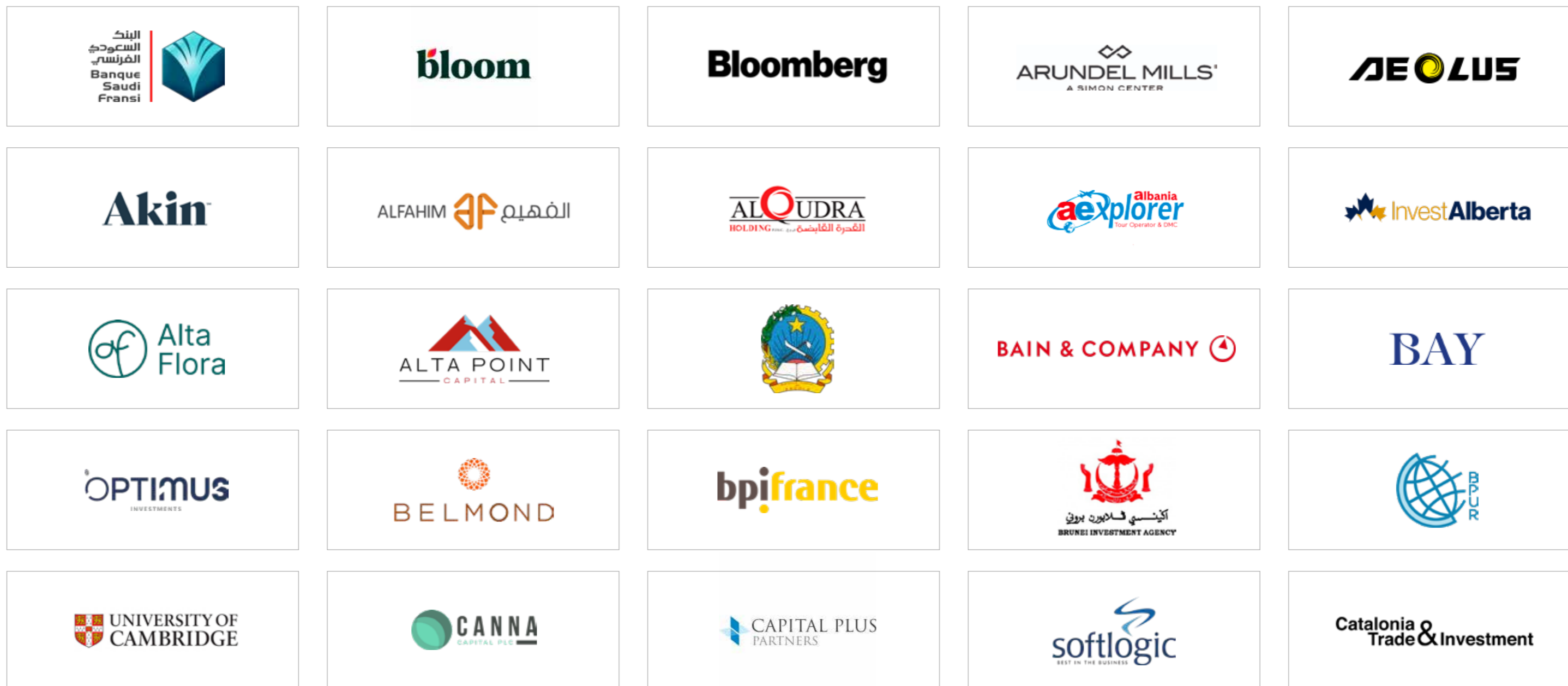
JUNE 13, 2023

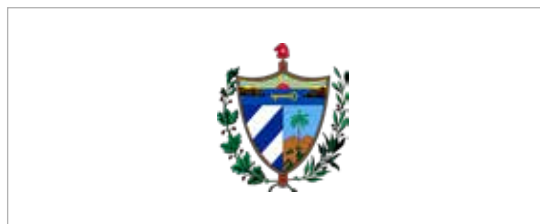
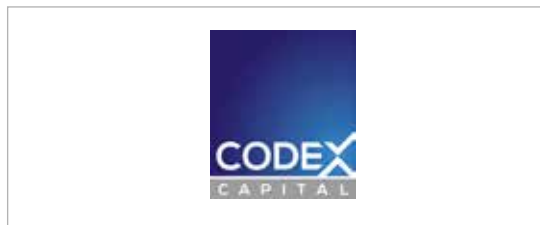
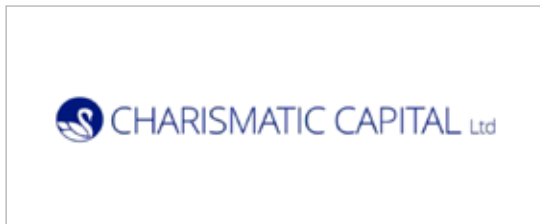
PARTNERS WHO CONTRIBUTED TO THE SUCCESS OF GWC 2023





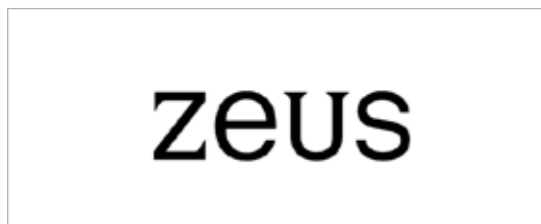
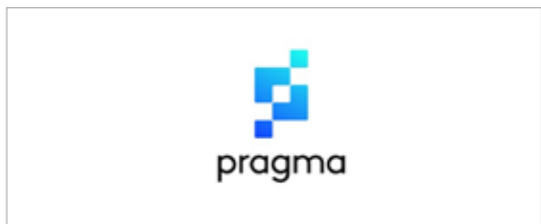
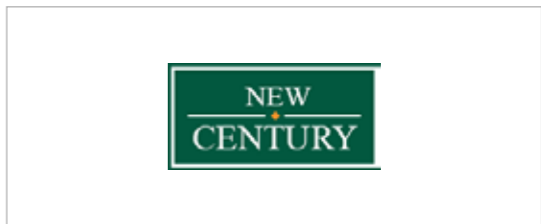
PARTNERS WHO CONTRIBUTED TO THE SUCCESS OF GWC 2023



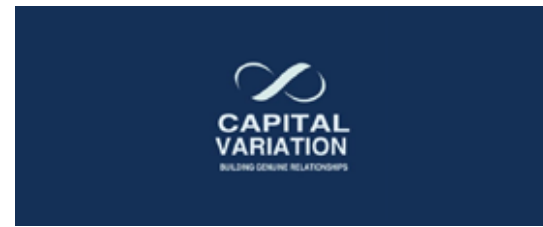


PARTNERS WHO CONTRIBUTED TO THE SUCCESS OF GWC 2023





PARTNERS WHO CONTRIBUTED TO THE SUCCESS OF GWC 2023





On behalf of the entire staff at the SWFI, we would like to extend our heartfelt appreciation for your participation to the success of the Global Wealth Conference (GWC) 2023, held at the historic House of Commons and Guildhall. Your presence and expertise made the event truly exceptional and memorable.

As a token of our appreciation, we have prepared a special gift for you. Enclosed within this letter, you will find a beautifully crafted coffee table book titled "Global Wealth In Action - Global Wealth Conference, London 2023"

This book serves as a commemorative collection of the conference highlights, capturing the significant moments, key takeaways, and memorable photographs from the event. We hope that this book will serve as a cherished memento and a reminder of your attendance at the conference.

We would also like to extend our appreciation to you for your generosity in sharing your time and expertise with the SWFI community. We hope that our paths will cross again in the future, and we look forward to any potential collaborations that may arise.

Should you have any further inquiries or require any assistance, please do not hesitate to contact us.

Once again, thank you for your participation, and we wish you continued success in your endeavors.

We very much look forward to meeting you at future Global Wealth Conferences.

Warmest regards,



Michael Maduell,
President



THANK
YOU



gwc.events
swfi.com
swfinstitute.org

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