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Presents

GLOBAL WEALTH CONFERENCE

# LONDON 2024

In Association With



The Global Wealth Conference (GWC) is an eagerly anticipated annual event, proudly hosted by Sovereign Wealth Fund Institute® (SWFI)® and co-hosted by the Patel Family Office, in partnership with the City of London. As a not-for-profit initiative by SWFI®, a renowned global think tank organization, GWC serves as a beacon of knowledge and collaboration for the global economic landscape.

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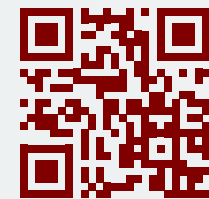
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**SWFI FORT  
NORTH AMERICA  
2023**  
DALLAS, TEXAS



**SWFI FORT NORTH  
AMERICA 2025**  
DALLAS, TEXAS

**SWFI FORT  
MIDDLE EAST  
FEBRUARY 2024**  
DUBAI



**GLOBAL WEALTH  
CONFERENCE  
2023**  
LONDON



**GLOBAL WEALTH  
CONFERENCE  
2024**  
LONDON



**GLOBAL WEALTH  
CONFERENCE  
3-5 JUNE 2025**  
LONDON

**SWFI FORT  
MIDDLE EAST  
FEBRUARY 2025**  
DUBAI







# IN GRATITUDE

## In Appreciation of Your Presence

Dear Global Wealth Leaders,

With immense satisfaction, pride, and humility, I present this coffee table book to commemorate the spectacular success of the Global Wealth Conference 2024 in London.

The accumulation of wealth is a human endeavor, but using it in action for the Good, the Right, and the Best, is visionary. This vision was at the heart of the theme for GWC 2024 – Sustainability, Allocation, and Innovation. It was a unique moment as heads of state, influential family offices, top global sovereign wealth funds, key policymakers, legislators, and regulators from several countries gathered at 6 historic locations in London to explore ways of shaping a future filled with opportunities and prosperity.

Over three inspirational and eventful days, as the Chairman of the Sovereign Wealth Fund Institute (SWFI)®, I was privileged to be part of a fascinating world of discussions, presentations, pitches, interviews, dialogue, and networking. The discussions spanned a range of topics, like global capital accessibility and collaborative investments; new investment partnerships for housing, construction, infrastructure; people, planet, and profit; and more.

GWC 2024 was only complete with the presentation of the GOOD Fellows awards. These awards consistently underscore the presence of extraordinary individuals among us, men and women from all walks of life, who go beyond the norm to induce change and make a difference in the world. For us, these awards represent a responsibility; they are our way of ensuring that the flames of innovation, endurance, and leadership continue to burn eternally.

This coffee table book is a microcosm of GWC 2024. Designed to remind you of the interactions that took place and the agreements we reached, it serves as a written record for posterity; more importantly, it is a beacon that highlights the path we chose in our endeavor to create a future of abundance.

Finally, I would like to extend our heartfelt thanks to the Patel Family Office, our co-host in this endeavor, and to all you delegates for your presence and wholehearted participation; your contributions have been a key factor in the success of Global Wealth Conference 2024.

**LAKSHMI NARAYANAN**  
Chairman  
Sovereign Wealth Fund Institute (SWFI)®

## IN GRATITUDE

Dear Distinguished Delegates and Esteemed Guests,

We, the Global Wealth Conference (GWC), along with our co-hosts the Patel Family Office and other partners, extend our heartfelt thanks for your participation in GWC London 2024.

With the theme ‘Sustainability, Allocation, and Innovation’ the event attracted delegates from several countries, including heads of state, provincial leaders, influential family offices, global sovereign wealth funds, development funds, pension funds, endowments, and key policymakers, legislators, and regulators.

GWC London 2024 featured a range of speakers and panelists, who set the tone with insights on Global Wealth in Action. Discussions covered topics from collaborative investments by family offices, institutions, and sovereign wealth funds to the potential of AI in the global economy and more.

This event provided a unique opportunity to engage with leading minds and create pathways toward a prosperous future. Under GWC's auspices, we honored success stories with 5 GOOD Fellows Awards.

This coffee table book captures the highlights of GWC London 2024. We hope you enjoy reliving the memories and continue to support us in our vision of a world full of opportunity and prosperity.

**EDWARD LONGHURSE-PIERCE**  
Chief Executive Officer - SWFI Events  
Global Wealth Conference (GWC)



# IN GRATITUDE



# ALL ABOUT SOVEREIGN WEALTH FUND INSTITUTE®

## SHAPING GLOBAL PROSPERITY

The Sovereign Wealth Fund Institute (SWFI)® stands as an esteemed and influential organization, playing a pivotal role in shaping the trajectory of global prosperity. With a well-earned reputation in the industry of sovereign wealth funds (SWFs) and other asset owners, SWFI® has emerged as a trusted information source for professionals, policymakers, and leaders worldwide.

Recognized as the foremost authority on SWFs, SWFI® has pioneered research excellence, providing invaluable publications, such as the Sovereign Wealth Quarterly. Other components of research include investor surveys, reports, and data-driven analysis. Our core product used by professionals is the SWFI® Subscription which enables all of our research at your fingertips.

With meticulous attention to detail, the institute explores the intricacies of SWF investment strategies, asset allocation patterns, and governance practices, by enriching the intellectual landscape and facilitating informed decision-making. SWFI's® commitment to knowledge exchange is exemplified through curated conferences, seminars, and training programs. SWFI Family Office Round Table (FORT) series is the flagship conference series of SWFI®.

Our platform links industry luminaries, policymakers, and allocators of capital from across the globe. A highlight of SWFI's endeavors includes the annual unveiling of the "SWFI100" ranking, a comprehensive compilation that showcases the largest SWFs, based on their assets under management (AUM).

This influential ranking serves as a vital reference for investors, researchers, and industry stakeholders, providing a panoramic view of the industry's growth and evolution.

Transparency and good governance are foundational principles championed by SWFI®. The institute tirelessly advocates for increased disclosure and accountability standards within SWFs. It also nurtures an environment of trust and integrity in sovereign wealth management. By promoting best practices and adherence to international standards, SWFI® enhances the credibility and impact of SWFs on the global economy.

As we reflect on the recent SWFI FORT event that happened in London, we acknowledge the profound contributions of SWFI® to this respected event. The institute's expertise, dedication, and commitment to excellence have greatly enriched the conference's intellectual discourse, elevating the stature of SWFI FORT as a premier platform for advancing economic empowerment.

SWFI® embodies a legacy of knowledge, collaboration, and responsible wealth management. As we look to the future, SWFI's® continued endeavors will undoubtedly shape the trajectory of global prosperity, inspiring generations to come.





# SWFI LEADERSHIP TEAM

Guiding the future of **FINANCE**  
with expertise and **INNOVATION**



**Lakshmi Narayanan**  
Chairman



**Kim Diamond**  
Board Member



**Karen Maduell**  
Chief Operating Officer



**Wissam Kafsi**  
Vice President -  
Relationship Management  
SWFI Events - MENA



**Bojan Kitanovic**  
VIP Relationship Manager  
SWFI Events - MENA



**Edward Longhurst-Pierce**  
Chief Executive Officer -  
SWFI Events



**KP Bhat**  
Chief Executive Officer  
SWFI Data Labs



**Igor Grahovac**  
Director  
SWFI Events - MENA



**Ajay Thota**  
Senior Advisor, Technology



**Ramprasad Raju**  
Creative Head



# FACTS & FIGURES

Numbers speak for themselves.  
18 years in business - we are the oldest, largest, and most trustworthy in

## OUR RELATIONSHIP IN NUMBERS

140	SOVEREIGN WEALTH FUNDS	13,500	INSTITUTIONAL ADVISORS, CITY FUNDS, PENSION FUNDS, ASSET ALLOCATORS.
9,600	ENDOWMENTS	20,000+	LISTED COMPANIES IN THE U.S.
3,600	FAMILY OFFICES	GLOBAL ASSET MANAGERS WORTH	\$50+ TRILLION AUM
1,500	FOUNDATIONS	100 MEMBERS	GLOBAL INSTITUTIONS OF \$5 BILLION + AUM

HOSTED **76+ EVENTS**  
SUCCESSFULLY GLOBALLY



Published **50+** print and E-magazines



Connected **10,000+** asset managers



Launched **15+** transparency indices



**20+** academic institutions







# ALL ABOUT GLOBAL WEALTH CONFERENCE (GWC) 2024

Global Wealth Conference by SWFI® is a global thought leadership and networking platform that puts global wealth in action for the Good, for the Right, and for the Best. Our global events enable Sovereign wealth funds, leading global asset managers, fund owners, and policymakers to link, learn, and lead.

Global Wealth Conference (GWC) is a three-day gathering hosted in partnership with the City of London, held at iconic locations such as the UK Parliament and the historic Great Hall of Guildhall, in the month of May.

This annual event invites global wealth leaders to participate in insightful discussions and share strategies and opportunities for global investments that align with the current economic and financial landscape. The GWC hosts an information-rich forum where delegates exchange insights and engage in forward-thinking discussions.



# TOPICS EXPLORED AT GLOBAL WEALTH CONFERENCE

**Global Investment Trends**  
Insight into the latest trends and strategies shaping global investments

**Global Economic Outlook**  
Analysis and predictions on the future of the global economy

**Sustainable Finance**  
Exploring the impact and opportunities in sustainable and responsible investing

**Geopolitics and Global Trade**  
Understanding the influence of geopolitics on international trade and markets

**Technology and Innovation**  
Examining the role of emerging technologies in transforming industries

**Startups and Venture Capitals**  
Insights into the dynamics of startup ecosystems and venture capital funding

**Global Markets and Geopolitics**  
Assessing the interaction between global markets and geopolitical developments



## CORE EVENT ELEMENTS

5+ Trillion \$ AUM Hall	7 Panel Discussions	20+ Sovereign Wealth Funds
3 Day Event	2 Fireside Chats	40+ Family Offices
6 Historic Venues	Members of Parliament from 6 Countries	Academics From 10+ Institutes
1 Common Theme	Royal Families from 3 Countries	51 51 Prominent Speakers





# GLOBAL WEALTH CONFERENCE'S GRACIOUS CO-HOST - THE PATEL FAMILY OFFICE

The Patel Family Office is a privately held, third-generation entrepreneur-run family office with over 70 years of history. The family started with cotton syndication in Manchester, UK, and then transitioned to the department store business, eventually building a chain of over 30 stores by 1986. After exiting the UK business, the family replicated it in the US, eventually acquired motels, and transitioned from single hotel owners to portfolio owners.

Today, PFO is one of the oldest hospitality families in the United States, with decades of experience developing 50+, owning 400+, and managing 500+ hotel properties across all segments. Beyond hospitality, we have invested in other US real estate assets, including multifamily housing, and have ventured into other sectors, including healthcare, technology, fintech, edtech, media, and entertainment. To date, we have invested in over 600 companies and currently hold investments in over 200 entrepreneurial ventures.

Their unique investment philosophy integrates the creation of wealth with social responsibility and comes with a strong commitment to sustainability making the Patel Family Office a perfect co-host for Global Wealth Conference 2024.



## PATEL FAMILY OFFICE



# HISTORIC LOCATIONS OF GWC 2024



## House of Commons

The House of Commons is the lower house of the Parliament of the United Kingdom, located in the Palace of Westminster in London. It is the primary legislative body, where Members of Parliament (MPs) debate and vote on proposed laws. The House of Commons is known for its distinctive green benches and its role in scrutinizing the government, holding it accountable through questioning and debate.



# HISTORIC LOCATIONS OF **GWC 2024**

## GREAT HALL AT GUILDHALL

The Great Hall at Guildhall, located in the City of London, is a grand and historic venue used for major ceremonial events. It has been the center of City governance for over 800 years and features impressive Gothic architecture. The hall is known for hosting prestigious events, including state banquets and the annual Lord Mayor's Banquet.





# HISTORIC LOCATIONS OF **GWC 2024**

## OLD LIBRARY AT THE GUILDHALL

The Old Library at the Guildhall is a beautiful, historic library that houses an extensive collection of books, manuscripts, and archives. This elegant space, with its high ceilings and intricate woodwork, is often used for meetings and private functions. It serves as a cultural and educational resource, preserving valuable historical documents related to the City of London.





# HISTORIC LOCATIONS OF GWC 2024

## LONDON STOCK EXCHANGE

The London Stock Exchange (LSE) is one of the world's oldest and largest stock exchanges, located in the City of London. It facilitates the buying and selling of stocks and other securities, playing a crucial role in the global financial market. The LSE is renowned for its extensive listing of companies and its contribution to financial innovation and market transparency.







# HISTORIC LOCATIONS OF **GWC 2024**

## ARMOURERS' HALL

Armourers' Hall, the home of the Worshipful Company of Armourers and Brasiers, is a historic livery hall situated in the City of London. It features stunning medieval and Renaissance architecture, along with an impressive collection of arms and armor. The hall is used for historic ceremonial functions and events, reflecting its long-standing heritage and traditions.



# HISTORIC LOCATIONS OF **GWC 2024**

## HABERDASHERS' HALL

Haberdashers' Hall is the livery hall of the Worshipful Company of Haberdashers, located in the City of London. It is a modern building that blends contemporary design with traditional elements, offering a variety of event spaces. The hall serves as a venue for the company's activities, including charity work and educational initiatives, while also hosting corporate and private events.






# INTRODUCING GOOD FELLOWS

PIONEERING RESPONSIBLE WEALTH LEADERSHIP

Initiated by SWFI, the Global Order Of Outstanding Disruptors (GOOD) Fellows is a non-profit endeavor and a tribute to the 'Modern Greats of Wealth', the audacious and visionary individuals who, through innovation, integrity, and commitment, are redefining the narrative of wealth.

 Thought Leadership In The Global Wealth Landscape

 Knowledge Exchange Among The Brightest Minds

 Responsible & Sustainable Wealth Practices

 Positive Social Impact Through Conversations

# GOOD FELLOWS







CONVERSATIONS THAT INSPIRE

## WHERE WEALTH AND WISDOM CONVERGE TO INSPIRE CHANGE

Within the larger frame of the GOOD Fellows Initiative, GOOD Talks emerges as a critical component. Here, thought leaders in global wealth gather to share a series of ideas, insights, and future visions.

GOOD Talks function as a meeting point for recognized leaders to discuss their depth of knowledge and expertise. It's more than just conversation—it's a shared experience that explores innovation, ethics, and societal impact.

Reminiscent of TED Talks but with a unique focus, GOOD Talks looks at the true nature of wealth, from its responsibilities to society to its potential for transformation. Each discussion is guided by SWFI Chairman Mr. Lakshmi Narayanan and offers an intimate 15-minute view into the lives, aspirations, and insights of our speakers.

Moreover, GOOD Talks extend beyond physical boundaries, reaching a global audience through various media platforms. The initiative aims to influence global awareness and attitudes, inviting everyone to participate in this resurgence of thought.



# GOOD FELLOWS AWARDS

## RECOGNIZING EXCELLENCE IN GLOBAL WEALTH

In a landscape filled with exceptional talents, the GOOD Fellow Awards serve as a guide toward these outstanding individuals. The awards shine a light on the pioneers leading the charge in global wealth management.

### WHAT ARE THE GOOD FELLOW AWARDS?

They are more than just commendations. The awards are an acknowledgment of a pathway marked by ingenuity, ethics, and societal influence. The GOOD Fellow Awards celebrate individuals taking active roles in responsible wealth management and investment.

### THE SELECTION:

This prestigious award demands a rigorous process. Nominees are evaluated based on innovation, sustainability, leadership, philanthropy, and societal contribution. The final decision is made by a respected group of industry veterans and experts, representing the principles of the GOOD Fellows Awards champion.







Dear GOOD Fellows, Esteemed Innovators, and Guardians of Tradition,

I am excited to announce that the Global Wealth Conference in London exceeded all expectations. As Chairman of the Sovereign Wealth Fund Institute (SWFI), I am filled with pride as I reflect on this monumental event. Your active participation and leadership were key to our success.

This coffee table book is more than a collection of memories; it captures the ideas and alliances formed during our time together. Over three dynamic days, we gathered diverse perspectives and innovative approaches, highlighted by the GOOD FELLOWS Awards. These awards represent our commitment to excellence and impactful leadership.

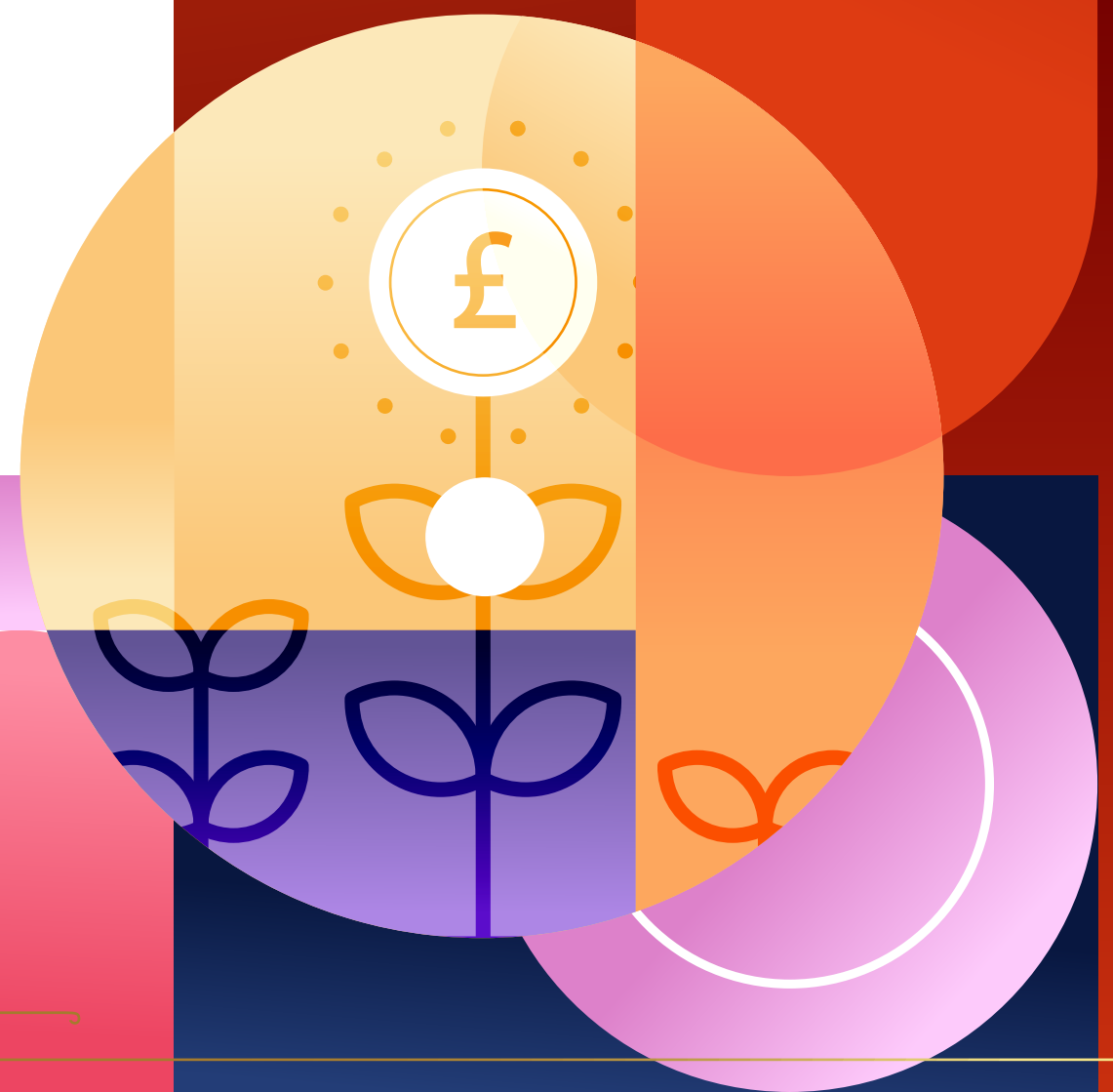
Our mission goes beyond accumulating wealth; we aim to create a legacy that inspires change and fosters progress. The GOOD FELLOWS Awards reflect this commitment, emphasizing integrity, dedication, and service.

As you browse this book, may the insights and reflections guide and inspire our future endeavors. This book is dedicated to you, the visionaries who understand the importance of global leadership and strive for the greater good.

With deep appreciation and respect,









**LAKSHMI NARAYANAN**

Chairman  
Sovereign Wealth Fund Institute (SWFI)






### Award Winners At GWC 2023

							
LORD MEGHNAD DESAI	VIVEK ANAND OBEROI	JITENDRA BISSESSUR	MATTHEW HURN OBE	LORD MAYOR NICHOLAS LYONS	DAVID PAPAIZIAN	H. E. UDAYA INDRARATHNA	ABDUREHMAN EID TAHIR


### Award Winners At SWFI FORT North America 2023

					
FANNY M. CORNEJO	JEFF HOFFMAN	CANDICE BEAUMONT	CHRISTINA WING	UCHE ORJI	JACKIE SIEGEL

### Award Winners At North America Block Chain Summit 2023

	
ALEJANDRA GUAJARDO	PETER MCCORMACK

### Award Winners At SWFI FORT Middle East 2024

			
AHMED BIN SULAYEM	SANDRO SALSANO	H.R.H PRINCE EBRAHIM SANYANG	HIS HOLINESS BRAHMAVIHARI SWAMI

GOOD FELLOWS  
AWARD WINNERS





# GOOD FELLOWS AWARD WINNERS AT GWC 2024



HE. DR NAYEF FALAH  
AL-HAJRAF  
India General Service Medal  
(1854)



DR. JEN JONES  
Victorian Egypt Medal  
(1885)



DAVID PITT-WATSON  
King George V, India General Service Medal  
(1919)



RUSTON SMITH  
British Campaign Medal  
(1882-1889)



BARONESS KAY  
SWINBURNE  
British General Service Medal  
(1962)





DAY 1

 House of  
Commons





LUNCHTIME ADDRESS  
BY THE RT HON  
SIR BRANDON  
LEWIS CBE MP





# ROUND TABLE DISCUSSION: ASSET OWNERS IN THE NEW GLOBAL ECONOMIC ESCAPE

In 2024, global headwinds pose significant challenges for asset owners. Ongoing conflicts in Europe and the Middle East have heightened geopolitical tensions, impacting investment decisions, and the recent COP28 conference in Dubai underscored the urgent need for collective action to combat environmental challenges and preserve our planet.

During this round table, representatives from sovereign wealth funds and family offices discussed the global outlook and strategies to navigate the complex investment landscape while forging a path towards a resilient and sustainable future. They addressed key topics such as understanding and mitigating geopolitical risks, exploring global trade dynamics and investment opportunities, tackling uncertainty to foster a stable investment environment, and developing policy frameworks to promote sustainable and inclusive growth.

## PANEL CONTRIBUTORS



**DR. WEI PANG BENNETT**  
CHIEF RISK OFFICER,  
CHINA CONSTRUCTION BANK



**KASHIF KHALID**  
MANAGING DIRECTOR -  
MIDDLE EAST & AFRICA,  
SIMCORP



**SIR MARK LYALL  
GRANT GCMG**  
PRESIDENT,  
UNITED NATIONS SECURITY  
COUNCIL (2010, 12-14)



**BILL MARTIN**  
CHIEF RISK OFFICER,  
ABU DHABI INVESTMENT  
AUTHORITY (2011-17)



**ANDREW ROZANOV**  
INDEPENDENT BOARD  
MEMBER,  
AGARCIRO DEVELOPMENT  
FUND



**PROF. SHIRLEY YU**  
DIRECTOR - CHINA-AFRICA  
INITIATIVE,  
LONDON SCHOOL OF  
ECONOMICS AND POLITICAL  
SCIENCE



**MODERATOR:  
ANJALIKA BARDALAI**  
CHIEF ECONOMIST AND  
HEAD OF RESEARCH,  
THECITYUK







**DAY 1**

GREAT HALL,  
GUILDHALL





# GALA DINNER GREAT HALL, GUILDHAIL



The Gala Dinner at GWC 2024 was a night of celebration and networking for redefining the future of wealth with the most influential figures in the industry. Attendees had an exclusive chance to forge valuable relationships with the most influential figures from around the globe. This invitation-only event offered an ideal environment to transact significant deals, learn from visionary leaders, and foster personal, social, and professional growth. Attendees joined us for an evening of strategic conversations and unparalleled networking in a luxurious and memorable setting.





## OPENING REMARKS FOR THE GALA DINNER BY EDWARD-LONGHURST PIERCE

CHIEF EXECUTIVE OFFICER, SWFI EVENTS

Edward-Longhurst Pierce covered the prestigious attendee profile, the history of SWFI, the SWF Summit marquee events, a variety of SWFI offerings, a recap of the lively afternoon session, and set the expectations for the evening session.



## OPENING ADDRESS FOR GWC 2024 BY ALDERMAN ALISTAIR KING

REPRESENTATIVE LORD MAYOR,  
CITY OF LONDON CORPORATION

Alderman Alistair King delivered the opening address, setting the scene for GWC 2024. He highlighted the key themes and goals for the event, inspiring attendees with his vision for a successful and impactful conference.





## BARONESS KAY SWINBURNE

**PARLIAMENTARY UNDER SECRETARY OF STATE  
(HOUSING AND COMMUNITIES)**

GOOD FELLOWS AWARD RECIPIENT, 2024  
GOOD FELLOWS #2024

*"Baroness Kay Swinburne's unwavering dedication to enhancing financial regulation and her profound impact on global financial stability epitomize the values of the GOOD Fellow Award, making her a truly deserving honoree."*

**Lakshmi Narayanan,**  
Chairman, Sovereign Wealth Fund Institute

Baroness Kay Swinburne is a prominent figure in British politics and finance. Born in 1965, she gained recognition for her notable contributions to the European Union's financial regulations during her tenure as a Member of the European Parliament (MEP) for Wales from 2009 to 2019. With a background in finance, Baroness Swinburne served as Vice Chairman of the European Parliament's influential Economic and Monetary Affairs Committee, where she played a key role in shaping policies related to banking, capital markets, and financial stability. Her expertise and leadership were instrumental in navigating the complexities of financial legislation, particularly during the aftermath of the global financial crisis. Before her political career, Baroness Swinburne held various senior positions in investment banking, including roles at Morgan Stanley and Deutsche Bank. Her extensive experience in the financial sector provided her with a deep understanding of the industry's intricacies and challenges, which she leveraged to advocate for sound and effective regulatory frameworks. Baroness Swinburne's commitment to promoting transparency, accountability, and sustainability in finance has earned her respect both domestically and internationally. In recognition of her contributions, she was appointed a Life Peer in the House of Lords in 2019, where she continues to actively engage in debates and policy discussions on financial matters. Outside of her political duties, Baroness Swinburne remains involved in various advisory roles and organizations focused on finance and governance. Her dedication to advancing responsible and inclusive financial practices underscores her reputation as a leading voice in the fields of finance and regulation.





GOOD  
FELLOWS

# BRITISH GENERAL SERVICE MEDAL (1962)

Issued to: PW. Smith for his service in the Royal Air Force during the Indonesian-Malaysian Confrontation  
Medal Number: Y 1945971  
Original Medal: This is an original British General Service Medal

The British General Service Medal - Borneo Bar was awarded to British, Australian and New Zealand land, sea and air forces who fought Indonesian soldiers, marines and irregular elements in Sabah (North Borneo) and Sarawak in East Malaysia, during Indonesian-Malaysian Confrontation. This conflict claimed the lives of 114 Commonwealth personnel with 180 wounded.

As we traverse the complex world of global wealth today, it is the profound ethos of the British General Service Medal that serves as the lighthouse guiding the GOOD Fellows initiative.



Baroness Kay Swinburne has made exceptional contributions to financial regulation and stability, notably during her tenure as an MEP and Vice Chairman of the European Parliament's Economic and Monetary Affairs Committee. Her leadership in shaping banking and capital markets policies, especially in the aftermath of the global financial crisis, along with her extensive experience in investment banking, highlights her commitment to transparency, accountability, and sustainability in finance. Her continued advocacy in the House of Lords and advisory roles further underscore her impact on promoting responsible financial practices.

## BRITISH GENERAL SERVICE MEDAL (1962)

Awarded to  
**Baroness Kay Swinburne,**  
London  
GWC 2024





# MUSICAL PERFORMANCE BY THE STUDENTS OF GUILDHALL SCHOOL OF MUSIC & DRAMA



Students from the esteemed Guildhall School of Music & Drama delivered a captivating performance, showcasing their exceptional talent and dedication to the arts. Their exquisite rendition of classical and contemporary pieces added a touch of elegance and cultural richness to the event, leaving the audience thoroughly impressed and inspired.

As the evening deepened and the ambiance set by the preceding courses, the main course arrived with a flourish, matching the grandeur of the occasion. Guests savored the exceptional dishes, continuing their lively networking as conversations flowed freely alongside the fine dining.



## Dinner Discussions AT THE GALA DINNER





## FREEMAN OF THE CITY OF LONDON AWARD

SWFI Chairman Lakshmi Narayanan was awarded the Freeman of the City of London at the Global Wealth Conference 2024 during the Charity Dinner.

This ancient honor, dating back to 1237, recognizes his significant contributions to the financial sector and global wealth management. In his acceptance, Lakshmi Narayanan highlighted the growing role of sovereign wealth funds in international finance.







# LAUNCH OF THE FIRST HYPER-LOCAL LLM BY QX LAB AI



**DR VISHNU VARDHAN,**  
FOUNDER, SML



**UCHE ORJI,**  
CHIEF EXECUTIVE OCER  
(2012-22), NIGERIA SOVEREIGN  
INVESTMENT AUTHORITY;  
BOARD MEMBER, QX LAB AI



**ARJUN PRASAD,**  
CO-FOUNDER & CHIEF  
STRATEGY OCER,  
QX LAB AI



GWC 2024 marked the launch of the first Hyper-Local LLM by QX Lab AI, a groundbreaking language model tailored to meet the specific needs and nuances of local communities. This innovative technology promises to revolutionize localized content creation, customer service, and community engagement by offering precise, culturally relevant, and context-aware responses through AI.



## NETWORKING OVER COFFEE & DRINKS



A networking break with coffee and drinks allowed attendees to connect and engage in informal conversations. This break provided a relaxed atmosphere for participants to exchange ideas, build relationships, and discuss insights from the event over refreshments.



## VOTE OF THANKS BY DIPIKA PATEL

**CHAIRPERSON, PATEL FAMILY OFFICE**

Dipika Patel, Chairperson of Patel Family Office - the co-host for the event delivered a heartfelt vote of thanks, expressing gratitude to all participants, speakers, and organizers for their contributions to the event's success. Her words resonated with appreciation for their dedication, the insights shared, and the collaborative spirit that enriched the gathering.





DAY 2

GREAT HALL,  
GUILDHALL





## WELCOME NOTE BY MICHAEL MADUELL

PRESIDENT, SOVEREIGN WEALTH FUND  
INSTITUTE

Michael Maduelli delivered a warm welcome note to kick off day two of the event. His address set the tone for the day ahead, emphasizing key themes, and objectives, and highlighting the importance of continued collaboration and innovation in the industry.



## OPENING REMARKS BY CHRIS HAYWARD

POLICY CHAIRMAN,  
CITY OF LONDON CORPORATION

Chris Hayward delivered insightful opening remarks, setting the stage for the event. His address touched on critical policy issues, emphasized London's role in global finance, and outlined key priorities for advancing economic and financial initiatives.



# PANEL DISCUSSION ONE

## GLOBAL CAPITAL ACCESSIBILITY & COLLABORATIVE INVESTMENT: FAMILY OFFICES, INSTITUTIONS, & SOVEREIGN WEALTH

The first panel discussion of GWC 2024 covered topics such as leveraging global private equity for growth, using debt capital efficiently, exploring cross-border investments for diversification, enhancing capital structuring for effective fundraising, utilizing sovereign development funds for economic growth, implementing innovative global capital-raising strategies, collaborating with diverse investors for common goals, and maximizing opportunities through cross-jurisdictional asset manager deals.

### PANELISTS



**RUSLAN ALIKHANOV**  
CHIEF EXECUTIVE OFFICER,  
AZERBAIJAN INVESTMENT  
HOLDING



**ILIAS GEORGOPOULOS**  
GLOBAL HEAD OF PRIVATE  
AND INSTITUTIONAL ASSET  
OWNERS, IQ-EQ



**ROBERT HUGHES-PENNEY**  
ALDERMAN, CITY OF LONDON  
CORPORATION



**JAMES S. ROSEBUSH**  
FORMER DEPUTY ASSISTANT  
TO THE PRESIDENT OF  
THE UNITED STATES,  
THE WHITE HOUSE

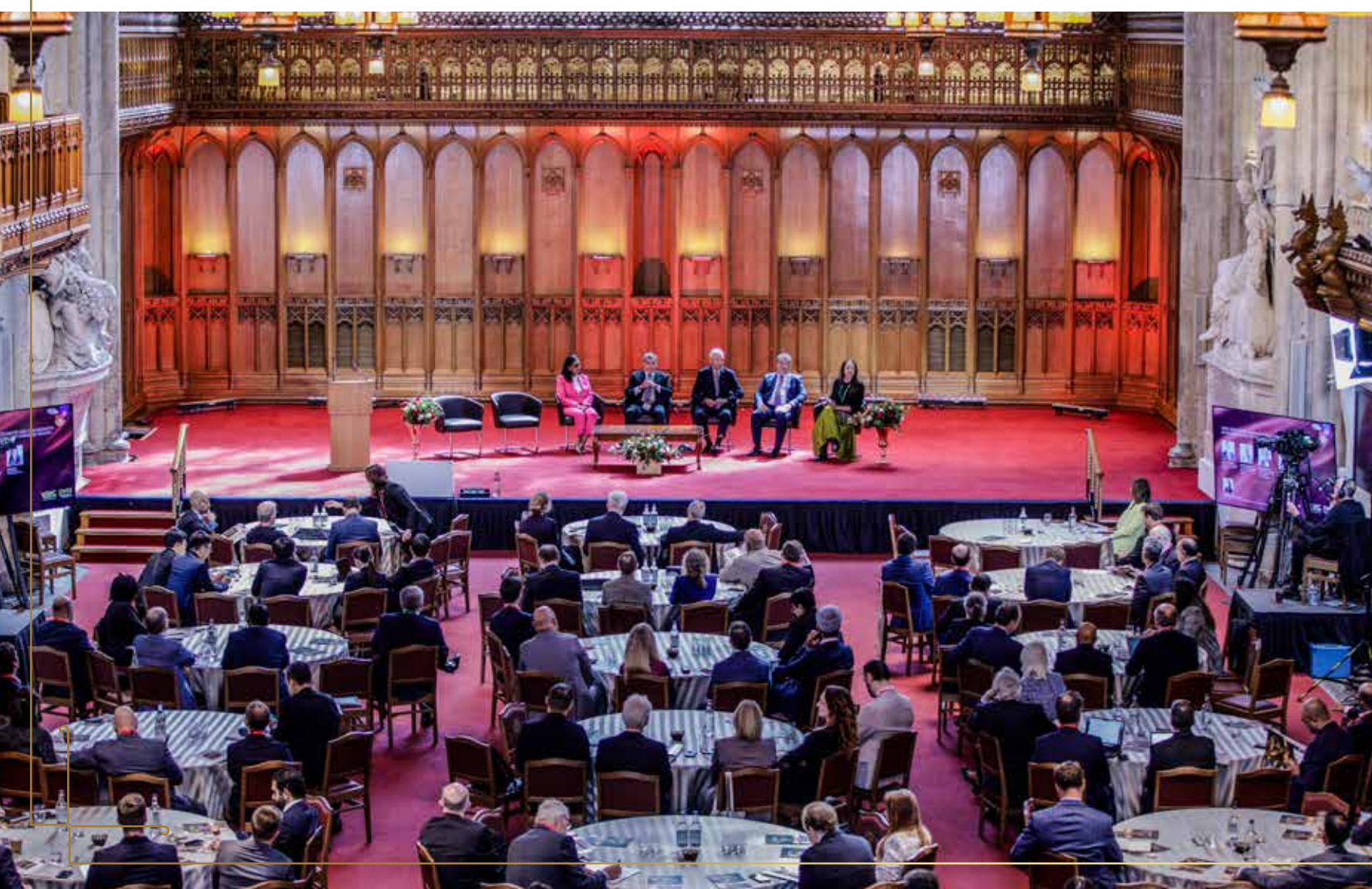


**JITENDRA BISSESSUR**  
CHIEF EXECUTIVE OFFICER,  
MAURITIUS INVESTMENT  
CORPORATION



**MODERATOR:**  
**DR BRIDGET KUSTIN**  
SENIOR RESEARCH FELLOW,  
SAÏD BUSINESS SCHOOL,  
UNIVERSITY OF OXFORD









## POWER TALK AT THE CENTRE STAGE BY THE RT HON SIR BRANDON LEWIS CBE MP

CHAIR, ALL-PARTY PARLIAMENTARY GROUP  
ON SOVEREIGN WEALTH FUNDS;  
SECRETARY OF STATE (2020-22)

The Rt Hon Sir Brandon Lewis CBE MP delivered a powerful talk at the centre stage. His address focused on the strategic importance of sovereign wealth funds, policy insights, and global economic perspectives, engaging the audience with his expertise and vision for the future.







## FIRESIDE CHAT WITH DAVID HAIGH

FOUNDER AND CHIEF EXECUTIVE OFFICER,  
BRAND FINANCE

TOPIC:  
BRAND EQUITY: UNVEILING THE STRONGEST &  
MOST VALUABLE SOVEREIGN WEALTH & ASSET  
MANAGEMENT BRANDS IN THE WORLD

In a fireside chat between David Haigh from Brand Finance - a leading brand valuation consultancy and Michael Maduel, the discussion focused on brand equity. David Haigh revealed the results of a new independent study ranking the value and strength of asset management and sovereign wealth brands, sharing insights into how the top players use their brand assets to increase competitiveness and acquire influence.







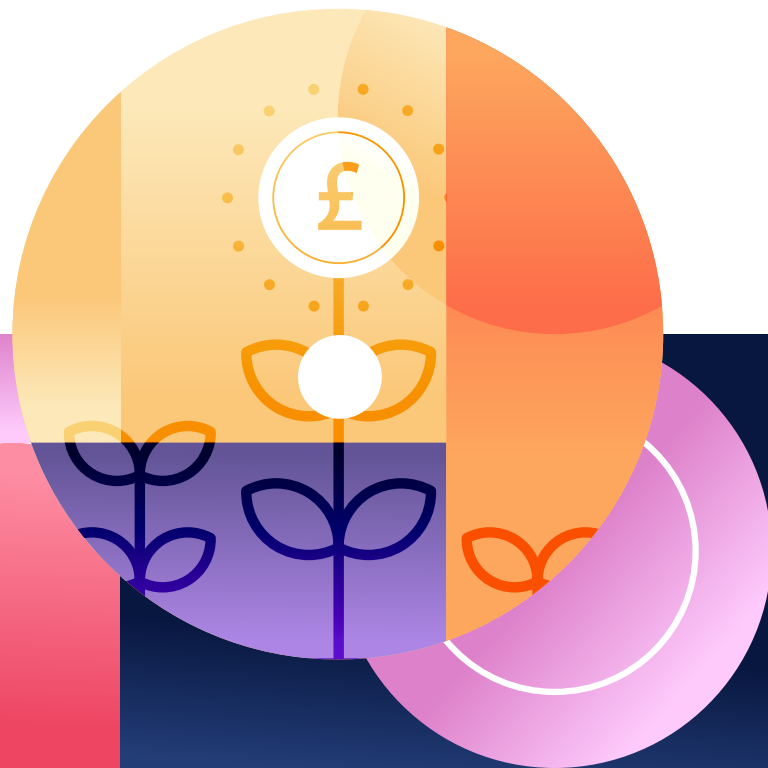
## DR. JEN JONES

**CHIEF EXECUTIVE OFFICER  
GALAPAGOS CONSERVATION TRUST**

GOOD FELLOWS AWARD RECIPIENT, 2024  
GOOD FELLOWS #2024

*"Jen's innovative research and tireless advocacy for marine conservation exemplify the principles of responsible stewardship and impactful leadership, making her a distinguished recipient of the GOOD Fellow Award."*

**Lakshmi Narayanan,**  
Chairman, Sovereign Wealth Fund Institute



Jen is a marine biologist with particular expertise in marine plastic pollution, undertaking some of the first research on microplastics in the Galapagos Marine Reserve. She joined GCT in 2011, and after several roles, including setting up GCT's very first projects, was appointed Chief Executive in 2023. Jen is passionate about collaborating for conservation impact, from grassroots to government, and has recently contributed to the negotiations on a future UN Global Plastics Treaty. A major advocate for education and fair access to nature, Jen has driven GCT's work with the local community, working to support the Islands' future stewards.





GOOD  
FELLOWS

# VICTORIAN EGYPT MEDAL (1885)

Issued to: J. Stamper - 1st Goldstream GDS  
British Army and New South Wales Contingent who were involved  
in military actions in the Sudan in 1885.  
Medal Number: #5008  
Original Medal: This is an original Victorian Egypt Medal.



In the annals of British history, a medal stands as a symbol of valour and dedication, conferred not to the many, but to the truly courageous and committed. This Medal is a mark of respect for the bold who participated in the Sudan conflict. The Suakin Expedition 1885 was the second of two British-Indian military expeditions (the first was in 1884) to Suakin in Sudan with the intent of destroying the power of the Sudanese military commander Osman Digna and his troops during the Mahdist War.

As we sail through the stormy seas of the global wealth landscape, the spirit encapsulated in this venerable medal acts as a compass for the GOOD Fellows initiative.

Jen has showcased groundbreaking work in marine biology and her leadership in addressing marine plastic pollution. As a pioneer in researching microplastics in the Galapagos Marine Reserve and the Chief Executive of GCT, Jen has driven impactful conservation projects and advocated for sustainable practices at both grassroots and governmental levels. Her involvement in the UN Global Plastics Treaty negotiations and her dedication to education and community engagement highlight her commitment to environmental stewardship and positive social impact.

## VICTORIAN EGYPT MEDAL (1885)

Awarded to  
**Dr. Jen Jones,**  
London  
GWC 2024







galapagosconservation.org.uk

Dear Lakshmi and the SWFI team,

I want to thank you for your invitation to the 2024 conference and for the prestigious GOOD fellows award. The recognition of the value of preserving natural wealth within the context of global wealth is critical. We live on a truly wondrous planet. Thousands of species are our neighbours, inhabiting all corners of the Earth, from the deepest depths of the ocean to the highest mountain peaks. Not only are there countless wonders to encounter, we humans are innately dependent on the health of these species and their environment; for our food, our water, our well-being and our industry... ultimately our survival.

*"No one will protect what they don't care about; and no one will care about what they have never experienced", Sir David Attenborough.*

In a world where there is an increasingly urgent need to protect species that are disappearing before our eyes, we are also dangerously losing our connection with nature. "Nature Deficit Disorder" is a term coined to describe the negative effects on children of not experiencing the natural world. Research has shown that people form their core environmental attitudes before 10 years old and as well as this, experience valuable well-being benefits from being in nature – increasingly important with growing mental health problems the world-over. I believe to really move to a sustainable future, we need to ensure that all children have the opportunity to experience nature with inspiring educators.

Even in the Galapagos Islands (Ecuador), one of the planet's first UNESCO world heritage sites and inspiration for Charles Darwin's Theory of Evolution, there is a huge need for more investment in environmental education. Many island children have never set foot in the National Park, nor swam in the ocean, never experiencing what hundreds of thousands of international tourists flock to the islands to experience.

At the Galapagos Conservation Trust, we are seeking change. Currently only 4% of philanthropic funding in the UK goes to environmental causes, and a tiny fraction of this goes to environmental education. I am grateful to SWFI for also being open to change the status quo, we need ambitious new partnerships between the NGO and private sector to tackle the challenges we face. I sincerely hope that we will continue to build connections with SWFI and your network as we strive for collective change – I invite your readers to reach out to me if they are interested to learn more about our work.

Very best wishes,

Dr Jen Jones  
Chief Executive  
Galapagos Conservation Trust



DR. JEN JONES



*I want to thank you for your invitation to the 2024 conference and for the prestigious GOOD fellows award. The recognition of the value of preserving natural wealth within the context of global wealth is critical.*





# NETWORKING LUNCH AT THE OLD LIBRARY, GUILDHALL



A networking lunch was held in the historic Old Library at Guildhall, offering participants a unique and elegant setting to unwind and engage in meaningful conversations. Attendees enjoyed a delightful spread while taking advantage of the opportunity to network with peers and industry leaders. The ambiance of the Old Library added a touch of grandeur to the event, enhancing the overall networking experience.





# PANEL DISCUSSION TWO

## BUILDING THE FUTURE: NEW INVESTMENT PARTNERSHIPS FOR HOUSING, CONSTRUCTION & INFRASTRUCTURE

The second panel discussion at GWC 2024 focused on new investment partnerships for housing, construction, and infrastructure, emphasizing strategies for achieving financial returns while promoting socioeconomic development. Participants explored lessons from public investors in place-based impact investing and discussed innovations in sustainable construction and infrastructure led by private wealth. The discussion also covered infrastructure trends, risk assessment, public-private partnerships, and funding models, along with risk-sharing structures to encourage private investment in housing projects. Mobilizing sector-specific capital through the UK Growth Fund and exploring partnerships with public investors and development banks were key topics as well.

### PANELISTS



**NICK ASHMORE**  
DIRECTOR, IRELAND  
STRATEGIC INVESTMENT  
FUND



**STEPHEN BRAUN,**  
CHIEF INVESTMENT OFFICER,  
SEMINOLE TRIBE OF FLORIDA  
SOVEREIGN WEALTH FUND



**VIVEK ANAND OBEROI**  
CHAIRMAN,  
OBEROI FAMILY OFFICE



**BELLA LANDYMORE**  
POLICY AND STRATEGY  
DIRECTOR, IMPACT  
INVESTING INSTITUTE



**DR AHMED MANSOUR**  
GROUP CHIEF EXECUTIVE  
OFFICER, PRIVATE  
DEPARTMENT H.E. SHEIKH  
MOHAMMED BIN KHALID  
AL NAHYAN

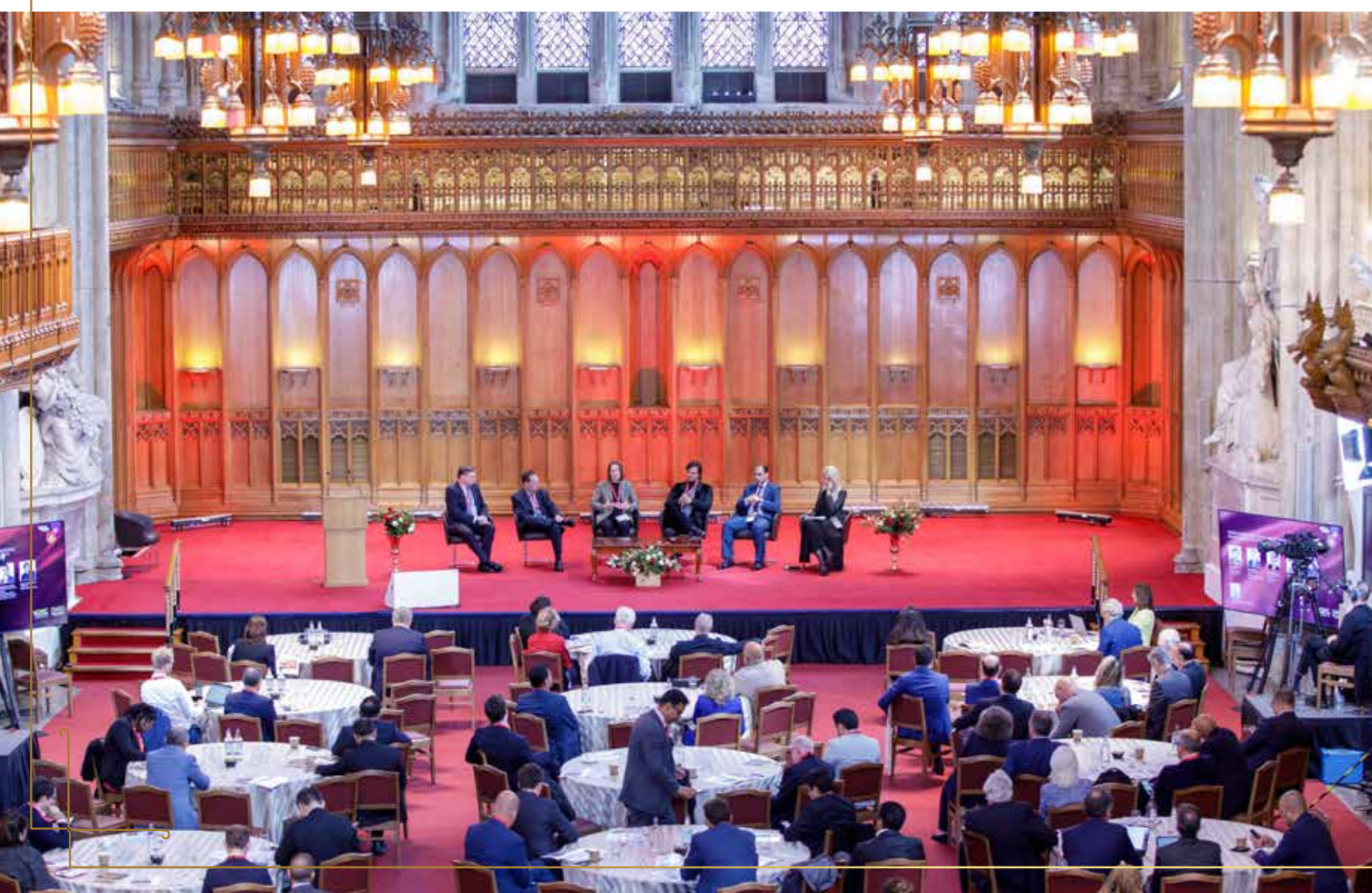


**DIPIKA PATEL**  
CHAIRPERSON,  
PATEL FAMILY OFFICE

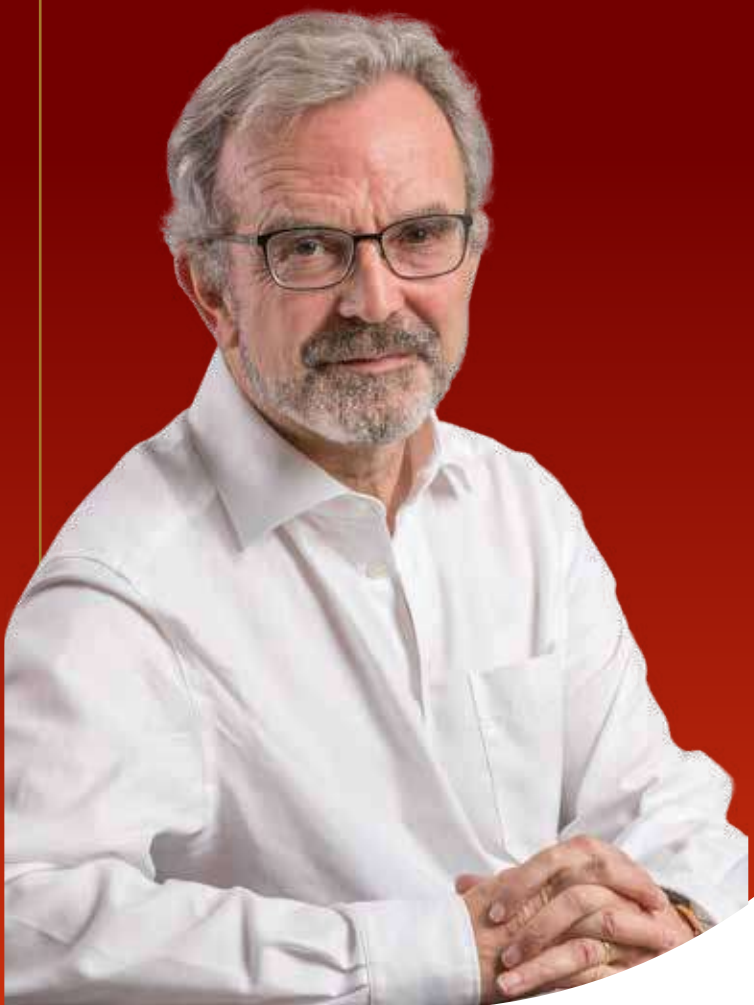


**MODERATOR:**  
**DR ANA NACVALOVAITE**  
KELLOGG COLLEGE,  
UNIVERSITY OF OXFORD









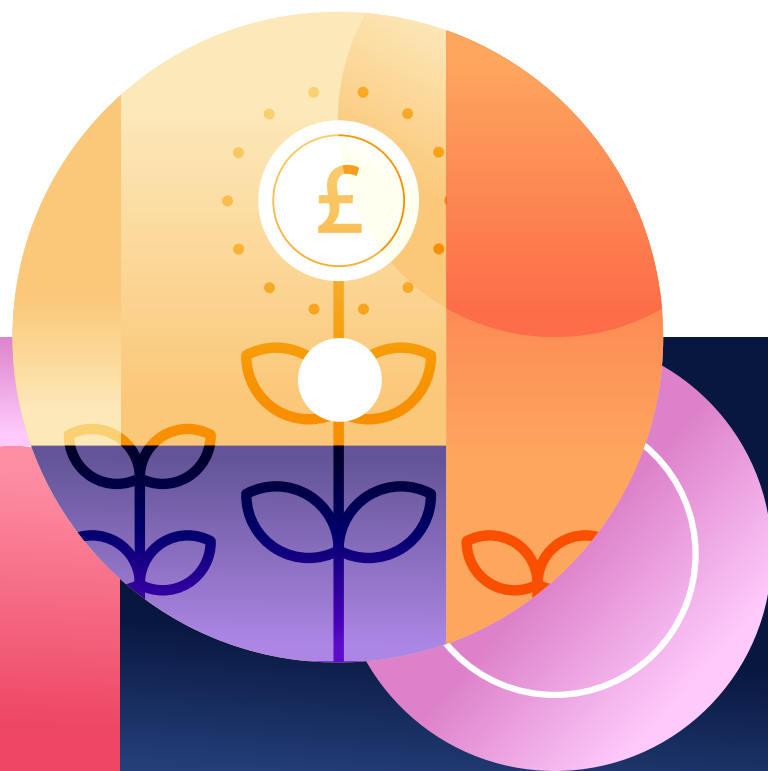
## DAVID PITT-WATSON

**VISITING FELLOW  
CAMBRIDGE JUDGE BUSINESS SCHOOL**

GOOD FELLOWS AWARD RECIPIENT, 2024  
GOOD FELLOWS #2024

*"David's visionary leadership and unwavering commitment to responsible investment and corporate governance have set new benchmarks in ethical investing and shareholder stewardship, embodying the very essence of the GOOD Fellow Award."*

**Lakshmi Narayanan,**  
Chairman, Sovereign Wealth Fund Institute



David was born and brought up in Scotland. His father was a minister, who went on to be a professor of theology at Aberdeen and Fuller Seminary in California. His mother was a teacher of music and a homemaker. He has two sisters.

Educated at local schools in Bearsden and Aberdeen, he went on to study at the Queen's College, Oxford and won a scholarship from the North of Scotland Rotary Club to take an MBA at Stanford University.

He is married to Ursula Barnes and has three grown-up children.

David's interest in Responsible Investment and Corporate Governance dates back to 1990 when he joined the board of PIRC as a non-executive. PIRC was then alone and radical voice in the field. In 1992, PIRC became the chief advocate for the Cadbury Report, now recognized as a milestone in corporate accountability.

By the mid-1990s David was an advisor to Hermes Fund Managers which was pioneering new approaches to shareholder stewardship. In 1999 he joined them as director of their Focus Funds and went on to be CEO of the funds. These were Europe's first ethical activist funds, explicitly seeking to use shareholder powers to improve company performance.

David wrote the Hermes Principles, the first statement by any fund manager of the management disciplines they expected from companies, and promising to support a company that fulfilled these principles in a hostile takeover.

He went on to found Hermes Equity Ownership Service, to provide an engagement service for a consortium of global pension funds. It now has \$400 billion under advice and is the largest stewardship resource of any fund manager in the world.

Throughout the period, and to date David has been closely involved in efforts to promote responsible investment. He was closely involved in the establishment of the Principles for Responsible Investment and chaired the UN Environment Programme's Finance Initiative in the run-up to the Paris Climate Conference. He was on the board of the International Corporate Governance Network.





GOOD  
FELLOWS

# KING GEORGE V, INDIA GENERAL SERVICE MEDAL (1919)

Issued to: PW. Smith for his service in the Royal Air Force during the Indonesian-Malaysian Confrontation  
Medal Number: Y 1945971  
Original Medal: This is an original British General Service Medal

The British General Service Medal - Borneo Bar was awarded to British, Australian and New Zealand land, sea and air forces who fought Indonesian soldiers, marines and irregular elements in Sabah (North Borneo) and Sarawak in East Malaysia, during Indonesian-Malaysian Confrontation. This conflict claimed the lives of 114 Commonwealth personnel with 180 wounded.



David has done pioneering work in responsible investment and corporate governance. With a career spanning from his early days at PIRC advocating for the Cadbury Report to founding Hermes Equity Ownership Service, he has consistently driven innovative approaches in shareholder stewardship and ethical investing. His leadership in formulating the Hermes Principles and his significant roles in promoting global standards, such as the Principles for Responsible Investment, underscore his profound impact on sustainable wealth practices and corporate accountability.

## KING GEORGE V, INDIA GENERAL SERVICE MEDAL (1919)

Awarded to  
**David Pitt-Watson,**  
London  
GWC 2024

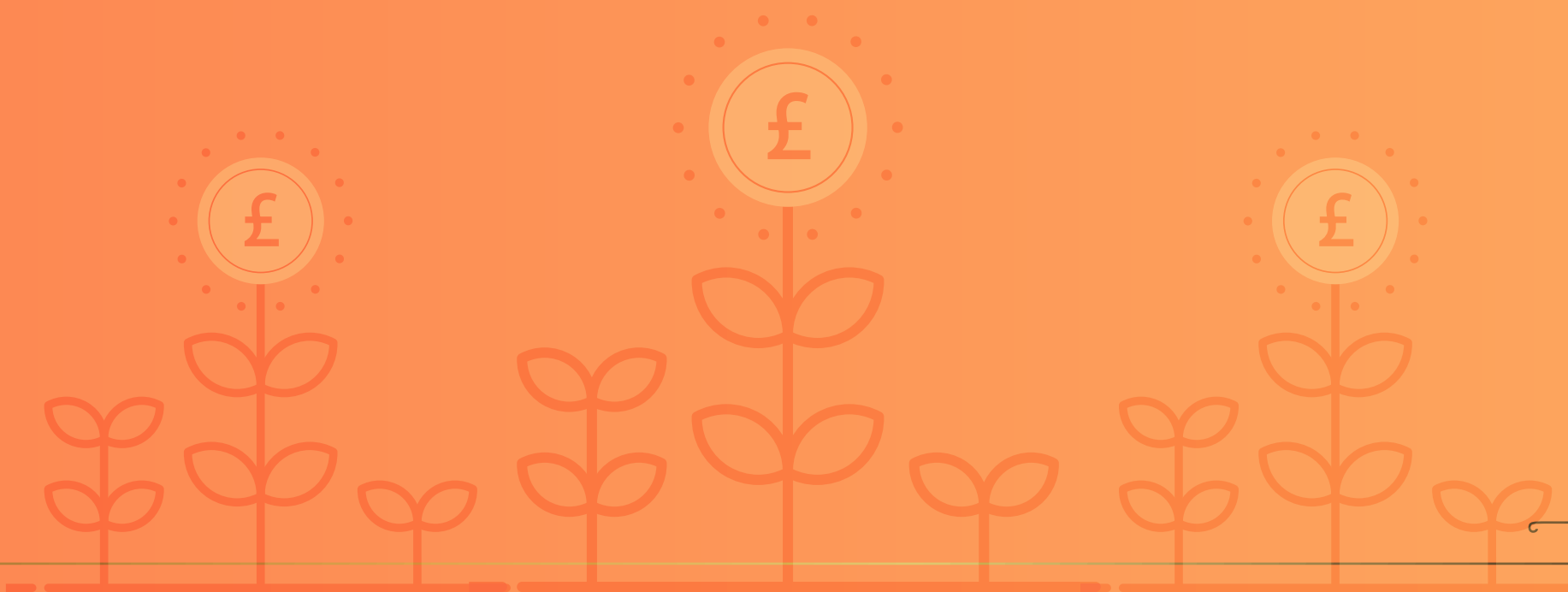




# DAVID PITT-WATSON



*If we are to have an industry in which we take pride, I believe it must be underpinned by institutions and by an ethic which recognises that it is there not to serve itself, but to serve the outside world. Indeed, there would be little responsible investment had many individuals not adhered to that belief.*







OPENING REMARKS  
RT HON THE LORD  
BARKER PC

Chairman, The EV Network; Minister of  
State for Climate Change (2010-14)





## PANEL DISCUSSION THREE

# PEOPLE, PLANET, PROFIT: ABSOLUTE RETURN & THE 'TRIPE BOTTOM LINE'

The third panel discussion focused on People, Planet, Profit: Absolute Return and the 'Triple Bottom Line', aligning investments with sustainable goals to achieve long-term financial returns, assessing climate risks, green investments, carbon pricing, and climate-related disclosures. The discussion also addressed evolving metrics to bridge data gaps in impact measurement, expanding stakeholder capitalism from portfolios to supply chains, and how public investors reduced perceived risks in responsible investment. Additionally, the panel explored portfolio diversification into low-carbon and sustainable assets, renewable energy projects, and the role of sovereign wealth funds in catalyzing family office investments in the energy transition.

### PANELISTS



**EMANUEL BAJRA**  
CHAIRMAN,  
KOSOVO PENSION AND  
SAVINGS FUND



**RUURD BROUWER**  
CHIEF EXECUTIVE OFFICER,  
THE CURRENCY EXCHANGE  
FUND



**ISABELLA DA COSTA MENDES**  
FOUNDING PARTNER &  
CO-CHIEF EXECUTIVE,  
IMPACTA GLOBAL



**DR ADONAI  
HERRERA-MARTINEZ**  
DIRECTOR, ENVIRONMENT  
AND SUSTAINABILITY,  
EUROPEAN BANK FOR  
RECONSTRUCTION AND  
DEVELOPMENT



**ELVIRA LEFTING**  
MANAGING DIRECTOR,  
FINANCE IN MOTION



**SIMON THOMPSON**  
CHAIR, SUSTAINABLE  
FINANCE EDUCATION  
CHARTER



**MODERATOR:  
MATT SCOTT**  
EXECUTIVE DIRECTOR,  
UK CENTRE FOR GREENING  
FINANCE & INVESTMENT









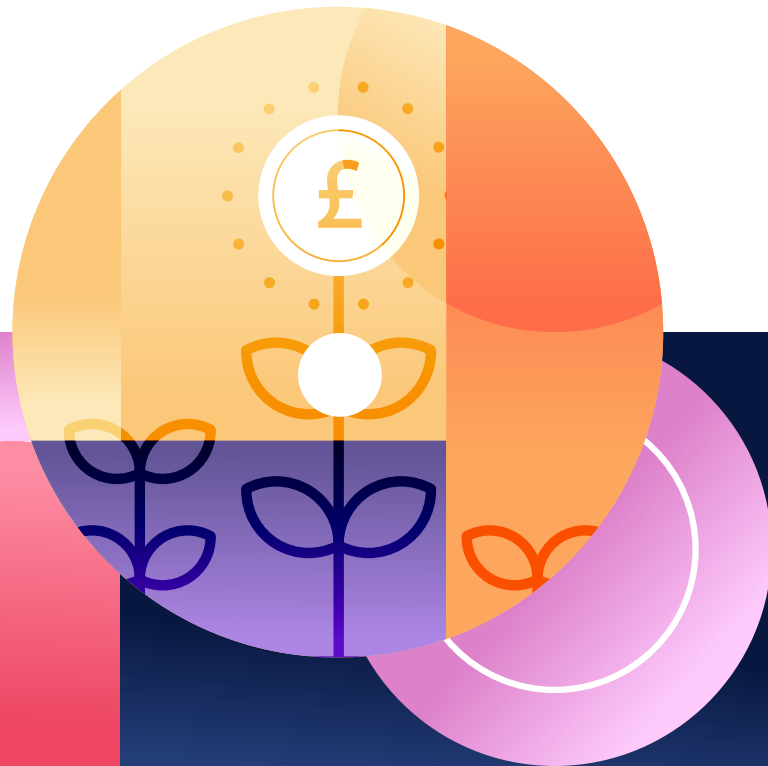
## RUSTON SMITH

**CHAIRMAN,  
TESCO PENSION FUND**

GOOD FELLOWS AWARD RECIPIENT, 2024  
GOOD FELLOWS #2024

*"Ruston's unparalleled dedication to advancing the pension fund and investment industry, combined with his visionary leadership and commitment to responsible financial practices, truly exemplify the values of the GOOD Fellow Award."*

**Lakshmi Narayanan,**  
Chairman, Sovereign Wealth Fund Institute



Ruston has 40 years of experience in the pension fund and investment industry. He was the former Group Pensions, Insurable Risk, a People Director at Tesco, and CEO of Tesco Pension Investment Ltd – FCA-approved in-house investment manager. Ruston is now the Chair of the Tesco Pension Fund (DB and DC) and FCA-approved Tesco Pension Investment Ltd, Independent, and Chair of the Funding and Investment Committee for the BAE Pension Fund, Non-Exec Chair of JP Morgan Asset Management Ltd (UK and EMEA), Non-Exec Chair of Smart Pension Ltd, Non-Exec Chair of the Asset Management Exchange ICAV, Non-Exec Chair of Guliide, Non-Exec Chair of the Pensions Management Institute and Chair of GroceryAid, an industry charity. Ruston was on the DC Patient Capital Steering Committee and the Bank of England, Treasury, and FCA's Steering Group on Investment in Productive Finance and now sits on the Expert Panel for the British Venture Capital Association. He was a former Chair of the PLSA, Co-Chair of the DWP's 2017 Auto Enrolment Review Board, led the Simpler Annual Statement initiative (now a regulatory requirement), chaired the cross regulator and industry 'Standardised Assumptions Group', led the Members' Costs and Charges Initiative and co-leads the Lifetime Savings Initiative. MBA with distinction and a Fellow of the Pensions Management Institute, the Chartered Management Institute, and the Royal Society of Arts.





GOOD  
FELLOWS

# BRITISH CAMPAIGN MEDAL (1882-1889)

Issued to: R. Baine - 2nd Regmnt Irish Fus  
for presence during both the El-Teb and Tamaai Battles of 1884  
Medal Number: #1973  
Original Medal: This is an original British Campaign Medal

In the annals of British history, a medal stands as a symbol of valor and dedication, conferred not to the many, but to the truly courageous and committed. This Medal is a mark of respect for the bold who participated in the military actions involving the British Army and Royal Navy during the 1882 Anglo-Egyptian War and in the Sudan between 1884 and 1889.

As we sail through the stormy seas of the global wealth landscape, the spirit encapsulated in this venerable medal acts as a compass for the GOOD Fellows initiative.



Ruston's four decades of pioneering contributions to the pension fund and investment industry are impeccable. His leadership roles, including as Chair of the Tesco Pension Fund and various non-executive positions, highlight his commitment to responsible financial practices and innovation. His involvement in key industry initiatives and regulatory committees showcases his dedication to enhancing the financial landscape and promoting sustainable wealth management.

## BRITISH CAMPAIGN MEDAL (1882-1889)

Awarded to  
**Ruston Smith,**  
London  
GWC 2024







**Pensions  
Management  
Institute**

Moving pensions forward

Registered Office:  
6<sup>th</sup> Floor  
9 Appold Street  
London  
EC2A 2AP

T: +44 (0) 20 7247 1452  
W: [www.pensions-pmi.org.uk](http://www.pensions-pmi.org.uk)

Dear Lakshmi,

I wanted to congratulate you and your team for the excellent Global Wealth Conference that you held at the House of Commons, the Guildhall and the London Stock Exchange last month.

The quality of the event, panel sessions and speeches made it a truly leading global forum to discuss key issues with a wide range of large asset owners. I was also delighted by the collective sense of purpose and collaboration with the aim of making a positive difference to society and the planet.

I felt incredibly honoured to receive the GOOD Fellows Award at the dinner held at the Guildhall which made it even more of a special occasion. I enjoyed the fireside chat with you Lakshmi, at the Awards Ceremony, and I really valued the opportunity to hear others also describe their fascinating journeys.

I have been privileged to work with highly inspirational, motivated and hard working people and teams in a range of businesses, pension funds and charities that have achieved so much. With everyone working together, optimising the collective diversity of thought and experience, it is possible to make positive and sustainable change.

The Global Wealth Conference, wherever it's held in the world, brings together multinational leadership and influence from which new initiatives, innovation and positive change can be created – leading to better outcomes for people and our planet.

I look forward to supporting future initiatives and events led by you and your team.

Finally, many congratulations to you Lakshmi in being granted the very well deserved Freedom of the City of London and it was a privilege to have attended the ceremony.

Yours sincerely,

**Ruston Smith**  
Chair



global  
wealth



**GOOD**  
FELLOWS

# RUSTON SMITH



*I felt incredibly honoured to receive the GOOD Fellows Award at the dinner held at the Guildhall which made it even more of a special occasion. The Global Wealth Conference, wherever it's held in the world, brings together multinational leadership and influence from which new initiatives, innovation and positive change can be created – leading to better outcomes for people and our planet.*







# CLOSING REMARKS AND ANNOUNCEMENTS FOR DAY THREE

EDWARD  
LONGHURST-PIERCE

Chief Executive Officer, SWFI Events

Edward Longhurst-Pierce, Chief Executive Officer of SWFI Events, delivered closing remarks and announcements for day three, highlighting key insights gained and summarizing the impactful discussions and outcomes of the day. His remarks set the stage for upcoming sessions and emphasized the continued importance of collaboration and innovation in shaping the future of global investments and strategies.





# CHARITY DINNER HABERDASHERS' HALL



At the Charity Dinner at GWC 2024, industry leaders and philanthropists came together to raise funds for the Investment Managers' Charitable Trust which provides educational grants, bursaries, scholarships, and other awards for the study of investment management. This elegant evening featured gourmet dining, inspiring speeches, and opportunities to contribute to charitable initiatives that make a significant impact in our community. Participants helped drive positive change and fostered a spirit of generosity and collaboration.













## WELCOME OF GUESTS

At the inaugural charity dinner, guests were warmly welcomed with an introduction and special toasts accompanied by loving cups. The event marked a moment of unity and celebration, as attendees gathered to support a noble cause, fostering an atmosphere of camaraderie and goodwill







## H.E. DR. NAYEF FALAH AL-HAJRAF

**SECRETARY GENERAL OF THE GULF COOPERATION  
COUNCIL (2020-2023)**

GOOD FELLOWS AWARD RECIPIENT, 2024  
GOOD FELLOWS #2024

*"H.E. Dr. Nayef Falah Al-Hajraf embodies the spirit of innovation, integrity, and commitment that the GOOD Fellow Award represents. His transformative leadership in finance and education and his dedication to fostering economic cooperation and responsible financial practices set a benchmark for excellence in the global wealth landscape."*

Lakshmi Narayanan,  
Chairman, Sovereign Wealth Fund Institute

H.E. Dr. Nayef Falah Al-Hajraf was appointed secretary general of the Gulf Cooperation Council on February 1, 2020. He previously served as Kuwait's 19th minister of finance. Al-Hajraf has more than 15 years of experience in public and private sector management, education, and financial consulting. Before his appointment, Al-Hajraf served as the country's chief regulator of marketable securities in his capacity as the chairman of the Board of Commissioners and managing director of the Kuwait Capital Markets Authority from 2014 to 2017. During his tenure, the Capital Markets Authority matured into a world-class regulator and oversaw the privatization and development of Boursa Kuwait Securities Company, the operator of the country's only stock exchange. Al-Hajraf previously served as Kuwait's minister of finance for a brief period in 2012 and minister of education and minister of higher education from 2012 to 2014. He was also a member of the First Board of Commissioners of the Capital Markets Authority in 2010 and a member of the Supreme Petroleum Council. He holds a PhD in accounting and finance from the University of Hull, United Kingdom.





GOOD

FELLOWS

# INDIA GENERAL SERVICE MEDAL (1854)

Original Medal Recipient: Lt. R. Henderson, Womens' forces  
 Institution: 6 June 1946  
 Time Period: World War II  
 Medal Number: #5678  
 Country: Great Britain  
 The India Service Medal - 1939-1945 stands as an emblem of this unwavering spirit, echoing parallels with the journey of the GOOD Fellows Initiative.

As the world was embroiled in the throes of World War II, the vast expanse of India remained a land of unwavering resilience. Between 3 September 1939 and 2 September 1945, countless service members, including reserve, state, and women's forces, contributed to the war effort without direct combat, showcasing commitment, perseverance, and steadfast dedication. The India Service Medal - 1939-1945 stands as an emblem of this unwavering spirit, echoing parallels with the journey of the GOOD Fellows Initiative.

Established on December 15, 1854, this award was the acknowledgement of those who dared to face the tempest of the Crimean War, braving the torrents of conflict against Russia.



H.E. Dr. Nayef Falah Al-Hajraf with his transformative leadership in finance and education, notably as the chairman of the Kuwait Capital Markets Authority, developed it into a world-class regulator. His roles as Kuwait's minister of finance, minister of education, and secretary general of the Gulf Cooperation Council showcase his commitment to public service, regulatory excellence, and fostering economic cooperation. With a PhD in accounting and finance, his contributions to responsible financial practices and educational advancement highlight his innovative, integrity-driven approach and positive social impact.

## INDIA GENERAL SERVICE MEDAL (1854)

Awarded to  
**H.E. Dr Nayef Falah Al-Hajraf**  
 London  
 GWC 2024





# H.E. NAYEF FALAH AL-HAJRAF



*I would like to thank you for inviting me to speak and awarding me the GOOD Fellow Award at the Haberdashers' Hall on 29 May 2024. It was an honour and a privilege to be among such distinguished business leaders, entrepreneurs, investors, scholars, experts, and professionals from around the world. The networking opportunity along with the discussion sessions provided a platform for in-depth exploration, understanding, and exchange of ideas on various topics.*



CAPITAL  
ASSET MANAGEMENT

Mr Lakshmi Narayanan  
Chairman  
Sovereign Wealth Fund Institute

24<sup>th</sup> June 2024

Dear Mr Narayanan,

I hope this message finds you well and in good health.

I am writing to extend my sincerest thanks to the Sovereign Wealth Fund Institute for inviting me to participate in this year's Global Wealth Conference in London between 28-30 of May 2024. I would also like to thank you for inviting me to speak and awarding me the GOOD Fellow Award at the Haberdashers' Hall on 29 May 2024.

It was an honour and a privilege to be among such distinguished business leaders, entrepreneurs, investors, scholars, experts, and professionals from around the world. The networking opportunity along with the discussion sessions provided a platform for in-depth exploration, understanding, and exchange of ideas on various topics. Witnessing the breadth of knowledge and expertise brought to the table was inspiring, leaving a profound and encouraging impact among participants.

I would also like to take this opportunity to thank the SWFI team for their hard work and dedication in ensuring the success of this conference.

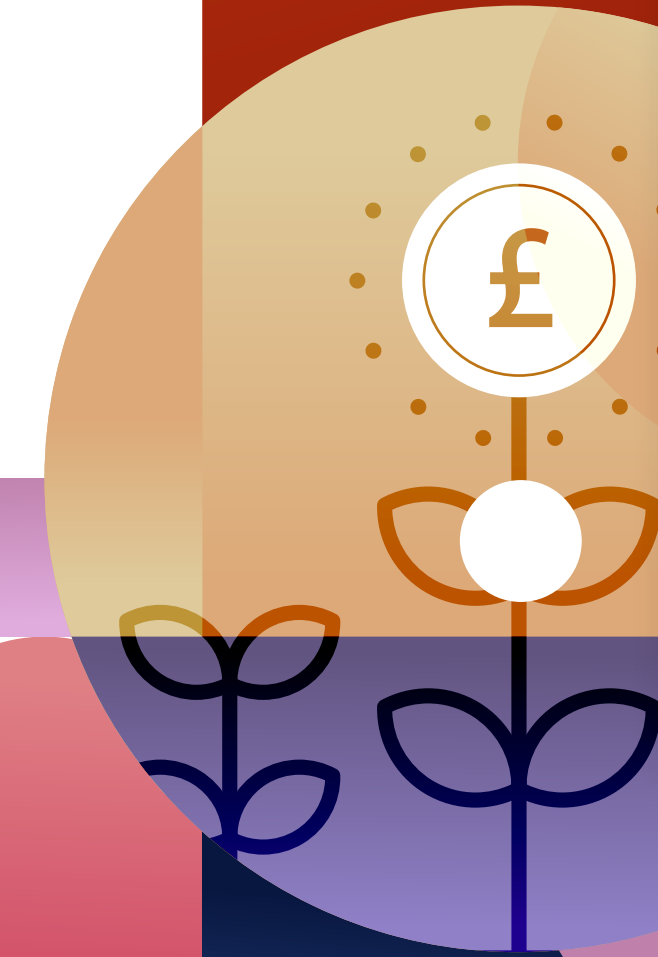
Thank you once again, and I wish you all the very best and many valuable events to come.

Regards,

Nayef Alhajraf  
Chairman & Co-Founder

410 Al Fattan Currency House, Tower 1, DIFC, Dubai  
+971 4 491 0100  
info@capitalam.com

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## VOTE OF THANKS BY ROBERT HUGHES-PENNEY

REPRESENTATIVE LORD MAYOR ALDERMAN  
CITY OF LONDON CORPORATION

Lord Mayor Alderman Robert Hughes-Penney of the City of London Corporation delivered a gracious vote of thanks at the inaugural charity dinner. His words expressed heartfelt gratitude to all attendees, sponsors, and contributors for their generosity and support towards the noble cause. The vote of thanks underscored the evening's significance in making a positive impact and fostering community spirit through charitable efforts.



**DAY 3**

# LONDON STOCK EXCHANGE (LSEG)







## NETWORKING DRINKS & WELCOME NOTE BY EDWARD LONGHURST-PIERCE

CEO, SWFI EVENTS

Edward Longhurst-Pierce warmly welcomed attendees and set the tone for an evening dedicated to exploring AI and finance at the London Stock Exchange. His address highlighted the transformative potential of AI in the financial sector and emphasized the importance of innovation and collaboration in shaping the future of global finance.





# FIRESIDE CHAT: THE TRANSFORMATIVE POTENTIAL OF ARTIFICIAL INTELLIGENCE IN THE GLOBAL ECONOMY

Artificial intelligence has already revolutionized sectors such as finance, healthcare, and manufacturing by increasing efficiency through automation. As AI evolved and matured, it drove economic growth and innovation, empowering better decision-making and unlocking valuable insights. The UK played a key role in the global science, technology, and innovation landscape, with its investments in AI fueling advancements shaping the future of work, daily life, and business operations.

This fireside chat delved into the importance of embracing and investing in AI to fully leverage its transformational potential.

## PANELIST



### LORD HOLMES MBE

FORMER BRITISH SWIMMER AND PARALYMPIC GOLD MEDAL WINNER (1988 - 2000); MEMBER, HOUSE OF LORDS SELECT COMMITTEE ON SCIENCE AND TECHNOLOGY (2021-24); MEMBER, HOUSE OF LORDS SELECT COMMITTEE ON ARTIFICIAL INTELLIGENCE (2017-18)



### LAKSHMI NARAYANAN

CHAIRMAN, SWFI  
CHAIRMAN, 3AI HOLDING



### LORD CLEMENT-JONES CBE

LIBERAL DEMOCRAT LORDS SPOKESPERSON FOR SCIENCE, INNOVATION AND TECHNOLOGY; CO-CHAIR, ALL-PARTY PARLIAMENTARY GROUP ON ARTIFICIAL INTELLIGENCE; CHAIR, HOUSE OF LORDS SELECT COMMITTEE ON ARTIFICIAL INTELLIGENCE (2017-18)



### UCHE ORJI

CHIEF EXECUTIVE OFFICER (2012-22), NIGERIA SOVEREIGN INVESTMENT AUTHORITY; BOARD MEMBER, QX LAB AI





# LAUNCH OF CIAT

## AN INVESTMENT-RESEARCH-FOCUSED PLATFORM POWERED BY GENERATIVE ARTIFICIAL INTELLIGENCE

Common Intelligence Analysis Technology (CIAT) is an advanced investment research platform powered by generative artificial intelligence. It leverages cutting-edge AI to analyze vast financial data, news, market trends, and investment opportunities, providing users with insightful and actionable intelligence. CIAT's AI-driven capabilities enable investors to make informed decisions by generating comprehensive analyses, forecasts, and strategic recommendations, all tailored to individual investment goals and preferences.







# EVENT HIGHLIGHTS FROM GWC 2024



















# SPEAKERS



**Lord Holmes MBE**  
Member of the House of Lords of the United Kingdom

Chris Holmes is Britain's most successful Paralympic swimmer and a House of Lords member focusing on digital technology for the public good. He champions AI and blockchain, introduces tech-related legislation, and advises tech firms. Chris also advocates for diversity and inclusion, with a history of influential reports and successful public service initiatives.



**Isabella da Costa Mendes**  
Founding Partner & Co-Chief Executive  
ImpactA Global

Isabella is an Emerging Markets expert with 30 years' experience in law, investment banking, structuring, and consultancy. Founder of Catara Consulting, she has led advisory roles at FKS Capital, Renaissance Capital, and Morgan Stanley. She chairs ICBC Standard Bank's Board Risk Management Committee and serves on the NYU Law International Alumni Advisory Board.



**David Haigh**  
Founder and Chief Executive Officer,  
Brand Finance

David Haigh, founder of Brand Finance Plc, is a leading expert in brand valuation, having expanded the company globally. He helped create ISO standards for brand valuation and evaluation and has authored numerous articles. David holds an English degree from Bristol, is a Chartered Accountant, and is a Fellow of RICS.



**Bill Martin**  
Chief Risk Officer (2011-17),  
Abu Dhabi Investment Authority



**Kay Swinburne, Baroness Swinburne**  
Parliamentary Under Secretary of State (Housing and Communities)

Baroness Kay Swinburne, a former MEP for Wales, is a prominent figure in British politics and finance. With a background in investment banking, she shaped EU financial regulations and now serves in the House of Lords, promoting transparency, accountability, and sustainability in finance through various advisory roles.



**H.E. Dr Nayef Falah Al-Hajraf**  
Secretary General of the Gulf Cooperation Council (2020-2023)

H.E. Nayef Falah Al-Hajraf, appointed secretary general of the Gulf Cooperation Council in 2020, is Kuwait's former minister of finance. With over 15 years in public and private sector management, he has served as Kuwait's chief securities regulator and held various ministerial roles. He holds a PhD in accounting and finance.



**Lord Clement-Jones**  
Member of the House of Lords

Lord Clement-Jones, a life peer since 1998 and CBE awardee, is the Liberal Democrat House of Lords spokesperson for Science, Innovation, and Technology. He chaired the Select Committee on AI, co-founded the All-Party Parliamentary Group on AI, and consulted on AI policy for DLA Piper.



**Edward Longhurst-Pierce**  
Chief Executive Officer  
SWFI Events

Edward Longhurst-Pierce is the CEO of SWFI Events, specializing in public sector and industry engagement in policy, finance, economics, investment, and regulation. Before joining SWFI in 2022, he spent a decade at OMFIF, serving as Board Director from 2014-2019. He has also chaired the Anglo-Central American and Anglo-Ecuadorian societies.



**Andrew Rozanov**  
Independent Board Member,  
Agaciro Development Fund

Andrew Rozanov is an expert in institutional fund management with 25 years of global financial market experience. He coined "sovereign wealth funds," authored influential papers, and edited notable books. He chaired Kazakhstan's National Investment Corporation and previously worked at Chatham House, Permal Group, State Street, and UBS.



**Rt Hon The Lord Barker PC**  
Chairman, The EV Network;  
Minister of State for Climate Change (2010-14)

Gregory Barker, former Minister of State for Climate Change (2010-2014), was elected Conservative MP for Bexhill and Battle in 2001. Educated at Steyning Grammar, Lancing College, and London University, he previously worked in the City of London and held roles at Brunswick Group and Sibneft.



**Dr Jen Jones**  
Chief Executive Officer,  
Galapagos Conservation Trust

Jen, a marine biologist specializing in marine plastic pollution, joined GCT in 2011 and became Chief Executive in 2023. She pioneered microplastics research in the Galapagos and contributes to UN Global Plastics Treaty negotiations. She is passionate about conservation and education and collaborates with local communities for sustainable stewardship.



**Kwanza Hall**  
Managing Partner, Homz Global  
Member, U.S House of Representatives (2020-2021)

Congressman Kwanza Hall, a lifelong public servant from Atlanta, served on the City Council and School Board, completing John Lewis' congressional term. Recognized for economic inclusion and civic leadership, he champions social justice and economic opportunity, now focusing on government affairs for Fulton County's Development Authority.



# SPEAKERS



**Dr. Ahmed Mansour**  
Group CEO,  
Private Department of H.E. Sheikh Mohammed Bin Khalid Al Nahyan

Dr. Ahmed Mansour, CEO of Profit Consultancy and Chief Advisor at Ajia Holding, leads the Private Department of H.H. Sh. Mohamed Bin Khalid Al Nahyan. With extensive experience in finance and investment, he oversees a \$3 billion capital markets program and advises top Islamic finance institutions in the UAE.



**Jitendra Bissessur**  
Chief Executive Officer  
Mauritius Investment Corporation

Jitendra Bissessur has been CEO of the Mauritius Investment Corporation Ltd (MIC) since March 2021, previously serving as Officer-in-Charge from June 2020. Formerly with the Bank of Mauritius, he directed the Economic Research and Analysis Department and held roles with the IMF. He holds degrees in Mathematical Statistics and Applied Economics.



**Arjun Prasad**  
Co-Founder & Chief Strategy Officer,  
QX Lab AI

As Managing Director of 3AI Holding, Arjun Prasad shapes technology's future, democratizing access through strategic investments like QX Lab AI and Hanooman with SML. As Co-Founder and CSO at QX Lab AI, with 18 years of entrepreneurial experience, he drives growth and ethical AI practices, forging impactful partnerships and enhancing industry standards.



**Dr Ana Nacvalovaite**  
Research Fellow, Kellogg College,  
University of Oxford

Ana collaborates with Professor Jonathan Michie at Kellogg's Centre for Mutual & Co-owned Business, researching Sovereign Wealth Funds (SWFs) and state capital's potential in supporting cooperative and employee-owned businesses aligned with SDGs. Her focus on 'Environmental & Social' aspects within ESG aims to promote sustainable investment strategies, recognized with the ICON Award in October 2023.



**Elvira Lefting**  
Managing Director,  
Finance in Motion

Elvira Lefting co-founded Finance in Motion, a leading impact investing firm managing \$4 billion in assets across 40+ countries. A pioneer in blended finance, she focuses on decarbonization and sustainable development, fostering public-private partnerships. With a background in development finance, Elvira advances green and equitable financial transformations globally.



**Chris Hayward**  
Policy Chairman  
City of London Corporation

Chris Hayward, Policy Chairman of the City of London Corporation, directs priorities through the Policy and Resources Committee for 8,600 residents and 600,000 workers. With a career spanning aviation, publishing, and construction, he balances public service with roles in property and civil engineering as a Non-Executive Director and former Sheriff of the City of London.



**Donya Rose**  
Managing Director & Global Head  
Deutsche Bank Management Consulting

Donya is a Managing Director at Deutsche Bank, leading their internal consulting division globally. With over 25 years in financial services, including roles at Carver Federal Savings Bank and American Express, she blends general management, consulting, and fintech expertise. Donya is also active in educational charities and holds degrees from Georgetown and Harvard Business School.



**David Pitt-Watson**  
Visiting Fellow,  
Cambridge Judge Business School

David, raised in Scotland, is the son of a theologian and music teacher. Educated in Bearsden and Aberdeen, he studied at Queen's College, Oxford, and earned an MBA at Stanford University on a scholarship. Married to Ursula Barnes, he has three adult children.



**Emanuel Bajra**  
Chairman  
Kosovo Pension and Savings Fund

With over 16 years in banking and finance, Emanuel is a strategic financial expert and published author driving Kosovo's economic development. As Kosova Sovereign Wealth Fund working group member, he ensures transparency in natural resource revenue management. As chairman of the Kosovo Pension and Savings Fund, he maximizes investment returns for pensioners and the economy.



**Lord Johnson**  
Minister for Investment  
Department for Business and Trade

Lord Dominic Johnson of Lainston CBE, Minister of State for Business and Trade since February 2023, previously served as Minister for Investment in the Department for International Trade. With over 25 years in financial services, he co-founded Somerset Capital Management LLP and held roles including Vice-Chairman of the Conservative Party and non-executive board member of DIT.



**Alastair King DL**  
Alderman,  
City of London Corporation

Alastair King has served Queenhithe in the City of London for over 24 years, was elected Alderman in 2016, and was re-elected in 2022. As Aldermanic Sheriff from 2022-2023, he hosted themed events at the Old Bailey, highlighting issues like Women and the Law. Alastair also celebrates London's immigrant communities through civic engagements and cultural events.



**Stephen Braun**  
Chief Investment Officer,  
Seminole Tribe of Florida Sovereign Wealth Fund

Stephen oversees acquisitions, asset management, and financings as CIO of the Seminole Tribe of Florida's Sovereign Wealth Fund, with 25+ years in real estate and finance. Previously CFO/COO at Fifteen Group, he managed \$300M+ in debt refinancing and \$100M+ in asset dispositions. His career includes senior roles at J.I. Kislak, overseeing \$650M+ in acquisitions.



# SPEAKERS



**Dr Vishnu Vardhan**  
**Founder & Chief Executive Officer,**  
**SML**

Founder & CEO of Vizzhy Inc., pioneering Gen AI and MetaOmics integration to revolutionize metabolic disease management globally. Former orthopedic surgeon turned healthcare innovator, with leadership roles at Aditya Birla, Apollo, and Fortis. Seven degrees, including a dual master's from MIT, underscore a lifelong commitment to advancing healthcare through technology and leadership.



**Albert C. Tan**  
**Partner & Co-head, Fund Finance,**  
**Haynes and Boone**

Albert Tan, a partner at the firm since 2004 and Co-Head of the Fund Finance Practice Group, oversees complex transactions exceeding \$180 billion globally. Recognized for his leadership, he's honored in legal circles and actively contributes to the Fund Finance Association and Asian American legal communities through mentoring and advisory roles.



**Bella Landymore**  
**Policy and Strategy Director,**  
**Impact Investing Institute**

Bella is the Policy Director at the Impact Investing Institute since its inception in November 2019, overseeing projects in policy, regulation, and pensions. Previously a Senior Policy Advisor at the UK government's Inclusive Economy Unit, she led impactful initiatives including pension fund reviews and social investment policies. Bella began her career at UBS Investment Bank.



**Ilias Georgopoulos**  
**Global Head of Private and Institutional Asset Owners,**  
**IQ-EQ**

Ilias, with over 27 years in financial services, leads IQ-EQ's global strategy for Private and Institutional Asset Owners, driving market understanding and client value. Formerly CEO at Credit Suisse Luxembourg, Global Head at Alter Domus, and MD at RBC Investor Services, he began at State Street and values Mediterranean agriculture and ecosystem balance.



**Tilakraj Parmar**  
**Co-Founder & Chief Executive Officer,**  
**QX Lab AI**

With over 18 years in digital media and coding background, Tilak leads QX Lab AI as CEO, focusing on product design, AI/ML operations, and democratizing AI through hybrid technology. His leadership drives innovative solutions, ensuring QX Lab AI's success and advancement in the AI sector.



**Deputy Henry Pollard CC**  
**Master,**  
**Guild of Investment Managers**

Henry brings over 30 years of expertise in financial services across Europe, Mexico, and London, specializing in commodities, derivatives, capital raising, and fund management. He co-founded EMFA (now AIMA) and currently serves as Managing Director at C&E Capital Consulting, facilitating British start-ups and fund asset raising.



**Ruslan Alikhanov**  
**Chief Executive Officer**  
**Azerbaijan Investment Holding**

Born in Baku in 1976, Ruslan Alikhanov graduated with honors from Baku State University and the University of Texas. He held key roles at McKinsey, FESCO, and Argo. Currently, he is the CEO of Azerbaijan Investment Holding, with board memberships at SOCAR, Azerbaijan Airlines, and Azerbaijan Railways, and chairing Azer Turk Bank's Supervisory Board.



**Sir Mark Lyall Grant, GCMG**  
**Former UK National Security Adviser,**  
**Former President – United Nations Security Council**

Mark Lyall Grant, a former Barrister turned diplomat, served as High Commissioner to Pakistan, Political Director in the FCO, and UK Ambassador to the UN. He later became a National Security Adviser and is now a visiting Professor at King's College, London, and holds consultancy roles in security and geopolitics, alongside advisory positions.



**Ruurd Brouwer**  
**Chief Executive Officer,**  
**The Currency Exchange Fund**

Ruurd and TCX are dedicated to delivering currency risk solutions to African borrowers. TCX has been set up for this purpose by the world's leading DFI's and 5 governments. Prior to joining TCX, Ruurd held several senior management positions at FMO, the Dutch Development Bank. He has broad transaction experience in the African financial sector and served as Board/IC member for FI's in Nigeria, Cote d'Ivoire, Senegal, and Mauritania.



**Dr. Bridget Kustin**  
**Senior Research Fellow,**  
**Saïd Business School, University of Oxford**

Bridget is an economic anthropologist and Senior Research Fellow at Oxford Saïd, leading the Ownership Project 2.0: Private Capital Owners & Impact. She holds a BA in English from Whitman College and a PhD in Economic Anthropology from Johns Hopkins University, with extensive research experience in South Asia and affiliations with prestigious institutions.



**Nick Ashmore**  
**Director,**  
**Ireland Strategic Investment Fund**

Nick Ashmore is the Director of ISIF. From 2015 to 2021 he served as Chief Executive of the Strategic Banking Corporation of Ireland (SBCI). He originally joined the NTMA as part of the team managing the National Pensions Reserve Fund (NPRF) in 2006.



**Anjalika Bardalai**  
**Chief Economist and Head of Research,**  
**TheCityUK**

Anjalika manages TheCityUK's economic research, leading the team in producing in-house reports and presenting analysis externally. Formerly with the Economist Intelligence Unit and Eurasia Group, she has extensive experience in economic and political risk analysis. Anjalika holds a BA from New York University and an MBA from Imperial College Business School.



# SPEAKERS



**Dr. Adonai Herrera-Martinez**  
**Director – Environment and Sustainability,**  
**European Bank for Reconstruction and Development**

Adonai Herrera-Martínez directs the Environment and Sustainability Department at the EBRD, overseeing Paris alignment, green finance, and biodiversity initiatives. Formerly a lead adviser to the EBRD President, he has a background with UNDP and CERN, holds an MBA from INSEAD, and a PhD from the University of Cambridge focused on nuclear waste elimination.



**Sasha Qadri**  
**Presenter & Broadcast Journalist**

Sasha, a former television news anchor for Sky and reporter at CNN, Bloomberg, and CNBC, brings warmth and journalistic expertise to moderating and emceeing global events. With a background in investment banking and a keen interest in business and finance, she engages audiences across tech, sustainability, and fintech sectors with empathy and skill.



**Lakshmi Narayanan**  
**Chairman**  
**Sovereign Wealth Fund Institute**

Lakshmi Narayanan is a globally recognized business leader and impact investor based in Texas. As Vice Chairman of the Patel Family Office, he manages a diverse portfolio across tech, real estate, and healthcare. He also chairs the Sovereign Wealth Fund Institute, driving initiatives like the Global Wealth Conference and fostering global leadership through 3AI Holding's AI innovations.



**Ruston Smith**  
**Chairman,**  
**Tesco Pension Fund**

Ruston has 40 years experience in pensions and investments, notably as former Group Pensions Director at Tesco and CEO of Tesco Pension Investment Ltd. He chairs several pension funds and serves as Non-Executive Chair for multiple financial institutions and industry bodies, contributing to regulatory initiatives and industry standards in finance and pensions.



**Dr. Wei Pang Bennett**  
**Chief Risk Officer**  
**China Construction Bank**

Wei Bennett is the Deputy General Manager and Chief Risk Officer at China Construction Bank London Branch (CCBLB), overseeing risk management and compliance. Previously at the Bank of England for a decade, she led regulatory supervision and strategic initiatives promoting Sino-UK financial cooperation. Wei holds a PhD in Economics and is a Chartered Financial Analyst (CFA).



**Dipika Patel**  
**Chairwoman**  
**Patel Family Office**

Dipika Patel, a seasoned global businesswoman and impact investor with over 20 years in hospitality, finance, and real estate, holds an MBA from NYU and a Six Sigma Black Belt. As chairwoman of the Patel Family Office, she advocates for women's empowerment and has invested in over 50 companies across fintech, healthcare, and blockchain.



**Kim Diamond**  
**Co-founder and CEO,**  
**Land Global**

Kim Diamond, with 30+ years in commercial real estate and structured finance, held key roles including MD at S&P and Founding Executive at Kroll Bond Rating Agency. She co-founded Crescit Capital and serves on CREFC's Board of Governors and MBA's COMBOG. Diamond holds degrees from Cornell University and Columbia University.



**Robert Hughes-Penney**  
**Alderman,**  
**City of London Corporation**

Alderman Hughes-Penney, Investment Director at Rathbone Investment Management, manages diverse portfolios and holds leadership roles at CISI and the Impact Investing Institute. With extensive City experience, he's chaired key committees and serves on several boards including Haberdashers' Company. He's active in charity governance and civic roles, fostering community and financial stewardship.



**John Penrose MP**  
**Chairman**  
**Conservative Policy Forum**

John is the Conservative MP for Weston-super-Mare since 2005, serving in various roles including Minister of State in Northern Ireland and Constitution Minister in the Cabinet Office. He was also an Anti-Corruption Champion for the Prime Minister and has a business background with JP Morgan, McKinsey, Thompson, and Pearson PLC. Currently chairs the Conservative Policy Forum.



**Michael Maduell**  
**President**  
**Sovereign Wealth Fund Institute**

Michael J. Maduell, President and Founder of the Sovereign Wealth Fund Institute, is a recognized global advisor and investor. He pioneered the Transparency Index for sovereign wealth funds and pensions, influencing public awareness and academic research. Michael's expertise is widely cited in media and academic circles, bolstering SWFI's global prominence.



**Uche Orji**  
**Co-Founder/Partner, Titangate Capital Management**  
**Former CEO and Managing Director, Nigerian Sovereign Investment Authority**

Uche Orji, a seasoned investor with 30+ years of experience, co-founded Titangate Capital Management, focusing on European Growth Equity. He advises the EU Commission's High-Level Expert Group on capital mobilization for lower- and middle-income countries and serves as Non-Executive Director and Chair of the Board Risk Committee at PIDG.



**The Rt Hon Sir Brandon Lewis CBE MP**  
**Chair,**  
**All-Party Parliamentary Group on Sovereign Wealth Funds**

Brandon Lewis CBE, former Lord Chancellor and Secretary of State for Justice and Northern Ireland, has held key roles in the UK government including Minister for Security, Minister of State for Immigration, and MP for Great Yarmouth since 2010. A barrister by profession, he's involved in coastal issues and local government initiatives.



# SPEAKERS



**Simon Thompson**  
Chair,  
Sustainable Finance Education Charter

Simon Thompson, CEO of the Chartered Banker Institute since 2007, previously with ACCA and IFAC in Central & Eastern Europe, has expanded the Institute to over 35,000 members globally. He authored "Green & Sustainable Finance: Principles and Practice," chairs the UK's Green Finance Education Charter, and serves on the Financial Services Skills Commission Board.



**Prof. Shirley Yu**  
Director – China-Africa Initiative,  
London School of Economics and Political Science

Professor Shirley Yu is a prominent figure in China's political economy, serving as Director of the China-Africa Initiative at LSE's Firoz Lalji Institute, a Senior Practitioner Fellow at Harvard Kennedy School's Ash Center, and a professor at IE Business School. She advises global institutions on China's economic and strategic dynamics.



**Matt Scott**  
Executive Director,  
UK Centre for Greening Finance & Investment

Matt Scott joins the UK Centre for Greening Finance & Investment (CGFI) as its inaugural Executive Director, bringing extensive experience from roles such as establishing the Bank of England's Climate Hub and developing the UK's first Green Finance Strategy. Based at Oxford University, he aims to advance climate data adoption in finance globally.



**Kashif Khalid**  
Managing Director – Middle East & Africa,  
SimCorp

Kashif Khalid is the Managing Director for Middle East & Africa at SimCorp, overseeing business operations and fostering growth partnerships with major sovereign wealth funds, pension funds, and central banks. Based in Abu Dhabi, he holds a BSc with honors from King's College London, is an FRM charter holder, and completed an Executive MBA at London Business School.



**James S. Rosebush**  
Former Deputy Assistant to the President of the United States,  
The White House

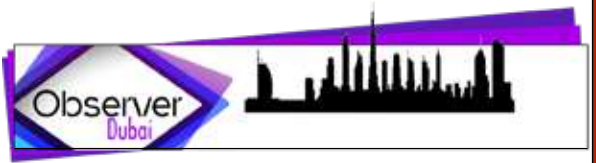
James Rosebush is a respected figure in corporate, family office, and philanthropic circles, known for advising on wealth management and leadership. He authored bestsellers including "TRUE REAGAN" and "WINNING YOUR AUDIENCE," and contributes to BusinessInsider.com and Real Leaders Magazine. He leads GrowthStrategy, Inc., focusing on growth strategies for global firms.



**Anthony H. Yadgaroff**  
Chair of Trustees,  
Investment Managers' Charitable Trust

Anthony founded Apex Investment Advisers, advising Local Government Pension Schemes on £100+ billion in assets, focusing on Alternatives and Private Markets. He previously founded Allenbridge Group, serving 25,000 clients before its sale in 2011. Anthony has extensive board experience, including 13 years with Anglo-Pacific Group PLC and advisory roles with multiple charities.

# MEDIA PARTNERS





# PARTNERS

# IN APPRECIATION

Dear Distinguished Delegates and Esteemed Guests,

On behalf of the Sovereign Wealth Fund Institute (SWFI) and our co-hosts the Patel Family Office, we sincerely thank you for participating in the Global Wealth Conference (GWC) 2024 held in the historic city of London.

Themed 'Sustainability, Allocation, and Innovation,' the event welcomed delegates from several countries, including royalties, prominent heads of state, provincial government leaders, influential family offices, leading global sovereign wealth funds, sovereign development funds, pension funds, endowments, and key policymakers, legislators, and regulators.

GWC London featured an array of speakers and panelists from across the business and political spectrum.

The event's discussions covered a broad spectrum of topics, from traditional Family Offices to the high-tech world of Artificial Intelligence. There were also product showcases and launches, including the launch of the world's first hybrid generative AI Multimodal Platform - ASK QX Pro and Common Intelligence Analysis Technology (CIAT) - an investment-research-focused platform.

This event provided a unique opportunity for attendees to engage with leading minds from various fields, fostering the creation of common pathways toward a prosperous future. Through the Sovereign Wealth Fund Institute, we celebrated success stories from various sectors by presenting the GOOD Fellows Awards to five deserving individuals.

This coffee table book is a snapshot of the memorable events that took place over the three eventful days of GWC 2024. We hope you enjoy revisiting these moments and continue to support us in realizing the vision of a world brimming with opportunity and prosperity.

**Edward Longhurst-Pierce**  
 Chief Executive Officer - Events,  
 Sovereign Wealth Fund Institute (SWFI)

